

## Debt Schedules

## Summary Schedule - Total Debt and Other Long-Term Obligations of the Commonwealth

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2002	2001	2000	1999	1998
<b>Tax-Supported Debt:</b>					
<b>Primary Government:</b>					
General Obligation Bonds (4):					
Section 9(a) Bonds	\$ -	\$ -	\$ -	\$ -	\$ 67,215
Section 9(b) Bonds	451,700	486,310	520,705	534,765	441,265
Section 9(c) Bonds (1)	127,597	136,644	145,154	153,201	160,887
Bond Anticipation Notes Payable	-	-	-	20,000	60,000
Subtotal - General Obligation Bonds	579,297	622,954	665,859	707,966	729,367
Non-General Obligation Debt:					
Section 9(d) Bonds (1)	2,002,041	1,911,636	1,993,609	1,702,846	1,699,356
Other Long-Term Debt and Obligations (2)	965,426	879,065	787,796	736,981	667,201
Total Primary Government	3,546,764	3,413,655	3,447,264	3,147,793	3,095,924
<b>Component Units:</b>					
General Obligation Bonds (4):					
Section 9(c) Bonds (1)	376,462	345,154	380,332	387,963	406,560
Bond Anticipation Notes Payable	-	-	-	13,000	4,000
Subtotal - General Obligation Bonds	376,462	345,154	380,332	400,963	410,560
Non-General Obligation Bonds:					
Section 9(d) Bonds (1)	555,950	423,245	415,966	397,305	369,335
Other Long-Term Debt (2)	388,468	329,441	312,051	275,896	247,862
Total Component Units	1,320,880	1,097,840	1,108,349	1,074,164	1,027,757
<b>Total Tax-Supported Debt</b>	<b>4,867,644</b>	<b>4,511,495</b>	<b>4,555,613</b>	<b>4,221,957</b>	<b>4,123,681</b>
<b>Debt Not Supported by Taxes:</b>					
<b>Primary Government:</b>					
Total Primary Government	2,057,817	780,460	393,238	381,706	-
<b>Component Units:</b>					
Section 9(d) Moral Obligation Bonds	2,245,191	2,260,226	2,380,299	2,345,038	2,238,614
Section 9(d) Other Debt	421,125	360,535	376,113	390,738	325,725
Other Long-Term Debt (3)	7,765,548	6,832,780	5,998,672	6,157,445	5,473,070
Total Component Units	10,431,864	9,453,541	8,755,084	8,893,221	8,037,409
<b>Total Debt Not Supported by Taxes</b>	<b>12,489,681</b>	<b>10,234,001</b>	<b>9,148,322</b>	<b>9,274,927</b>	<b>8,037,409</b>
<b>Total Debt of the Commonwealth</b>	<b>\$ 17,357,325</b>	<b>\$ 14,745,496</b>	<b>\$ 13,703,935</b>	<b>\$ 13,496,884</b>	<b>\$ 12,161,090</b>

- (1) Net of unamortized discounts, premiums and/or issuance expenses.  
(2) Includes capital lease obligations, notes payable, installment purchase obligations, bond anticipation notes, pension liability, and the long-term portion of the liability for compensated absences.  
(3) Includes notes payable.  
(4) Total General Obligation Debt for the fiscal year ended:

	2002	2001	2000	1999	1998
Section 9(a) Debt:					
Transportation Facilities Bonds	\$ -	\$ -	\$ -	\$ -	\$ 67,215
Section 9(b) Debt:					
Transportation Facilities Bonds	52,695	56,585	60,300	63,835	-
Public Facilities Bonds	399,005	429,725	460,405	470,930	441,265
Subtotal 9(b) Debt	451,700	486,310	520,705	534,765	441,265
Section 9(c) Debt:					
Higher Educational Institution Bonds	376,462	345,154	380,332	387,963	406,560
Transportation Facilities Bonds	117,992	126,319	134,144	141,541	148,607
Parking Facilities Bonds	9,605	10,325	11,010	11,660	12,280
Subtotal 9(c) Debt	504,059	481,798	525,486	541,164	567,447
Bond Anticipation Notes Payable	-	-	-	33,000	64,000
Total General Obligation Debt	\$ 955,759	\$ 968,108	\$ 1,046,191	\$ 1,108,929	\$ 1,139,927

## Tax-Supported Debt and Other Long-Term Obligations

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2002	2001	2000	1999	1998
<b>Primary Government:(1)</b>					
<b>General Obligation Debt (4):</b>					
Section 9(a) Debt					
Transportation Facilities	\$ -	\$ -	\$ -	\$ -	\$ 67,215
Section 9(b) Debt					
Transportation Facilities	52,695	56,585	60,300	63,835	-
Public Facilities	399,005	429,725	460,405	470,930	441,265
Subtotal Section 9(b) Debt	451,700	486,310	520,705	534,765	441,265
Section 9(c) Debt					
Parking Facilities	9,605	10,325	11,010	11,660	12,280
Transportation Facilities (2)	117,992	126,319	134,144	141,541	148,607
Subtotal Section 9(c) Debt	127,597	136,644	145,154	153,201	160,887
Bond Anticipation Notes Payable	-	-	-	20,000	60,000
Subtotal General Obligation Debt	579,297	622,954	665,859	707,966	729,367
<b>Non-General Obligation Debt:</b>					
Section 9(d) Debt:					
Transportation Debt (2)	1,043,900	916,835	943,625	736,960	756,700
Virginia Public Building Authority (2)	958,141	994,801	1,049,984	965,886	942,656
Subtotal Section 9(d) Debt	2,002,041	1,911,636	1,993,609	1,702,846	1,699,356
<b>Other Long-Term Debt:</b>					
Transportation Notes Payable	12,325	12,325	12,325	12,325	12,325
Regional Jail Construction	28,974	31,017	59,671	62,635	65,510
Capital Lease Obligations	202,265	211,192	213,314	221,999	225,941
Installment Purchase Obligations (3)	32,182	41,796	26,672	27,457	9,514
Virginia Public Broadcasting Board Notes Payable	21,960	23,840	-	-	-
Industrial Development Authority Obligations	37,800	42,490	-	-	-
Subtotal Other Long-Term Debt	335,506	362,660	311,982	324,416	313,289
<b>Other Long-Term Obligations:</b>					
Compensated Absences	306,972	309,699	297,716	271,576	266,117
Pension Liability	302,664	186,602	172,780	138,107	87,794
Other Liabilities	20,284	20,104	5,318	2,882	-
Subtotal Other Long-Term Obligations	629,920	516,405	475,814	412,565	353,911
<b>Total Primary Government</b>	<b>3,546,764</b>	<b>3,413,655</b>	<b>3,447,264</b>	<b>3,147,793</b>	<b>3,095,924</b>
<b>Component Units:</b>					
<b>General Obligation Bonds (4):</b>					
Section 9(c) Debt					
Higher Educational Institutions (2)	376,462	345,154	380,332	387,963	406,560
Bond Anticipation Notes Payable	-	-	-	13,000	4,000
Subtotal General Obligation Debt	376,462	345,154	380,332	400,963	410,560
<b>Non-General Obligation Debt:</b>					
Section 9(d) Debt:					
Higher Educational Institutions (5)	9,165	-	-	-	-
Virginia Port Authority	94,060	94,060	102,655	106,805	108,085
Innovative Technology Authority	10,590	11,120	11,656	12,195	12,630
Virginia College Building Authority	354,890	289,830	272,460	248,190	217,620
Virginia Biotechnology Research Park Authority	87,245	28,235	29,195	30,115	31,000
Subtotal Section 9(d) Debt	555,950	423,245	415,966	397,305	369,335
<b>Other Long-Term Debt:</b>					
Long-Term Capital Lease Obligations	45,810	31,628	29,113	24,216	26,016
Installment Purchase Obligations (3)	23,347	25,703	28,009	26,714	25,687
Subtotal Other Long-Term Debt	69,157	57,331	57,122	50,930	51,703
<b>Other Long-Term Obligations:</b>					
Compensated Absences	182,603	174,631	164,671	152,177	148,488
Pension Liability	136,708	97,479	90,258	72,789	47,671
Subtotal Other Long-Term Obligations	319,311	272,110	254,929	224,966	196,159
<b>Total Component Units</b>	<b>1,320,880</b>	<b>1,097,840</b>	<b>1,108,349</b>	<b>1,074,164</b>	<b>1,027,757</b>
<b>Total Tax-Supported Debt</b>	<b>\$ 4,867,644</b>	<b>\$ 4,511,495</b>	<b>\$ 4,555,613</b>	<b>\$ 4,221,957</b>	<b>\$ 4,123,681</b>

(1) The General Obligation Debt is the only debt or long-term obligation that is backed by the full faith, credit, and taxing power of the Commonwealth.

(2) Net of unamortized discounts.

(3) Reflected as Notes Payable in Footnote 17, Long-Term Liabilities.

(4) See Note 4 on previous page.

(5) Related to Virginia College Building Authority's Equipment Leasing Program

## Debt and Other Long-Term Obligations Not Supported by Taxes

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2002	2001	2000	1999	1998
<b>Primary Government:</b>					
Other Long-Term Debt & Obligations:					
Federal Reserve Anticipation Notes Payable	\$ 375,000	\$ 375,000	\$ -	\$ -	\$ -
Pocahontas Parkway Association Bonds	418,850	405,460	393,238	381,706	-
Pension Liability	6,389	3,926	4,186	3,347	1,813
Compensated Absences	8,084	7,764	8,253	7,628	6,777
Installment Purchases	17,861	11,398	-	1	-
Tuition Benefits Payable	781,827	530,970	423,067	214,888	153,048
Lottery Prizes Payable	449,694	461,643	546,411	619,563	631,822
Other	112	-	-	-	-
<b>Total Primary Government</b>	<b>2,057,817</b>	<b>1,796,161</b>	<b>1,375,155</b>	<b>1,227,133</b>	<b>793,460</b>
<b>Component Units:</b>					
<b>Section 9(d) Moral Obligation Debt: (1)</b>					
Virginia Housing Development Authority	1,278,338	1,357,976	1,438,838	1,503,910	1,333,427
Virginia Public School Authority (1991 Resolution)	432,117	459,772	487,282	514,487	542,373
Virginia Resources Authority	534,736	442,478	454,179	326,641	362,814
Subtotal Section 9(d) Moral Obligation Debt	<u>2,245,191</u>	<u>2,260,226</u>	<u>2,380,299</u>	<u>2,345,038</u>	<u>2,238,614</u>
<b>Section 9(d) Other Debt:</b>					
Higher Educational Institutions:					
Auxiliary Enterprise Revenue Bonds	261,135	273,090	284,608	295,458	229,675
Teaching Hospitals Revenue Bonds (5)	159,990	87,445	91,505	95,280	96,050
Subtotal Section 9(d) Other Debt	<u>421,125</u>	<u>360,535</u>	<u>376,113</u>	<u>390,738</u>	<u>325,725</u>
<b>Other Long-Term Debt:</b>					
Virginia Housing Development Authority (1) (2)	4,778,204	4,352,311	4,002,449	4,364,424	3,953,095
Hampton Roads Sanitation District	152,978	161,800	166,860	179,752	191,012
Virginia Equine Center	16,145	5,645	6,305	6,930	7,530
Virginia Biotechnology Research Park Authority	14,965	15,745	16,240	16,750	-
Virginia Public School Authority (2) (3)	1,658,368	1,614,518	1,419,766	1,269,793	1,113,206
Virginia Port Authority	93,325	93,325	94,975	96,555	98,065
Virginia Commonwealth University Health System Authority	-	82,260	87,480	93,040	33,705
Virginia Resources Authority	223,837	219,865	-	-	-
Notes Payable	494,689	260,221	176,016	112,187	76,457
Bond Anticipation Notes	895	-	-	-	-
Other Long-Term Debt	332,142	27,090	28,581	18,014	-
Subtotal Other Long-Term Debt	<u>7,765,548</u>	<u>6,832,780</u>	<u>5,998,672</u>	<u>6,157,445</u>	<u>5,473,070</u>
Subtotal Section 9(d) and Other Debt	<u>8,186,673</u>	<u>7,193,315</u>	<u>6,374,785</u>	<u>6,548,183</u>	<u>5,798,795</u>
<b>Total Component Units</b>	<u>10,431,864</u>	<u>9,453,541</u>	<u>8,755,084</u>	<u>8,893,221</u>	<u>8,037,409</u>
<b>Total Debt Not Supported by Taxes (4)</b>	<u>\$ 12,489,681</u>	<u>\$ 11,249,702</u>	<u>\$ 10,130,239</u>	<u>\$ 10,120,354</u>	<u>\$ 8,830,869</u>

(1) Net of unamortized discounts, premiums, and/or issuance expenses.

(2) Includes notes payable and/or installment purchases.

(3) As restated per GASB Statement No. 23, *Accounting and Financial Reporting for Refunding of Debt Reported by Proprietary Activities*.

(4) These amounts are not backed by the full faith, credit, and taxing power of the Commonwealth.

(5) Beginning in 2002, this includes the Virginia Commonwealth University Health System

## Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

	As of June 30, 2001	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2002
<b>Section 9(c) Debt (Primary Government):</b>					
Higher Educational Institution Bonds	131,763	93,260	65,635	(9,883)	149,505
Parking Facilities Bonds	-	-	-	-	-
Transportation Facilities Bonds	-	-	-	-	-
Subtotal Section 9(c) Debt	<u>131,763</u>	<u>93,260</u>	<u>65,635</u>	<u>(9,883)</u>	<u>149,505</u>
<b>Section 9(d) Debt:</b>					
<b>Primary Government:</b>					
Transportation Contract Revenue Bonds (Route 28)	54,092	-	-	(17,695)	36,397
Transportation Contract Revenue Bonds (Route 58)	102,428	-	102,165	(263)	-
Transportation Contract Revenue Bonds (Northern Virginia Transportation District Fund Program)	176,880	29,000	58,650	(902)	146,328
<b>Component Units:</b>					
Virginia Biotechnology Research Park Authority	60,010	-	60,010	-	-
Virginia Public Building Authority (Projects)	49,831	251,871	5,700	-	296,002
Virginia Public Building Authority (Juvenile Detention Facilities)	-	28,255	-	-	28,255
Virginia Public Building Authority (Jails)	30,146	42,018	30,130	-	42,034
Virginia College Building Authority (21st Century)	-	380,591	82,720	-	297,871
Virginia College Building Authority (Equipment Lease Program)	49,847	70,000	48,075	(1,772)	70,000
Capital Lease Revenue Financings	-	-	-	-	-
Subtotal Section 9(d) Debt	<u>523,234</u>	<u>801,735</u>	<u>387,450</u>	<u>(20,632)</u>	<u>916,887</u>
<b>Total Authorized and Unissued Tax-Supported Debt</b>	<u>654,997</u>	<u>894,995</u>	<u>453,085</u>	<u>(30,515)</u>	<u>1,066,392</u>
VA Port Authority	-	135,000	-	-	135,000
Virginia Aviation Board (Airport Improvement Note)	-	6,600	-	-	6,600
<b>Totals</b>	<u>\$ 654,997</u>	<u>\$ 1,036,595</u>	<u>\$ 453,085</u>	<u>\$ (30,515)</u>	<u>\$ 1,207,992</u>

## Tax-Supported Debt - Annual Debt Service Requirements (1)

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2003	\$ 79,891	\$ 46,461	\$ 126,352	\$ 174,460	\$ 129,788	\$ 304,248
2004	80,216	42,839	123,055	173,470	122,541	296,011
2005	76,435	39,153	115,588	159,355	114,263	273,618
2006	75,420	35,549	110,969	142,795	106,714	249,509
2007	75,335	31,977	107,312	149,420	100,096	249,516
2008	76,865	28,293	105,158	145,480	93,254	238,734
2009	72,769	24,422	97,191	156,490	86,451	242,941
2010	68,915	21,126	90,041	147,730	79,265	226,995
2011	66,222	17,704	83,926	146,980	72,320	219,300
2012	61,420	14,431	75,851	146,350	65,088	211,438
2013	54,555	11,519	66,074	139,905	57,869	197,774
2014	44,250	8,786	53,036	129,990	50,802	180,792
2015	40,115	6,665	46,780	131,060	43,931	174,991
2016	31,150	4,613	35,763	135,220	36,958	172,178
2017	18,030	3,033	21,063	135,550	29,871	165,421
2018	11,110	2,132	13,242	120,895	23,049	143,944
2019	9,655	1,568	11,223	94,075	16,974	111,049
2020	8,050	1,075	9,125	67,595	12,133	79,728
2021	8,460	667	9,127	59,935	8,588	68,523
2022	2,005	245	2,250	39,395	5,413	44,808
2023	1,520	148	1,668	24,870	3,770	28,640
2024	1,590	70	1,660	26,190	2,449	28,639
2025	-	-	-	10,310	1,058	11,368
2026	-	-	-	10,830	539	11,369
Subtotal	<u>963,978</u>	<u>342,476</u>	<u>1,306,454</u>	<u>2,668,350</u>	<u>1,263,184</u>	<u>3,931,534</u>
Less						
Unamortized						
Discount	(8,219)	-	(8,219)	(25,796)	-	(25,796)
Less						
Deferral on						
Debt Defeasance	-	-	-	(12,478)	-	(12,478)
TOTAL	<u>\$ 955,759</u>	<u>\$ 342,476</u>	<u>\$ 1,298,235</u>	<u>\$ 2,630,076</u>	<u>\$ 1,263,184</u>	<u>\$ 3,893,260</u>

(1) Includes Virginia Biotechnology Research Park Authority, Innovative Technology Authority, Virginia Public Broadcasting Board and Transportation Notes Payable. Does not include other capital leases, installment purchase obligations, regional jails, compensated absences, pension liability, and uninsured employers fund.

(2) Includes principal amount of \$2,014,366 which includes Transportation Notes Payable of \$12,325 for the primary government.

<b>Total</b>		
<b>Principal</b>	<b>Interest</b>	<b>Total</b>
\$ 254,351	\$ 176,249	\$ 430,600
253,686	165,380	419,066
235,790	153,416	389,206
218,215	142,263	360,478
224,755	132,073	356,828
222,345	121,547	343,892
229,259	110,873	340,132
216,645	100,391	317,036
213,202	90,024	303,226
207,770	79,519	287,289
194,460	69,388	263,848
174,240	59,588	233,828
171,175	50,596	221,771
166,370	41,571	207,941
153,580	32,904	186,484
132,005	25,181	157,186
103,730	18,542	122,272
75,645	13,208	88,853
68,395	9,255	77,650
41,400	5,658	47,058
26,390	3,918	30,308
27,780	2,519	30,299
10,310	1,058	11,368
10,830	539	11,369
<u>3,632,328</u>	<u>1,605,660</u>	<u>5,237,988</u>
(34,015)	-	(34,015)
(12,478)	-	(12,478)
<u>\$ 3,585,835</u>	<u>\$ 1,605,660</u>	<u>\$ 5,191,495</u>

## Tax-Supported Debt - Detail of Long-Term Indebtedness

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(b) Debt (Primary Government):</b>					
<b>Transportation Facilities Bonds</b>					
Series 1993 Refunding	\$ 74,255	\$ 56,585	\$ (3,890)	\$ 52,695	4/29/00 07/01/02-11
<b>Total Transportation Facilities Bonds</b>	<u>74,255</u>	<u>56,585</u>	<u>(3,890)</u>	<u>52,695</u>	
<b>Public Facilities Bonds</b>					
Series 1993	200,000	95,000	(10,000)	85,000	12/01/02-13
Series 1994	163,900	40,975	(8,195)	32,780	06/01/03-06
Series 1996 Refunding	64,390	62,315	(405)	61,910	06/01/03-15
Series 1996	49,775	37,350	(2,490)	34,860	06/01/03-16
Series 1997	97,045	76,625	(5,105)	71,520	06/01/03-16
Series 1998 Refunding	50,990	49,560	(355)	49,205	06/01/03-13
Series 1998	59,235	49,885	(3,115)	46,770	06/01/03-17
Series 1999	20,125	18,015	(1,055)	16,960	06/01/03-18
<b>Total Public Facilities Bonds</b>	<u>705,460</u>	<u>429,725</u>	<u>(30,720)</u>	<u>399,005</u>	
<b>Total Section 9(b) Debt</b>	<u>779,715</u>	<u>486,310</u>	<u>(34,610)</u>	<u>451,700</u>	
<b>Section 9(c) Debt</b>					
<b>Higher Educational Institution Bonds (Component Units)</b>					
<b>Series 1979 Bonds</b>					
James Madison University Dormitory Complex	3,695	1,350	(150)	1,200	06/01/03-09
<b>Subtotal Series 1979 Bonds</b>	<u>3,695</u>	<u>1,350</u>	<u>(150)</u>	<u>1,200</u>	
<b>Series 1981 Bonds</b>					
Virginia Commonwealth University Low-Rise Dormitory	4,932	2,152	(185)	1,967	06/01/03-11
<b>Subtotal Series 1981 Bonds</b>	<u>4,932</u>	<u>2,152</u>	<u>(185)</u>	<u>1,967</u>	
<b>Series 1983 Bonds</b>					
Old Dominion University Mid-Rise Dormitory	3,500	1,780	(125)	1,655	06/01/03-13
Powhatan Field Apartments, Phase II	3,636	1,855	(130)	1,725	06/01/03-13
Virginia Commonwealth University Low-Rise Dormitory	4,050	2,060	(145)	1,915	06/01/03-13
<b>Subtotal Series 1983 Bonds</b>	<u>11,186</u>	<u>5,695</u>	<u>(400)</u>	<u>5,295</u>	
<b>Series 1984 Bonds</b>					
Virginia Commonwealth University Dormitory Renovation	2,890	545	(175)	370	06/01/03-04
<b>Subtotal Series 1984 Bonds</b>	<u>2,890</u>	<u>545</u>	<u>(175)</u>	<u>370</u>	
<b>Series 1989 Bonds</b>					
George Mason University Humanities III	9,400	5,259	(519)	4,740	06/01/03-09
Residence Hall III	10,697	5,986	(590)	5,396	06/01/03-09
Longwood College Air Conditioning Repairs	125	35	(11)	24	06/01/03-04
Parapet Wall Repairs	370	106	(33)	73	06/01/03-04
Parking Facility	1,100	315	(98)	217	06/01/03-04
Telecommunications	1,500	428	(133)	295	06/01/03-04
University of Virginia Student Health Center	1,300	727	(71)	656	06/01/03-09
Virginia Polytechnic Institute and State University Telecommunications	16,000	4,571	(1,427)	3,144	06/01/03-04
<b>Subtotal Series 1989 Bonds</b>	<u>40,492</u>	<u>17,427</u>	<u>(2,882)</u>	<u>14,545</u>	

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1990 Bonds</b>					
University of Virginia					
Judge Advocate General School	6,265	4,110	(315)	3,795	06/01/03-10
<b>Subtotal Series 1990 Bonds</b>	<b>6,265</b>	<b>4,110</b>	<b>(315)</b>	<b>3,795</b>	
<b>Series 1991 Bonds</b>					
College of William and Mary					
Graduate Dormitory	7,075	350	(350)	-	
George Mason University					
Parking Lots	550	-		-	
Norfolk State University					
Cafeteria	4,055	200	(200)	-	
Residence Hall	9,320	460	(460)	-	
Old Dominion University					
Webb Center	6,855	330	(330)	-	
University of Virginia					
Student Housing	13,760	680	(680)	-	
Virginia Commonwealth University					
Student Commons	3,040	-		-	
Virginia Polytechnic Institute and State University					
Dormitory and Dining	5,015	240	(240)	-	
Parking	4,220	205	(205)	-	
Student Center	3,260	155	(155)	-	
<b>Subtotal Series 1991 Bonds</b>	<b>57,150</b>	<b>2,620</b>	<b>(2,620)</b>	<b>-</b>	
<b>Series 1992 Bonds</b>					
Christopher Newport University					
Dormitory Project	7,970	555	(175)	380	06/01/03-04
College of William and Mary					
Dormitory Renovations	1,365	335	(60)	275	06/01/03-06
University Center	10,455	1,435	(450)	985	06/01/03-04
George Mason University					
Parking Structure	5,045	1,230	(600)	630	06/01/03
Student Union II Addition	2,535	235	(115)	120	06/01/03
James Madison University					
Student Activities	7,275	1,000	(315)	685	06/01/03-04
Longwood College					
Student Housing	4,755	445	(215)	230	06/01/03
Mary Washington College					
Residence Hall	3,305	455	(145)	310	06/01/03-04
University of Virginia					
Central Grounds Parking	11,595	2,900	(520)	2,380	06/01/03-06
Clinch Valley Dormitory	705	100	(30)	70	06/01/03-04
Dining Facility	4,795	2,495	(325)	2,170	06/01/03-12
HSC Parking	1,635	395	(70)	325	06/01/03-06
West Scott Stadium Parking	1,195	290	(50)	240	06/01/03-06
VCCS/Northern Virginia Community College					
NVCC Parking Deck	3,010	285	(140)	145	06/01/03
Virginia Commonwealth University					
Dormitory Renovations	3,180	770	(140)	630	06/01/03-06
Housing Repairs	1,320	195	(60)	135	06/01/03-04
MCV Parking Deck	8,205	1,125	(355)	770	06/01/03-04
Virginia Polytechnic Institute and State University					
Dormitory Repairs	2,790	675	(120)	555	06/01/03-06
Residence Hall	4,990	685	(215)	470	06/01/03-04
VPI Dormitory	2,680	650	(115)	535	06/01/03-06
<b>Subtotal Series 1992 Bonds</b>	<b>88,805</b>	<b>16,255</b>	<b>(4,215)</b>	<b>12,040</b>	

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**Tax-Supported Debt - Detail of Long-Term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1992 Refunding Bonds</b>					
George Mason University					
Field House	3,401	447	(447)	-	
Parking Lot IX	644	291	(67)	224	06/01/03-05
Physical Education Project	9,757	4,355	(1,028)	3,327	06/01/03-05
Residence Hall II	1,538	694	(157)	537	06/01/03-05
Residence Halls	5,498	720	(720)	-	
University Union	4,679	617	(617)	-	
James Madison University					
Convocation Center	5,074	1,124	(599)	525	06/01/03
Warren Campus Center	2,582	1,165	(265)	900	06/01/03-05
Longwood College					
French Dormitory	479	61	(61)	-	
Old Dominion University					
Gresham Dormitory Renovation	880	194	(102)	92	06/01/03
Mid-Rise Dormitory	4,352	960	(506)	454	06/01/03
Powhatan Field Apartments	384	52	(52)	-	
Radford University					
Recreation and Convocation Center	2,427	320	(320)	-	
University of Virginia					
Clinch Valley Student Union	410	56	(56)	-	
Newcomb Hall Addition	2,030	449	(238)	211	06/01/03
Observatory Dining Hall	672	302	(68)	234	06/01/03-05
Sponsor's Hall Addition	1,399	634	(147)	487	06/01/03-05
Student Activity Center	428	196	(47)	149	06/01/03-05
Student Housing	3,626	801	(423)	378	06/01/03
Virginia Commonwealth University					
Academic Campus Parking	3,188	419	(419)	-	
MCV Gymnasium	591	80	(80)	-	
VCU Parking Deck E	1,926	869	(197)	672	06/01/03-05
Virginia Military Institute					
Auditorium and Athletic Facility	3,119	409	(409)	-	
<b>Subtotal Series 1992 Refunding Bonds</b>	<u>59,084</u>	<u>15,215</u>	<u>(7,025)</u>	<u>8,190</u>	
<b>Series 1993 Bonds</b>					
College of William and Mary					
Graduate Dormitory	205	50	(25)	25	06/01/03
Graduate Dormitory Renovation	610	430	(25)	405	06/01/03-13
Graduate University Center	205	145	(10)	135	06/01/03-13
George Mason University					
University Center	21,460	16,970	(865)	16,105	06/01/03-15
James Madison University					
Primary Electrical Upgrade	405	95	(45)	50	06/01/03
Residence Facility	5,260	3,700	(235)	3,465	06/01/03-13
Mary Washington College					
Telecommunications	4,340	3,150	(200)	2,950	06/01/03-13
<b>Subtotal Series 1993 Bonds</b>	<u>32,485</u>	<u>24,540</u>	<u>(1,405)</u>	<u>23,135</u>	

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1993 Refunding Bonds</b>					
Christopher Newport University					
Campus Center	1,117	373	(186)	187	06/01/03
Christopher Newport Track	80	35	-	35	06/01/03-04
Campus Center	463	227	(1)	226	06/01/03-04
Dormitory Project	3,570	3,515	(10)	3,505	06/01/03-22
Christopher Newport Track 89R Refunded Portion	185	62	(29)	33	06/01/03
College of William and Mary					
Cary Field	380	-	-	-	
Graduate Housing	4,424	4,199	(36)	4,163	06/01/03-11
Randolph Residences 89R Refunded Portion	1,133	-	-	-	
Randolph Residences 89B Refunded Portion	1,412	1,209	(142)	1,067	06/01/03-09
Telecommunications 89B Refunded Portion	1,148	809	(251)	558	06/01/03-04
Telecommunications 90B Refunded Portion	162	149	(35)	114	06/01/03-05
Tyler Hall Renovation	819	582	(72)	510	06/01/03-08
George Mason University					
Parking Lot #10	367	197	(37)	160	06/01/03-06
Parking Lot	427	143	(73)	70	06/01/03
Parking Lot VIII	176	86	(1)	85	06/01/03-04
Residence Halls IV	7,449	7,039	(649)	6,390	06/01/03-10
Residence Halls II	4,249	2,302	(420)	1,882	06/01/03-06
Security Information Building	211	116	(21)	95	06/01/03-06
James Madison University					
Dormitory 89R Refunded Portion	2,297	765	(372)	393	06/01/03
Gibbons Hall Renovation	1,802	1,703	(156)	1,547	06/01/03-10
Stadium Seating	484	232	(1)	231	06/01/03-04
Student Residence Hall	2,789	1,972	(245)	1,727	06/01/03-08
Dormitory	516	251	-	251	06/01/03-04
Dormitory - 138 Bed	431	206	-	206	06/01/03-04
Stadium Seating	1,168	392	(191)	201	06/01/03
Telecommunications	2,321	-	-	-	
Longwood College					
Housing Repairs	294	277	(27)	250	06/01/03-10
Residence Halls Renovation	155	70	-	70	06/01/03-04
Physical Education Building	258	-	-	-	
Renovation	370	124	(63)	61	06/01/03
Mary Washington College					
Residence Hall	1,998	1,888	(173)	1,715	06/01/03-10
Student Activity Center	2,170	1,171	(215)	956	06/01/03-06
Willard Hall	722	-	-	-	
Norfolk State University					
Cafeteria Renovation	2,530	2,402	(21)	2,381	06/01/03-11
Health and ROTC Bldg. 89R Refunded Portion	1,219	406	(196)	210	06/01/03
Health and ROTC Building	506	242	(1)	241	06/01/03-04
Residence Hall 90B Refunded Portion	2,668	2,522	(235)	2,287	06/01/03-10
Residence Hall 91A Refunded Portion	5,813	5,520	(49)	5,471	06/01/03-11
Old Dominion University					
Athletic Facility	4,062	3,838	(352)	3,486	06/01/03-10
Athletic Renovation	836	402	(1)	401	06/01/03-04
Athletic Renovation	2,027	679	(333)	346	06/01/03
Life Science Park	685	230	(113)	117	06/01/03
Multi-Level Parking	3,196	3,020	(279)	2,741	06/01/03-10
Life Science Building Parking	282	136	(1)	135	06/01/03-04

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**Tax-Supported Debt - Detail of Long-Term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1993 Refunding Bonds (continued)</b>					
Property at 43rd and Hampton	297	212	(28)	184	06/01/03-08
Powhatan Field	940	-	-	-	
Rogers Hall	764	259	(128)	131	06/01/03
Rogers Hall Renovation	314	151	-	151	06/01/03-04
Webb Center Addition	4,174	3,964	(35)	3,929	06/01/03-11
Radford University					
Norwood Hall Renovation	1,144	616	(110)	506	06/01/03-06
University of Virginia					
Clinch Valley Housing	253	99	(50)	49	06/01/03
Clinch Valley Housing	176	70	(36)	34	06/01/03
Clinch Valley Housing	106	50	-	50	06/01/03-04
Heater/Chiller Replacement	795	752	(68)	684	06/01/03-10
North Grounds Recreation Center	1,504	-	-	-	
Clinch Valley Housing 89R Refunded Portion	264	91	(44)	47	06/01/03
Medical Center	850	-	-	-	
Food Service	392	-	-	-	
Hospital Parking Garage	3,520	1,903	(347)	1,556	06/01/03-06
Student Housing	8,592	8,158	(71)	8,087	06/01/03-11
Virginia Commonwealth University					
Low-Rise Dormitory, Phase II	304	146	-	146	06/01/03-04
Student Commons	1,443	684	(2)	682	06/01/03-04
VCU Low Rise Dormitory	213	-	-	-	
Student Commons	3,447	1,143	(559)	584	06/01/03
Low Rise Dormitory	719	239	(118)	121	06/01/03
Virginia Polytechnic Institute and State University					
Student Activities Center	10,885	7,735	(955)	6,780	06/01/03-08
Parking Renovations	2,569	2,439	(21)	2,418	06/01/03-11
Special Purpose Housing	4,763	-	-	-	
Squires Student Center	1,988	1,887	(17)	1,870	06/01/03-11
Dormitory and Dining Renovation	3,050	2,896	(25)	2,871	06/01/03-11
Squires Center Renovation	942	890	(84)	806	06/01/03-10
<b>Subtotal Series 1993 Refunding Bonds</b>	<b>123,779</b>	<b>83,875</b>	<b>(7,685)</b>	<b>76,190</b>	
<b>Series 1994 Bonds</b>					
Christopher Newport University					
Dormitory/Dining	2,435	320	(55)	265	06/01/03-06
College of William and Mary					
Dormitory Renovation	230	50	(10)	40	06/01/03-06
Dormitory Phase II	3,165	685	(120)	565	06/01/03-06
George Mason University					
Telecommunications	3,770	1,775	(405)	1,370	06/01/03-05
James Madison University					
Primary Electric	890	330	(105)	225	06/01/03-04
Tidewater Community College					
VCCS-TCC Parking Project	1,685	635	(200)	435	06/01/03-04
<b>Subtotal Series 1994 Bonds</b>	<b>12,175</b>	<b>3,795</b>	<b>(895)</b>	<b>2,900</b>	
<b>Series 1995 Bonds</b>					
College of William and Mary					
Underground Utility	1,535	1,275	(60)	1,215	06/01/03-16
George Mason University					
Prince William Site and Parking	2,115	1,175	(215)	960	06/01/03-06
University of Virginia					
Newcomb Hall Expansion	10,855	9,000	(425)	8,575	06/01/03-16
Student Residence Facility	4,890	4,060	(190)	3,870	06/01/03-16

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1995 Bonds (continued)</b>					
Virginia State University					
Dorm Renovation	2,685	1,855	(170)	1,685	06/01/03-10
Foster Hall	2,305	1,595	(145)	1,450	06/01/03-10
Langston Hall	2,575	1,780	(165)	1,615	06/01/03-10
<b>Subtotal Series 1995 Bonds</b>	<u>26,960</u>	<u>20,740</u>	<u>(1,370)</u>	<u>19,370</u>	
<b>Series 1996 Bonds</b>					
College of William and Mary					
Dormitory Repairs	1,650	1,380	(60)	1,320	06/01/03-16
Longwood College					
Dining Hall	5,485	4,735	(215)	4,520	06/01/03-16
Virginia Commonwealth University					
Visitors Deck	3,350	2,810	(125)	2,685	06/01/03-16
Virginia State University					
Jones Dining Hall	2,525	2,095	(95)	2,000	06/01/03-16
<b>Subtotal Series 1996 Bonds</b>	<u>13,010</u>	<u>11,020</u>	<u>(495)</u>	<u>10,525</u>	
<b>Series 1996 Refunding Bonds</b>					
Christopher Newport University					
Dormitory and Dining 1994	1,892	1,835	(10)	1,825	06/01/03-21
College of William and Mary					
Dormitory 1994	118	113	-	113	06/01/03-14
Dormitory Phase II 1994	1,751	1,692	(10)	1,682	06/01/03-15
Graduate Housing 1991A	395	378	(4)	374	06/01/03
Telecommunication 1990B	69	-	-	-	
George Mason University					
Residence Hall IV 1990B	1,117	-	-	-	
James Madison University					
Gibbons Hall Renovation 1990B	270	-	-	-	
Longwood College					
Housing Repairs 1990B	42	-	-	-	
Mary Washington College					
Residence Hall 1990B	302	-	-	-	
Norfolk State University					
Cafeteria Renovation 1991A	230	219	(2)	217	06/01/03
Residence Hall 1990B	402	-	-	-	
Residence Hall 1991A	523	500	(5)	495	06/01/03
Old Dominion University					
Athletic Facility, Phase I 1990B	614	-	-	-	
Multilevel Parking 1990B	482	-	-	-	
Webb Center Addition 1991A	374	357	(3)	354	06/01/03
University of Virginia					
Heater/ Chiller Replacement 1990B	122	-	-	-	
Student Housing 1991A	774	739	(6)	733	06/01/03
Virginia Polytechnic Institute and State University					
Dormitory and Dining Renovation 1991A	272	260	(2)	258	06/01/03
Parking Renovation 1991A	230	219	(2)	217	06/01/03
Squire Center Renovation 1990B	143	-	-	-	
Squire Student Center 1991A	176	168	(1)	167	06/01/03
<b>Subtotal Series 1996 Refunding Bonds</b>	<u>10,298</u>	<u>6,480</u>	<u>(45)</u>	<u>6,435</u>	

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**Tax-Supported Debt - Detail of Long-Term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1997 Bonds</b>					
College of William and Mary					
Dormitory Renovation Phase II	760	660	(30)	630	06/01/03-17
Dormitory Repairs	3,390	2,950	(125)	2,825	06/01/03-17
Utility System	2,000	1,740	(75)	1,665	06/01/03-17
James Madison University					
Dining Hall Renovation	1,330	1,160	(50)	1,110	06/01/03-17
Residence Hall	11,625	10,110	(425)	9,685	06/01/03-17
Student Services	6,200	5,395	(230)	5,165	06/01/03-17
Virginia Commonwealth University					
Academic Parking Deck	12,280	11,015	(465)	10,550	06/01/03-17
Virginia Polytechnic Institute and State University					
Parking Auxiliary Project	1,550	1,350	(55)	1,295	06/01/03-17
Residence Hall	15,895	14,255	(600)	13,655	06/01/03-17
<b>Subtotal Series 1997 Bonds</b>	<b>55,030</b>	<b>48,635</b>	<b>(2,055)</b>	<b>46,580</b>	
<b>Series 1998 Refunding Bonds</b>					
Christopher Newport University					
Dormitory and Dining 1992C	3,260	3,159	(28)	3,131	06/01/03-15
Dormitory and Dining 1994	170	164	(1)	163	06/01/03-08
College of William and Mary					
Dormitory Phase II 1994	362	349	(3)	346	06/01/03-08
Dormitory 1992D	701	684	(4)	680	06/01/03-13
Dormitory 1994	33	32	(1)	31	06/01/03-08
University Center 1992C	6,617	6,439	(46)	6,393	06/01/03-13
George Mason University					
Student Union II 1992A	1,572	1,533	(7)	1,526	06/01/03-12
James Madison University					
Student Activities 1992C	4,599	4,475	(32)	4,443	06/01/03-13
Longwood College					
Student Housing 1992A	2,949	2,878	(17)	2,861	06/01/03-12
Mary Washington College					
Residence Hall 1992C	2,094	2,037	(14)	2,023	06/01/03-13
University of Virginia					
Central Ground Parking 1992D	6,146	5,997	(36)	5,961	06/01/03-13
CVC Dormitory 1992C	409	398	(3)	395	06/01/03-12
HSC Parking 1992D	843	822	(5)	817	06/01/03-13
West Scott Stadium 1992D	614	599	(4)	595	06/01/03-13
VCCS/Northern Virginia Community College					
NVCC Parking Deck 1992A	1,869	1,824	(11)	1,813	06/01/03-12
Virginia Commonwealth University					
Dormitory Renovations 1992D	1,636	1,596	(9)	1,587	06/01/03-13
Housing Repairs 1992C	755	733	(5)	728	06/01/03-12
MCV Parking 1992C	5,198	5,057	(37)	5,020	06/01/03-13
Virginia Polytechnic Institute and State University					
Dormitory Repairs 1992C	1,440	1,405	(8)	1,397	06/01/03-13
Dormitory 1992D	1,380	1,347	(8)	1,339	06/01/03-13
Residence Hall 1992C	3,158	3,072	(21)	3,051	06/01/03-13
<b>Subtotal Series 1998 Refunding Bonds</b>	<b>45,805</b>	<b>44,600</b>	<b>(300)</b>	<b>44,300</b>	

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 1998 Bonds</b>					
College of William and Mary Dormitory Renovation	6,390	5,700	(225)	5,475	06/01/03-18
George Mason University Arl-Metro Parking	1,915	1,410	(175)	1,235	06/01/03-08
James Madison University Dining Facilities Renovation	1,080	965	(40)	925	06/01/03-18
Virginia Polytechnic Institute and State University Dining Hall	3,255	2,905	(115)	2,790	06/01/03-18
Virginia State University Jones Dining Hall	1,045	930	(35)	895	06/01/03-18
<b>Subtotal Series 1998 Bonds</b>	<u>13,685</u>	<u>11,910</u>	<u>(590)</u>	<u>11,320</u>	
<b>Series 1999 Bonds</b>					
Christopher Newport College Residence Hall II	12,980	12,550	(450)	12,100	06/01/03-19
Longwood College Dining Hall	3,020	2,785	(100)	2,685	06/01/03-19
Residence Hall Improvements	2,825	2,605	(95)	2,510	06/01/03-19
University of Virginia Residence Hall - Wise	4,665	4,510	(160)	4,350	06/01/03-19
Virginia Polytechnic Institute and State University Dining Hall HVAC	1,800	1,740	(60)	1,680	06/01/03-19
<b>Subtotal Series 1999 Bonds</b>	<u>25,290</u>	<u>24,190</u>	<u>(865)</u>	<u>23,325</u>	
<b>Series 2001 Bonds</b>					
Christopher Newport College CNU New Residence Hall	23,050	-	23,050	23,050	06/01/03-21
College of William and Mary CWM Renovate Dormitories	4,875	-	4,715	4,715	06/01/03-21
George Mason University GMU Housing Building V	21,780	-	21,780	21,780	06/01/03-24
GMU Housing Renovations	3,435	-	3,435	3,435	06/01/03-11
James Madison University JMU Bluestone Dorm Phase III	5,900	-	5,625	5,625	06/01/03-21
Mary Washington College MWC Residence hall Renovation	1,925	-	1,860	1,860	06/01/03-21
University of Virginia UVA Res. Hall-Monroe Lane	4,670	-	4,515	4,515	06/01/03-21
<b>Subtotal Series 2001 Bonds</b>	<u>65,635</u>	<u>-</u>	<u>64,980</u>	<u>64,980</u>	
<b>Subtotal Higher Educational Institution Bonds</b>	<u>698,651</u>	<u>345,154</u>	<u>31,308</u>	<u>376,462</u>	
<b>Transportation Facilities Bonds (Primary Government)</b>					
Series 1989, Dulles Toll Road	34,348	18,989	(1,872)	17,117	06/01/03-09
Series 1993, Dulles Refunding	24,845	23,445	(225)	23,220	06/01/03-07
Series 1994, Coleman Bridge	43,315	5,840	(1,035)	4,805	06/01/03-06
Series 1996, Dulles Toll Road	45,235	37,915	(1,705)	36,210	06/01/03-16
Series 1996, Coleman Bridge Refunding	34,750	33,805	(180)	33,625	06/01/03-21
Series 1996, Dulles Refunding	9,475	3,285	(3,285)	-	
Series 1998, Coleman Bridge Refunding	3,135	3,040	(25)	3,015	06/01/03-08
<b>Subtotal Transportation Facilities Bonds</b>	<u>195,103</u>	<u>126,319</u>	<u>(8,327)</u>	<u>117,992</u>	

Continued on next page

**Tax-Supported Debt - Detail of Long-Term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2002

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Parking Facilities Bonds (Primary Government)</b>					
Series 1993 Refunding	6,630	6,295	(55)	6,240	06/01/03-11
Series 1996	3,495	2,930	(130)	2,800	06/01/03-16
Series 1996 Refunding	1,160	1,100	(535)	565	06/01/03-03
<b>Subtotal Parking Facilities Bonds</b>	<b>11,285</b>	<b>10,325</b>	<b>(720)</b>	<b>9,605</b>	
<b>Total Section 9(c) Debt</b>	<b>905,039</b>	<b>481,798</b>	<b>22,261</b>	<b>504,059</b>	
<b>Total General Obligation Debt</b>	<b>1,684,754</b>	<b>968,108</b>	<b>(12,349)</b>	<b>955,759</b>	
<b>Non-General Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia Public Building Authority Bonds (Primary Government)</b>					
Series 1991 A	70,065	3,065	(3,065)	-	
Series 1992 A Refunding	112,870	35,860	(11,295)	24,565	08/01/02-03
Series 1992 B	94,335	80,782	(13,225)	67,557	08/01/02-10
Accreted Principal	-	29,749	4,488	34,237	08/01/02-10
Series 1992 C	173,865	23,715	(7,520)	16,195	08/01/02-03
Series 1993 A	60,995	44,635	(2,805)	41,830	08/01/02-13
Series 1994 A	79,220	16,130	(2,875)	13,255	08/01/02-05
Series 1995	187,410	156,665	(8,695)	147,970	08/01/02-16
Series 1996 A	97,430	88,660	(655)	88,005	08/01/02-15
Series 1997 A	152,885	138,605	(5,190)	133,415	08/01/02-17
Series 1998 A Refunding	147,000	140,695	(2,105)	138,590	08/01/02-13
Series 1998 B	40,425	38,090	(1,380)	36,710	08/01/02-18
Series 1999 A	68,920	66,740	(2,270)	64,470	08/01/02-19
Series 1999 B	27,730	26,420	(1,360)	25,060	08/01/02-14
Series 2000 A	104,990	104,990	(2,060)	102,930	08/01/02-20
Series 2001 A	35,830	-	35,830	35,830	08/01/02-22
Deferral on Debt Defeasance	-	-	(12,478)	(12,478)	
<b>Total Virginia Public Building Authority Bonds</b>	<b>1,453,970</b>	<b>994,801</b>	<b>(36,660)</b>	<b>958,141</b>	
<b>Virginia College Building Authority Bonds (Component Unit)</b>					
<b>Equipment Leasing Program</b>					
Series 1996	22,150	5,510	(5,510)	-	
Series 1997	38,905	8,285	(8,285)	-	
Series 1998	38,875	17,915	(8,750)	9,165	02/01/02-03
<b>21st Century College Program</b>					
Series 1996	53,160	47,170	(1,985)	45,185	08/01/01-16
Series 1998	54,785	50,995	(2,020)	48,975	08/01/01-17
Series 1999	59,495	42,530	(8,765)	33,765	02/01/02-19
Series 2000	60,900	51,630	(9,075)	42,555	02/01/02-20
Series 2001	65,795	65,795	(12,180)	53,615	02/01/02-21
Series 2002	130,795	-	130,795	130,795	02/01/03-22
<b>Total Virginia College Building Authority Bonds</b>	<b>524,860</b>	<b>289,830</b>	<b>74,225</b>	<b>364,055</b>	
<b>Transportation Debt (Primary Government)</b>					
Route 28 Refunding Bonds	111,680	89,785	(3,150)	86,635	10/01/02-18
Transportation Revenue Bonds (U.S. Route 58)	606,620	541,515	82,395	623,910	11/15/02-26
Northern Virginia Transportation District Program	324,410	256,135	48,640	304,775	11/15/02-26
Oak Grove Connector (Chesapeake)	33,075	29,400	(820)	28,580	11/15/02-23
<b>Total Section 9(d) Transportation Debt</b>	<b>1,075,785</b>	<b>916,835</b>	<b>127,065</b>	<b>1,043,900</b>	
<b>Virginia Port Authority Debt (Component Unit)</b>					
Series 1996	38,300	34,455	(1,395)	33,060	
Refunding Series 1998	71,015	68,200	(7,200)	61,000	
<b>Total Virginia Port Authority Debt</b>	<b>109,315</b>	<b>102,655</b>	<b>(8,595)</b>	<b>94,060</b>	

Series	Amount Issued	Outstanding June 30, 2001	Issued (Retired) During Year	Outstanding June 30, 2002	Maturity
<b>Non-General Obligation Debt (continued)</b>					
<b>Section 9(d) Debt (continued)</b>					
<b>Innovative Technology Authority Debt (Component Unit)</b>					
Series 1989	13,300	-	-	-	
Series 1997	13,300	11,120	(530)	10,590	
<b>Total Innovative Technology Authority Debt</b>	<u>26,600</u>	<u>11,120</u>	<u>(530)</u>	<u>10,590</u>	
<b>Virginia Biotechnology Research Park Authority (Component Unit)</b>					
Series 1996	91,010	28,235	59,010	87,245	09/01/03-19
<b>Virginia Public Broadcasting Board Board Notes Payable</b>					
	23,840	23,840	(1,880)	21,960	08/01/03-11
<b>Industrial Development Authority Obligations</b>					
	42,490	42,490	(4,690)	37,800	03/01/03-11
<b>Total Section 9(d) Debt</b>	<u>3,347,870</u>	<u>2,409,806</u>	<u>207,945</u>	<u>2,617,751</u>	
<b>Non-General Obligation Debt and Other Obligations</b>					
<b>Other Long-Term Debt (2)</b>					
Capital Leases	-	242,820	5,255	248,075	
Installment Purchase Obligations	-	67,499	(11,970)	55,529	
Transportation Notes Payable	-	12,325	-	12,325	
Regional Jail Construction Liability	-	31,017	(2,043)	28,974	
<b>Total Other Long-Term Debt</b>	<u>-</u>	<u>353,661</u>	<u>(8,758)</u>	<u>344,903</u>	
<b>Other Long-Term Obligations</b>					
Compensated Absences	-	484,330	5,245	489,575	
Pension Liability	-	284,081	155,291	439,372	
Other	-	20,104	180	20,284	
<b>Total Other Long-Term Obligations</b>	<u>-</u>	<u>788,515</u>	<u>160,716</u>	<u>949,231</u>	
<b>Total Non-General Obligation Debt and Other Obligations</b>	<u>3,347,870</u>	<u>3,551,982</u>	<u>359,903</u>	<u>3,911,885</u>	
<b>Total Tax-Supported Debt and Other Obligations</b>	<u>\$ 5,032,624</u>	<u>\$ 4,520,090</u>	<u>\$ 347,554</u>	<u>\$ 4,867,644</u>	

(1) As restated per GASB Statement No. 23, *Accounting and Financial Reporting for Refundings of Debt Reported by Proprietary Activities*.

(2) Pursuant to GASB Statement No. 34, *Basic Financial Statements - and Management's Discussion and Analysis - for State and Local Governments*, Governmental Activities includes Internal Service Funds.

