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| Volume No. 1—Policies & Procedures | TOPIC NO. | 40205 |
| Function No. 40000—Leave Accounting | TOPIC | EMPLOYEE LEAVE PROFILE DATA |
| Section No. 40200—Establishing and Maintaining Leave Records | DATE | August 2014 |

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Overview

Introduction Leave records are established overnight in CIPPS-Leave for employees added to CIPPS-Payroll. These leave records do not include Period Start Date, Adjusted Employment Date, and SDP Employment Date. Employees must be semi-monthly, salaried and active for leave to process. Leave status indicators on HPIUS are set at their default values, which may require maintenance. Leave balance records are set with zero balances. Leave maintenance must be performed on HMSUM to load any applicable balances (see Topic 40110, *Leave Maintenance*).

Status Indicators

Leave Status Form The Leave Status Inquiry/Update form (L-4) can be used to enhance data entry documentation and facilitate data entry. Although use of this form is optional, some type of source leave status documentation must be retained by agencies. This form is available on DOA Web Site www.doa.virginia.gov.

CIPPS—Leave Navigation Navigate CIPPS-Leave in the same manner as CIPPS-Payroll described in CAPP Topic No. 50110, *CIPPS Navigation*. In summary, access and update HPIUS status as follows:

| Step | Description |
|-------------|---|
| 1 | Enter GU or GUH (use this so the screen will "hold" and show the changes) in the Command field (i.e., first position of the Command Line). |
| 2 | Enter the 5-digit company number and 11-digit employee number in the Command Qualifier field (i.e., the middle position of the Command Line). |
| 3 | Enter HPIUS in the Database/Screen ID field (i.e., far-right field of the Command Line). |
| 4 | Press Enter to display HPIUS. |
| 5 | Enter "R" in the Subcommand field. Never use an "T" on this screen. |
| 6 | Enter modified values. |
| 7 | Press Enter to update leave status. |

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Status Indicators, Continued

Leave Status Indicators—HPIUS

The leave status indicators displayed on HPIUS, Employee Leave Status, control employee leave processing.

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> GUH 00230,00999990100 ON HPIUS
-----EMPLOYEE LEAVE STATUS-----
COMPANY--> 00230 EMPLOYEE NO-----> 00999990100
NAME-> TRAD SICK LV TO HYBRID/VSDP CONVERSION
- ANNUAL LEAVE-----> Y YES SICK LEAVE-----> N NO
FLSA STAT-----> E EXEMPT OVERTIME LEAVE MAX--> 0 0 HOURS
COMP LEAVE STATUS--> Y YES SDP PARTICIPANT-----> Y YES
ON CALL LEAVE STAT--> N NO SDP RECIPIENT-----> N NO
PERCENT EMPLOYMENT--> 1.00 SDP EMPLOY DATE-----> 12/01/1997
PERIOD START DATE--> 01/25/2014 90-DAY LEAVE IND-----> N NO
BEGIN LEAVE DATE----> 00/00/0000 ADJUSTED EMP DATE--> 11/25/1997
END LEAVE DATE-----> 00/00/0000 PROCESS IND-----> YES
MILITARY BANK IND---> N NO TSL BANK IND -----> Y YES

```

COMPANY, EMPLOYEE NO, NAME

System displayed based on information entered in the Command Qualifier field. Information must display before record can be updated.

Note: May not display if employee has not yet been added to CIPPS-Payroll, overnight processing to establish leave record has not yet occurred, employee was added to CIPPS-Payroll under a different Employee No., or an incorrect Employee No. was entered in Command Qualifier field.

ANNUAL LEAVE

Enter the annual leave status value:

| Value | Description |
|-------|--|
| Y | Eligible for annual leave accruals – System Default |
| N | Not eligible for annual leave (i.e., employee on extended LWOP and return data is unknown). |
| U | Eligible for annual leave, but do not accrue for one pay period (e.g., LWOP or mid-period hires). |

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Status Indicators, Continued

Note: A LWOP activity transaction or a chaining to LWOP will change the existing value to a “U.” A LWOP maintenance transaction will not. Following period-end leave processing, the “U” value will always change back to a value of “Y.” This may cause inaccurate accruals if LWOP leave is not entered timely.

SICK LEAVE Enter the sick leave status value:

| Value | Description |
|--------------|---|
| Y | Eligible for sick leave accruals. |
| N | Not eligible for sick leave accruals – System default (i.e., assumes employee is VSDP participant). |
| U | Eligible for sick leave but do not accrue for one pay period (e.g., LWOP or mid-period hires). |

Note: A LWOP activity transaction or a chaining to LWOP will change the existing value to a “U.” A LWOP maintenance transaction will not. Following period-end leave processing, the "U" value will always change back to a value of "Y" if the employee is not VSDP.

FLSA STAT Enter the FLSA (Fair Labor Standards Act) status value:

| Value | Description |
|--------------|---|
| E | Exempt from earning overtime leave – System Default |
| N | Non-exempt and eligible to earn overtime leave. Overtime Leave Max value must be 1 or 2. <i>(All wage employees will default to N. This is used in generating the U050 Report.)</i> |

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Status Indicators, Continued

OVERTIME LEAVE MAX

Enter the maximum overtime leave status value:

| Value | Description |
|-------|--|
| 0 | Not eligible for overtime leave – System Default |
| 1 | Overtime leave earned cannot exceed 240 hours (i.e., regular state employee). |
| 2 | Overtime leave earned cannot exceed 480 hours (i.e., emergency services employee). |

COMP LEAVE STATUS

Enter the compensatory leave status value:

| Value | Description |
|-------|---|
| Y | Eligible to earn compensatory leave – System Default |
| N | Not eligible to earn compensatory leave, but allows any earned compensatory leave to be used. |

SDP PARTICIPANT

Enter the Virginia Sickness and Disability Program (VSDP) participation status value:

| Value | Description |
|-------|---|
| Y | Employee participates in VSDP – System Default. |
| N | Employee does not participate in VSDP. |

ON CALL LEAVE STAT

Enter the on-call leave status value. Use of on-call leave must be authorized by DHRM:

| Value | Description |
|-------|--|
| N | Not eligible for on-call leave earnings – System Default |
| Y | Eligible for on-call leave earnings. |

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Status Indicators, Continued

SDP RECIPIENT

Enter the VSDP recipient status value:

| Value | Description |
|-------|---|
| N | Employee is not receiving VSDP benefits – System Default. |
| Y | Employee is receiving VSDP benefits. SD leave usage may not be entered until this value is entered. |

Note: If value is set to ‘Y’ at the beginning of the leave year (1/9/XXXX) yearly VSDP leave balances (F&P and sick leave) will not be allocated. Applicable balances would need to be loaded through maintenance once the employee returns to work. Report 902 is available that lists employees with the “Y” indicator. (This is a Report Writer report which must be requested on HSRUP.)

PERCENT EMPLOYMENT

Enter the percentage of full-time employment for the employee (i.e., the portion of a 40-hour week the employee normally works). Enter the percent as a 2-digit decimal with 1.00 representing 100 percent or a full-time employee – System default. Accruals are based on this percentage.

Note: If employee has less than 100% employment, occasional maintenance may be required to properly reflect accurate accruals since leave is reported in tenths.

SDP EMPLOY DATE

Enter the VSDP employment date. Format MM/01/YYYY. System will override the day with “01” if any other day is entered. System default is 00/00/0000.

Note: This date controls seniority-based yearly sick and family/personal leave allocations. The date is not necessarily the same as the Adjusted Employment Date or Agency Employment Date and may need to be computed. Partial months of employment, periods of LWOP, non-continuous service and previous service with other agencies count towards VSDP service.

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Status Indicators, Continued

**PERIOD
START DATE** Enter the beginning date of the current leave period in MMDDYYYY format. Always use either the “10” or “25” for the day. See table in CAPP Topic No. 40105, *System Overview*.

**90-DAY
LEAVE IND** Enter the 90-day leave status indicator:

| Value | Employee is... |
|--------------|---|
| N | <u>Not</u> on 90-consecutive calendar day leave – System Default. |
| Y | On 90-consecutive day leave. |

Note: Manually set annual and sick leave (for non-VSDP participants) status indicators to ‘N’ to prevent accruals for employees on 90-consecutive calendar day leave status. Reset them to ‘Y’ after the employee returns to work. For VSDP participants, set and reset annual status indicator only.

**BEGIN
LEAVE DATE** Enter the date the employee started LWOP in MMDDYYYY format.

Note: The Begin and End Leave Date fields are only used when the employee returns to work and you want CIPPS-Leave to automatically move the employee’s Adjusted Emp Date forward for periods of LWOP. This automatic adjustment performed by CIPPS-Leave is based on DHRM policy 4.45 governing 14 or more consecutive calendar days of LWOP.

Under this process, CIPPS-Leave will accrue first, then automatically adjust the Adjusted Emp Date. Therefore, in the rare instance when the Adjusted Emp Date results in the accrual of an extra hour of annual leave in the period the employee returns to work, do not use the Begin and End leave Date fields. Simply adjust the Adjusted Emp Date field on HPIUS using an ‘R’ in the subcommand. This avoids the erroneous accrual of an extra hour of annual leave and the subsequent maintenance transaction necessary to remove the erroneous accrual.

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Status Indicators, Continued

ADJUSTED EMP DATE

Enter the date (MM/DD/YYYY) reflecting the employee's length of service. In accordance with DHRM policy 4.10, length of service controls the amount of annual leave accrual. This field is required for the employee to accrue annual leave. If no date is entered, an error message will print on the period-end reports.

Note: Consider LWOP and breaks in service; unlike the SDP EMP Date.

END LEAVE DATE

Enter the date the employee returned from LWOP in MMDDYYYY format. See **Begin Leave Date** note above.

PROCESS IND

Enter the leave processing status indicator:

| Value | Description |
|--------------|--|
| Blank | Employee will be processed through CIPPS-Leave – Default Value |
| N | Employee is exempt from leave processing and will not appear on reports. |

Mil Bank Ind

Enter one of the following values:

| Value | Description |
|--------------|---|
| N | Employee is not a Military Leave Bank participant – Default Value |
| Y | Employee is eligible to participate in the Military Leave Bank program. |

TSL Bank Ind

Enter one of the following values:

| Value | Description |
|--------------|---|
| N | Employee did not opt into Hybrid retirement – Default Value |
| Y | Employee opted into Hybrid retirement thereby freezing the Traditional Sick Leave balance |

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Internal Control

Internal Control Agencies must retain documentation supporting entries establishing leave balances. Agencies must establish procedures governing leave form preparation, authorization, submission, data entry, and reconciliation.

Records Retention

Time Period All applicable forms affecting employee leave must be maintained at the agency for five years or until audited, whichever is later.

Contacts

DOA Contact Director, State Payroll Operations
Voice: (804) 225-2245
E-mail: [Payroll @doa.virginia.gov](mailto:Payroll@doa.virginia.gov)

Payroll Business Analyst/Trainer
Voice: (804) 225-3065; (804) 225-2004
E-mail: Payroll@doa.virginia.gov

Subject Cross References

References CAPP Topic No. 40105, *System Overview*
CAPP Topic No. 50110, *CIPPS Navigation*
