

# Debt Schedules

**Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth**

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2010	2009	2008	2007	2006
<b>Tax-Supported Debt:</b>					
<b>Primary Government:</b>					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 999,841	\$ 1,040,636	\$ 935,105	\$ 821,563	\$ 626,124
Section 9(c) Bonds (2)	49,545	36,884	66,884	78,766	90,374
Subtotal - General Obligation Bonds	1,049,386	1,077,520	1,001,989	900,329	716,498
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	3,705,737	3,001,263	2,667,962	2,562,737	2,313,423
Other Long-term Debt and Obligations (3)	2,079,248	1,841,561	1,614,506	1,487,825	1,399,553
Total Primary Government	6,834,371	5,920,344	5,284,457	4,950,891	4,429,474
<b>Component Units:</b>					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	631,275	573,550	487,296	411,842	325,969
Subtotal - General Obligation Bonds	631,275	573,550	487,296	411,842	325,969
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	1,919,034	1,455,411	1,172,290	1,122,133	953,560
Other Long-term Debt (3)	1,209,731	1,050,487	906,560	787,640	656,186
Total Component Units	3,760,040	3,079,448	2,566,146	2,321,615	1,935,715
<b>Total Tax-Supported Debt</b>	<b>10,594,411</b>	<b>8,999,792</b>	<b>7,850,603</b>	<b>7,272,506</b>	<b>6,365,189</b>
<b>Debt Not Supported by Taxes:</b>					
<b>Primary Government:</b>					
Total Primary Government (2)	2,803,913	2,787,825	2,934,728	2,872,390	2,911,350
<b>Component Units:</b>					
Section 9(d) Moral Obligation Bonds	669,839	726,416	1,073,577	1,127,950	1,202,791
Section 9(d) Other Debt	1,333,083	1,356,659	1,147,172	815,247	840,779
Other Long-term Debt (4)	15,102,864	14,288,566	12,838,045	11,180,297	9,529,110
Foundations (5)	1,317,122	1,294,063	1,102,712	1,076,230	738,850
Total Component Units	18,422,908	17,665,704	16,161,506	14,199,724	12,311,530
<b>Total Debt Not Supported by Taxes</b>	<b>21,226,821</b>	<b>20,453,529</b>	<b>19,096,234</b>	<b>17,072,114</b>	<b>15,222,880</b>
<b>Total Debt of the Commonwealth</b>	<b>\$ 31,821,232</b>	<b>\$ 29,453,321</b>	<b>\$ 26,946,837</b>	<b>\$ 24,344,620</b>	<b>\$ 21,588,069</b>

	2010	2009	2008	2007	2006
Section 9(b) Debt:					
Transportation Facilities Bonds	\$ 6,469	\$ 12,695	\$ 18,622	\$ 24,263	\$ 29,660
Public Facilities Bonds	993,372	1,027,941	916,483	797,300	596,464
Subtotal 9(b) Debt	999,841	1,040,636	935,105	821,563	626,124
Section 9(c) Debt:					
Higher Educational Institution Bonds	631,275	573,550	487,296	411,842	325,969
Transportation Facilities Bonds	28,394	30,358	59,294	69,962	80,435
Parking Facilities Bonds	21,151	6,526	7,590	8,804	9,939
Subtotal 9(c) Debt	680,820	610,434	554,180	490,608	416,343
Total General Obligation Debt (1)	<b>\$ 1,680,661</b>	<b>\$ 1,651,070</b>	<b>\$ 1,489,285</b>	<b>\$ 1,312,171</b>	<b>\$ 1,042,467</b>

- (1) Total general obligation debt for the fiscal year ended.
- (2) Net of unamortized discounts, premiums, deferrals on debt defeasance, and/or issuance expenses.
- (3) Includes capital lease obligations, notes payable, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

## Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2010	2009	2008	2007	2006
<b>Primary Government:</b>					
<b>General Obligation Debt (1) (4):</b>					
Section 9(b) Debt					
Transportation Facilities (2)	\$ 6,469	\$ 12,695	\$ 18,622	\$ 24,263	\$ 29,660
Public Facilities (2)	993,372	1,027,941	916,483	797,300	596,464
Subtotal Section 9(b) Debt	999,841	1,040,636	935,105	821,563	626,124
Section 9(c) Debt					
Parking Facilities (2)	21,151	6,526	7,590	8,804	9,939
Transportation Facilities (2)	28,394	30,358	59,294	69,962	80,435
Subtotal Section 9(c) Debt	49,545	36,884	66,884	78,766	90,374
Subtotal General Obligation Debt	1,049,386	1,077,520	1,001,989	900,329	716,498
<b>Nongeneral Obligation Debt:</b>					
Section 9(d) Debt:					
Transportation Debt (2)	1,428,918	908,601	948,507	987,550	1,021,172
Virginia Public Building Authority (2)	2,276,819	2,092,662	1,719,455	1,575,187	1,292,251
Subtotal Section 9(d) Debt	3,705,737	3,001,263	2,667,962	2,562,737	2,313,423
<b>Other Long-term Debt:</b>					
Transportation Notes Payable (3)	8,000	8,000	12,325	12,325	12,325
Regional Jail Construction	6,445	8,231	9,980	11,693	13,375
Capital Lease Obligations	97,012	102,913	113,477	125,033	126,615
Installment Purchase Obligations	73,950	61,966	54,761	59,574	50,485
Virginia Public Broadcasting Board Notes Payable (3)	2,990	5,830	8,520	11,070	13,485
Industrial Development Authority Obligations	5,150	10,025	14,640	19,010	23,160
Economic Development Authority Obligations	89,722	93,442	96,992	100,387	100,592
Tax Refund Note (3)	81,278	81,278	-	-	-
Aviation Notes Payable (3)	1,623	1,909	2,195	2,482	2,768
Subtotal Other Long-term Debt	366,170	373,594	312,890	341,574	342,805
<b>Other Long-term Obligations:</b>					
Compensated Absences	320,912	336,072	345,361	340,008	328,799
Pension Liability	1,147,163	989,517	878,579	789,771	709,835
OPEB Liability	214,943	117,604	57,473	-	-
Pollution Remediation Liability	4,019	2,472	-	-	-
Other Liabilities	26,041	22,302	20,203	16,472	18,114
Subtotal Other Long-term Obligations	1,713,078	1,467,967	1,301,616	1,146,251	1,056,748
<b>Total Primary Government</b>	<b>6,834,371</b>	<b>5,920,344</b>	<b>5,284,457</b>	<b>4,950,891</b>	<b>4,429,474</b>
<b>Component Units:</b>					
<b>General Obligation Bonds (1) (4):</b>					
Section 9(c) Debt					
Higher Educational Institutions (2)	631,275	573,550	487,296	411,842	325,969
Subtotal General Obligation Debt	631,275	573,550	487,296	411,842	325,969
<b>Nongeneral Obligation Debt:</b>					
Section 9(d) Debt:					
Virginia Port Authority (2)	194,287	200,886	218,596	236,300	251,219
Innovative Technology Authority	4,480	5,415	6,270	7,145	7,935
Virginia College Building Authority	1,677,617	1,203,701	899,572	828,488	641,954
Virginia Biotechnology Research Partnership Authority	42,650	45,409	47,852	50,200	52,452
Subtotal Section 9(d) Debt	1,919,034	1,455,411	1,172,290	1,122,133	953,560
<b>Other Long-term Debt:</b>					
Capital Lease Obligations	104,489	113,687	136,773	124,738	59,532
Installment Purchase Obligations (3)	141,026	156,236	118,811	126,755	137,788
Subtotal Other Long-term Debt	245,515	269,923	255,584	251,493	197,320
<b>Other Long-term Obligations:</b>					
Compensated Absences	238,916	237,832	229,910	220,887	199,127
Pension Liability	506,555	420,996	358,881	315,260	259,739
OPEB Liability	218,745	121,736	62,185	-	-
Subtotal Other Long-term Obligations	964,216	780,564	650,976	536,147	458,866
<b>Total Component Units</b>	<b>3,760,040</b>	<b>3,079,448</b>	<b>2,566,146</b>	<b>2,321,615</b>	<b>1,935,715</b>
<b>Total Tax-Supported Debt</b>	<b>\$ 10,594,411</b>	<b>\$ 8,999,792</b>	<b>\$ 7,850,603</b>	<b>\$ 7,272,506</b>	<b>\$ 6,365,189</b>

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith, credit, and taxing power of the Commonwealth.
- (2) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.
- (3) Reflected as Notes Payable in Note 26, Long-term Liabilities.
- (4) See Note 1 on previous page.

## Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2010	2009	2008	2007	2006
<b>Primary Government:</b>					
<b>Other Long-term Debt &amp; Obligations:</b>					
Federal Reimbursement Anticipation Notes Payable (1)	\$ 414,319	\$ 548,695	\$ 677,297	\$ 800,538	\$ 918,494
Pension Liability	26,379	21,368	18,887	16,966	14,474
OPEB Liability	5,779	2,973	1,551	-	-
Capital Lease Obligations	1,407	1,919	2,347	-	-
Compensated Absences	9,130	8,955	8,761	8,682	8,262
Installment Purchase Obligations	187	964	1,735	2,610	5,967
Tuition Benefits Payable	2,095,958	1,909,786	1,891,424	1,730,482	1,617,517
Lottery Prizes Payable	250,754	293,165	332,726	313,112	346,636
<b>Total Primary Government</b>	<b>2,803,913</b>	<b>2,787,825</b>	<b>2,934,728</b>	<b>2,872,390</b>	<b>2,911,350</b>
<b>Component Units:</b>					
<b>Section 9(d) Moral Obligation Debt: (1)</b>					
Virginia Housing Development Authority	-	-	391,691	449,350	498,314
Virginia Resources Authority	669,839	726,416	681,886	678,600	704,477
Subtotal Section 9(d) Moral Obligation Debt	669,839	726,416	1,073,577	1,127,950	1,202,791
<b>Section 9(d) Other Debt:</b>					
<b>Higher Educational Institutions (1):</b>					
Auxiliary Enterprise Revenue Bonds	1,059,008	1,077,484	846,677	624,609	646,914
Teaching Hospitals Revenue Bonds (4)	274,075	279,175	300,495	190,638	193,865
Subtotal Section 9(d) Other Debt	1,333,083	1,356,659	1,147,172	815,247	840,779
<b>Other Long-term Debt:</b>					
Virginia Housing Development Authority (1) (2)	6,739,603	6,754,384	6,487,296	5,548,833	4,656,701
Hampton Roads Sanitation District	547,318	360,136	359,904	143,658	144,450
Virginia Equine Center	-	-	-	-	15,320
Virginia Biotechnology Research Partnership Authority	1,355	1,565	10,015	10,975	11,880
Virginia Public School Authority (1) (2)	3,235,947	3,258,258	3,030,087	2,860,310	2,689,512
Virginia Port Authority	288,764	223,541	292,982	230,817	141,118
Virginia Resources Authority	1,915,717	1,740,010	1,101,055	1,017,988	677,382
Notes Payable	2,034,214	1,649,031	1,293,035	1,034,475	908,394
Bond Anticipation Notes	-	-	-	40,000	-
Other Long-term Debt	339,946	301,641	263,671	293,241	284,353
Foundations (5)	1,317,122	1,294,063	1,102,712	1,076,230	738,850
Subtotal Other Long-term Debt	16,419,986	15,582,629	13,940,757	12,256,527	10,267,960
Subtotal Section 9(d) and Other Debt	17,753,069	16,939,288	15,087,929	13,071,774	11,108,739
<b>Total Component Units</b>	<b>18,422,908</b>	<b>17,665,704</b>	<b>16,161,506</b>	<b>14,199,724</b>	<b>12,311,530</b>
<b>Total Debt Not Supported by Taxes (3)</b>	<b>\$ 21,226,821</b>	<b>\$ 20,453,529</b>	<b>\$ 19,096,234</b>	<b>\$ 17,072,114</b>	<b>\$ 15,222,880</b>

- (1) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.
- (2) Includes notes payable and/or installment purchase obligations.
- (3) These amounts are not backed by the full faith, credit, and taxing power of the Commonwealth.
- (4) Includes the Virginia Commonwealth University Health System Authority.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

## Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

	As of June 30, 2009	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2010
<b>Section 9(b) Debt (Primary Government):</b>					
Higher Educational Institution Bonds	\$ 30,804	\$ -	\$ 25,000	\$ (5,804)	\$ -
Park and Recreational Facilities	22,770	-	20,000	(2,770)	-
<b>Subtotal Section 9(b) Debt</b>	<b>53,574</b>	<b>-</b>	<b>45,000</b>	<b>(8,574)</b>	<b>-</b>
<b>Section 9(c) Debt (Primary Government):</b>					
Higher Educational Institution Bonds	546,747	206,870	85,270	(12,233)	656,114
Parking Facilities Bonds	16,000	-	13,755	(2,019)	226
<b>Subtotal Section 9(c) Debt</b>	<b>562,747</b>	<b>206,870</b>	<b>99,025</b>	<b>(14,252)</b>	<b>656,340</b>
<b>Section 9(d) Debt:</b>					
<b>Primary Government:</b>					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District					
Fund Program)	97,100	-	72,195	(205)	24,700
Transportation Capital Projects Revenue Bonds	3,180,000	-	492,665	(8,091)	2,679,244
<b>Component Units:</b>					
Virginia Public Building Authority					
(Projects)	886,039	83,058 (a)	292,394	(6,966)	669,737
Virginia Public Building Authority					
(Jails)	277,749	62,991	24,846	-	315,894
Virginia College Building Authority					
(21st Century)	1,481,006	1,181,006 (a)	444,455	(5,544)	2,212,013
Virginia College Building Authority					
(Equipment Program)	116,799	112,105	102,770	(11,029)	115,105
Virginia Port Authority	155,000	-	-	-	155,000
<b>Subtotal Section 9(d) Debt</b>	<b>6,193,693</b>	<b>1,439,160</b>	<b>1,429,325</b>	<b>(31,835)</b>	<b>6,171,693</b>
<b>Total Authorized and Unissued</b>					
<b>Tax-Supported Debt</b>	<b>\$ 6,810,014</b>	<b>\$ 1,646,030</b>	<b>\$ 1,573,350</b>	<b>\$ (54,661)</b>	<b>\$ 6,828,033</b>

(a) Includes \$25 million for VCBA and \$25 million for VPBA representing a 50/50 split between VPBA/VCBA of the \$50 million FY 2012 Maintenance Reserve Authorization (Chapter 874 Item C-84) that has not yet been allocated.

**Tax-Supported Debt – Annual Debt Service Requirements [1]**

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2011	\$ 123,602	\$ 75,607	\$ 199,209	\$ 375,021	\$ 254,872	\$ 629,893
2012	118,885	69,871	188,756	373,581	237,851	611,432
2013	119,805	64,198	184,003	370,076	221,036	591,112
2014	109,330	58,531	167,861	366,368	204,829	571,197
2015	106,740	53,307	160,047	360,492	188,157	548,649
2016	98,490	48,137	146,627	357,247	171,649	528,896
2017	90,370	43,434	133,804	348,305	155,389	503,694
2018	84,010	39,059	123,069	316,260	139,602	455,862
2019	82,925	35,278	118,203	282,321	125,207	407,528
2020	82,065	31,521	113,586	263,133	112,271	375,404
2021	83,910	27,745	111,655	256,486	100,348	356,834
2022	78,910	23,885	102,795	244,155	88,530	332,685
2023	78,805	20,138	98,943	239,295	77,386	316,681
2024	77,650	16,541	94,191	237,731	66,672	304,403
2025	68,600	12,952	81,552	220,389	55,981	276,370
2026	62,295	9,799	72,094	213,004	46,341	259,345
2027	52,895	6,922	59,817	177,756	36,832	214,588
2028	36,570	4,430	41,000	157,848	28,247	186,095
2029	20,495	2,710	23,205	131,814	20,654	152,468
2030	9,995	1,747	11,742	101,510	14,024	115,534
2031	8,620	1,284	9,904	56,222	8,946	65,168
2032	6,270	880	7,150	31,445	6,564	38,009
2033	5,330	574	5,904	30,825	4,950	35,775
2034	3,690	310	4,000	31,980	3,277	35,257
2035	855	128	983	28,795	1,541	30,336
2036	895	87	982	-	-	-
2037	935	44	979	-	-	-
Subtotal	1,612,942	649,119	2,262,061	5,572,059	2,371,156	7,943,215
Add						
Accretion on						
Capital Appreciation						
Bonds	-	-	-	17,129	-	17,129
Add						
Unamortized						
Premium	100,271	-	100,271	270,693	-	270,693
Less						
Unamortized						
Discount	-	-	-	(853)	-	(853)
Less						
Deferral on						
Debt Defeasance	(32,553)	-	(32,553)	(45,495)	-	(45,495)
Total	\$ 1,680,660	\$ 649,119	\$ 2,329,779	\$ 5,813,533	\$ 2,371,156	\$ 8,184,689

[1] Includes Virginia Biotechnology Research Partnership Authority, Innovation and Entrepreneurship Investment Authority, Newport News Industrial Development Authority, Virginia Public Broadcasting Board, Fairfax County Economic Development Authority, Virginia Aviation Board, Tax Refund Note, and Transportation Notes Payable. Does not include other capital leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, pollution remediation liability, and uninsured employers' fund.

[2] Includes principal amount of \$3,713,738 (dollars in thousands) which includes transportation notes payable of \$8,000 (dollars in thousands) for the primary government.

Total		
Principal	Interest	Total
\$ 498,623	\$ 330,479	\$ 829,102
492,466	307,722	800,188
489,881	285,234	775,115
475,698	263,360	739,058
467,232	241,464	708,696
455,737	219,786	675,523
438,675	198,823	637,498
400,270	178,661	578,931
365,246	160,485	525,731
345,198	143,792	488,990
340,396	128,093	468,489
323,065	112,415	435,480
318,100	97,524	415,624
315,381	83,213	398,594
288,989	68,933	357,922
275,299	56,140	331,439
230,651	43,754	274,405
194,418	32,677	227,095
152,309	23,364	175,673
111,505	15,771	127,276
64,842	10,230	75,072
37,715	7,444	45,159
36,155	5,524	41,679
35,670	3,587	39,257
29,650	1,669	31,319
895	87	982
935	44	979
7,185,001	3,020,275	10,205,276
17,129	-	17,129
370,964	-	370,964
(853)	-	(853)
(78,048)	-	(78,048)
\$ 7,494,193	\$ 3,020,275	\$ 10,514,468

## Tax-Supported Debt – Detail of Long-term Indebtedness

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(b) Debt (Primary Government):</b>					
<b>Transportation Facilities Bonds</b>					
Series 2003 Refunding	\$ 40,370	\$ 11,725	\$ (5,715)	\$ 6,010	06/01/11
Deferral on Debt Defeasance	-	(237)	119	(118)	
Unamortized Premium	-	1,207	(630)	577	
<b>Total Transportation Facilities Bonds</b>	<b>40,370</b>	<b>12,695</b>	<b>(6,226)</b>	<b>6,469</b>	
<b>Public Facilities Bonds</b>					
Series 2002 Refunding	114,865	42,380	(7,510)	34,870	06/01/11-16
Series 2003	50,400	35,310	(2,515)	32,795	06/01/11-23
Series 2004	243,680	191,505	(75,055)	116,450	06/01/11-24
Series 2005	118,110	94,340	(42,215)	52,125	06/01/11-25
Series 2006 Refunding	61,535	47,500	(8,305)	39,195	06/01/11-15
Series 2006	117,910	100,580	(36,685)	63,895	06/01/11-26
Series 2007	200,465	184,185	(10,015)	174,170	06/01/11-27
Series 2008	198,165	188,475	(9,925)	178,550	06/01/11-28
Series 2008 Refunding	25,458	19,802	(5,083)	14,719	06/01/11-13
Series 2009	80,000	80,000	(4,000)	76,000	06/01/11-29
Series 2009 Refunding	121,765	-	121,295	121,295	06/01/16-22
Series 2009 Taxable BABs	45,000	-	45,000	45,000	06/01/11-29
Deferral on Debt Defeasance	-	(7,456)	(11,019)	(18,475)	
Unamortized Premium	-	51,320	11,463	62,783	
<b>Total Public Facilities Bonds</b>	<b>1,377,353</b>	<b>1,027,941</b>	<b>(34,569)</b>	<b>993,372</b>	
<b>Total Section 9(b) Debt</b>	<b>1,417,723</b>	<b>1,040,636</b>	<b>(40,795)</b>	<b>999,841</b>	
<b>Section 9(c) Debt</b>					
<b>Higher Educational Institution Bonds (Component Units)</b>					
<b>Series 1981 Bonds</b>					
Virginia Commonwealth University					
Low-Rise Dormitory	4,932	487	(235)	252	06/01/11
<b>Subtotal Series 1981 Bonds</b>	<b>4,932</b>	<b>487</b>	<b>(235)</b>	<b>252</b>	
<b>Series 1983 Bonds</b>					
Old Dominion University					
Mid-Rise Dormitory	3,500	665	(160)	505	06/01/11-13
Powhatan Field Apartments, Phase II	3,636	705	(165)	540	06/01/11-13
Virginia Commonwealth University					
Low-Rise Dormitory	4,050	770	(185)	585	06/01/11-13
<b>Subtotal Series 1983 Bonds</b>	<b>11,186</b>	<b>2,140</b>	<b>(510)</b>	<b>1,630</b>	
<b>Series 1990 Bonds</b>					
University of Virginia					
Judge Advocate General School	6,265	635	(635)	-	
<b>Subtotal Series 1990 Bonds</b>	<b>6,265</b>	<b>635</b>	<b>(635)</b>	<b>-</b>	

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2001 Bonds</b>					
Christopher Newport University					
New Residence Hall	23,050	3,960	(2,850)	1,110	06/01/11
College of William and Mary					
Renovate Dormitories	4,875	810	(585)	225	06/01/11
George Mason University					
Housing Building V	21,780	7,625	(6,770)	855	06/01/11
Housing Renovations	3,435	870	(425)	445	06/01/11
James Madison University					
Bluestone Dorm Phase III	5,900	965	(695)	270	06/01/11
University of Mary Washington					
Residence Hall Renovation	1,925	320	(230)	90	06/01/11
University of Virginia					
Res. Hall-Monroe Lane	4,670	775	(560)	215	06/01/11
<b>Subtotal Series 2001 Bonds</b>	<b>65,635</b>	<b>15,325</b>	<b>(12,115)</b>	<b>3,210</b>	
<b>Series 2002 Bonds</b>					
College of William and Mary					
Dorm Renovations	5,015	3,680	(2,980)	700	06/01/11-13
George Mason University					
Housing Building V	8,635	6,340	(5,140)	1,200	06/01/11-13
James Madison University					
Bluestone Dorm Renovations I	2,045	1,495	(1,210)	285	06/01/11-13
Bluestone Dorm Renovations II	2,125	1,560	(1,260)	300	06/01/11-13
Old Dominion University					
Housing Renovation	2,565	1,885	(1,525)	360	06/01/11-13
Virginia Polytechnic Institute and State University					
Parking Auxiliary Project	975	590	(385)	205	06/01/11-13
<b>Subtotal Series 2002 Bonds</b>	<b>21,360</b>	<b>15,550</b>	<b>(12,500)</b>	<b>3,050</b>	
<b>Series 2002 Refunding Bonds</b>					
College of William and Mary					
Dorm Renovations	362	170	(40)	130	06/01/11-13
Dorm Repairs	898	797	(99)	698	06/01/11-16
Underground Utility	878	717	(87)	630	06/01/11-16
University Center	121	60	(15)	45	06/01/11-13
George Mason University					
University Center	14,696	8,798	(1,292)	7,506	06/01/11-15
James Madison University					
Residence Facility	3,089	1,492	(348)	1,144	06/01/11-13
Longwood University					
Dining Hall	3,072	2,726	(331)	2,395	06/01/11-16
University of Mary Washington					
Telecommunications	2,647	1,255	(290)	965	06/01/11-13
University of Virginia					
Newcomb Hall Expansion Projects	6,213	5,099	(625)	4,474	06/01/11-16
Student Residence Facility Project	2,796	2,298	(282)	2,016	06/01/11-16

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)**

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2002 Refunding Bonds (continued)</b>					
Virginia Commonwealth University					
Visitors Deck	1,823	1,613	(196)	1,417	06/01/11-16
Virginia State University					
Dorm Renovation	690	245	(245)	-	
Foster Hall	592	210	(210)	-	
Jones Dining Hall	1,358	1,205	(150)	1,055	06/01/11-16
Langston Hall	661	235	(235)	-	
<b>Subtotal Series 2002 Refunding Bonds</b>	<b>39,896</b>	<b>26,920</b>	<b>(4,445)</b>	<b>22,475</b>	
<b>Series 2003 Refunding Bonds</b>					
Christopher Newport University					
Dormitory Project	1,209	351	(171)	180	06/01/11
College of William and Mary					
Graduate Housing	3,906	1,084	(541)	543	06/01/11
George Mason University					
Residence Hall IV	5,438	873	(873)	-	
James Madison University					
Gibbons Hall Renovation	1,316	213	(213)	-	
Longwood University					
Housing Repairs	212	37	(37)	-	
Norfolk State University					
Cafeteria Renovation	2,234	621	(308)	313	06/01/11
Residence Hall	1,948	317	(317)	-	
Residence Hall	5,133	1,424	(709)	715	06/01/11
Old Dominion University					
Athletic Facility	2,970	479	(479)	-	
Multi-Level Parking	2,333	375	(375)	-	
Webb Center Addition	3,686	1,025	(509)	516	06/01/11
University of Mary Washington					
Residence Hall	1,461	235	(235)	-	
University of Virginia					
Heater/Chiller Replacement	583	95	(95)	-	
Student Housing	7,587	2,109	(1,050)	1,059	06/01/11
Virginia Polytechnic Institute and State University					
Dorm and Dining Renovation	2,694	748	(373)	375	06/01/11
Parking Renovations	2,268	630	(312)	318	06/01/11
Squires Center Renovation	684	109	(109)	-	
Squires Student Center	1,755	485	(242)	243	06/01/11
<b>Subtotal Series 2003 Refunding Bonds</b>	<b>47,417</b>	<b>11,210</b>	<b>(6,948)</b>	<b>4,262</b>	
<b>Series 2004 New Money and Refunding Bonds</b>					
Christopher Newport University					
New Residence Hall - '01 Refunded Portion	12,842	12,559	(28)	12,531	06/01/11-20
Residence Hall II - '99 Refunded Portion	8,416	8,222	(650)	7,572	06/01/11-19
College of William & Mary					
Dorm Renovation Phase II - '97 Refunded Portion	469	382	(38)	344	06/01/11-17
Dorm Renovations - '98 Refunded Portion	3,778	3,417	(307)	3,110	06/01/11-18
Dorm Repairs - '97 Refunded Portion	2,077	1,706	(177)	1,529	06/01/11-17
Renovate Dormitories - '01 Refunded Portion	2,629	2,571	(6)	2,565	06/01/11-20
Utility System - '97 Refunded Portion	1,226	1,001	(106)	895	06/01/11-17

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2004 New Money and Refunding Bonds (continued)</b>					
George Mason University					
Commonwealth and Dominion Housing	2,340	1,305	(240)	1,065	06/01/11-14
Housing Building V - '01 Refunded Portion	9,940	9,721	(22)	9,699	06/01/11-20
James Madison University					
Bluestone Dorm, Phase II - '01 Refunded Portion	3,130	3,061	(7)	3,054	06/01/11-20
Dining Facilities Renovation - '98 Refunded Portion	638	575	(51)	524	06/01/11-18
Dining Hall Renovation - '97 Refunded Portion	818	667	(67)	600	06/01/11-17
Residence Hall - '97 Refunded Portion	7,093	5,831	(603)	5,228	06/01/11-17
Student Services - '97 Refunded Portion	3,783	3,108	(320)	2,788	06/01/11-17
Longwood University					
Dining Hall - '99 Refunded Portion	1,868	1,825	(144)	1,681	06/01/11-19
Residence Hall Improvements - '99 Refunded Portion	1,747	1,706	(134)	1,572	06/01/11-19
University of Mary Washington					
Residence Hall Renovation - '01 Refunded Portion	1,036	1,014	(3)	1,011	06/01/11-20
University of Virginia					
Residence Hall - Monroe Lane - '01 Refunded Portion	2,513	2,457	(5)	2,452	06/01/11-20
Residence Hall - Wise - '99 Refunded Portion	3,020	2,951	(234)	2,717	06/01/11-19
Virginia Commonwealth University					
Academic Parking Deck - '97 Refunded Portion	7,723	6,348	(660)	5,688	06/01/11-17
Virginia Military Institute					
Crozet Hall and Parking	11,240	9,750	(4,915)	4,835	06/01/11-25
Virginia Polytechnic Institute and State University					
Dining Hall - '98 Refunded Portion	1,928	1,745	(159)	1,586	06/01/11-18
Dining Hall HVAC - '99 Refunded Portion	1,168	1,141	(90)	1,051	06/01/11-19
Parking Auxiliary Project - '97 Refunded Portion	951	778	(81)	697	06/01/11-17
Residence Hall - '97 Refunded Portion	9,995	8,218	(851)	7,367	06/01/11-17
Renovate Dietrick Severy, Phase II	4,800	3,975	(2,190)	1,785	06/01/11-24
Virginia State University					
Jones Dining Hall - '98 Refunded Portion	618	561	(52)	509	06/01/11-18
<b>Subtotal Series 2004 New Money and Refunding Bonds</b>	<b>107,786</b>	<b>96,595</b>	<b>(12,140)</b>	<b>84,455</b>	
<b>Series 2005 Bonds</b>					
College of William & Mary					
Renovate Dining	9,555	8,620	(3,535)	5,085	06/01/11-26
Renovate Dorms	5,800	5,235	(2,145)	3,090	06/01/11-26
George Mason University					
Student Housing	25,800	24,485	(7,325)	17,160	06/01/11-30
Longwood University					
Renovate Housing Facilities	3,915	3,320	(1,480)	1,840	06/01/11-25
Old Dominion University					
Renovate Housing - Phase I	4,735	4,010	(1,795)	2,215	06/01/11-25
University of Mary Washington					
Seacobeck Dining Hall	4,730	4,005	(1,795)	2,210	06/01/11-25
<b>Subtotal Series 2005 Bonds</b>	<b>54,535</b>	<b>49,675</b>	<b>(18,075)</b>	<b>31,600</b>	

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)**

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2006 Refunding Bonds</b>					
Christopher Newport University					
Dorm/Dining - '96 Refunding, Refunded Portion	1,725	1,695	(105)	1,590	06/01/11-21
College of William & Mary					
Dorm - '96 Refunding, Refunded Portion	100	90	(15)	75	06/01/11-14
Dorm, Phase II '96 Refunding, Refunded Portion	1,525	1,430	(215)	1,215	06/01/11-15
<b>Subtotal Series 2006 Refunding Bonds</b>	<b>3,350</b>	<b>3,215</b>	<b>(335)</b>	<b>2,880</b>	
<b>Series 2006 Bonds</b>					
College of William & Mary					
Renovate Dormitories	4,515	4,000	(1,425)	2,575	06/01/11-26
George Mason University					
Construct Student Housing VII	39,080	38,120	(9,235)	28,885	06/01/11-31
Renovate Housing Facilities	2,420	1,970	(240)	1,730	06/01/11-16
James Madison University					
Renovate Residence Hall Phase III	6,230	5,515	(1,965)	3,550	06/01/11-26
Longwood University					
Renovate Housing Facilities	5,900	5,225	(1,860)	3,365	06/01/11-26
Old Dominion University					
Construct Residence Hall Phase II	8,785	7,775	(2,765)	5,010	06/01/11-26
Virginia Polytechnic Institute and State University					
Parking Projects	685	605	(215)	390	06/01/11-26
Virginia State University					
Construct Dining Hall	4,330	4,035	(1,435)	2,600	06/01/11-26
Construct Residence Halls	16,780	15,650	(5,575)	10,075	06/01/11-26
<b>Subtotal Series 2006 Bonds</b>	<b>88,725</b>	<b>82,895</b>	<b>(24,715)</b>	<b>58,180</b>	
<b>Series 2007 Bonds</b>					
George Mason University					
Construct Student Housing VII and Entrance Road	15,495	15,495	(390)	15,105	06/01/11-32
Construct Student Housing, VII	2,010	1,965	(50)	1,915	06/01/11-32
Renovate Student Housing, President's Park I	3,130	2,845	(300)	2,545	06/01/11-17
James Madison University					
Construct Dining Hall	20,840	19,115	(695)	18,420	06/01/11-27
Renovate Bluestone Residence Hall, Phase III	2,280	2,090	(75)	2,015	06/01/11-27
Longwood University					
Renovate Cox Hall	6,250	5,730	(210)	5,520	06/01/11-27
Old Dominion University					
Construct Residence Hall, Phase II	16,115	14,780	(535)	14,245	06/01/11-27
Virginia Commonwealth University					
Monroe Park Housing	15,525	15,265	(275)	14,990	06/01/11-37
Virginia Polytechnic Institute and State University					
Construct New Residence Hall	13,130	13,130	(480)	12,650	06/01/11-27
Improve Residence and Dining Halls	5,995	5,995	(220)	5,775	06/01/11-27
Virginia State University					
Construct Residence Halls	2,020	1,890	(70)	1,820	06/01/11-27
Construct Two Residence Halls	26,160	26,160	(950)	25,210	06/01/11-27
<b>Subtotal Series 2007 Bonds</b>	<b>128,950</b>	<b>124,460</b>	<b>(4,250)</b>	<b>120,210</b>	

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2008 Bonds</b>					
Christopher Newport University					
1998 Refunded Portion 92C	1,664	1,332	(316)	1,016	06/01/11-14
College of William & Mary					
1998 Refunded Portion 92C	3,801	3,035	(719)	2,316	06/01/11-13
1998 Refunded Portion 92D	492	395	(92)	303	06/01/11-13
Renovate Graduate Student Residence Halls	2,395	2,395	(80)	2,315	06/01/11-28
George Mason University					
1998 Refunded Portion 92A	740	557	(179)	378	06/01/11-12
Renovate Commonwealth and Dominion Phase II	1,530	1,530	(140)	1,390	06/01/11-18
Renovate President's Park Phase I	3,095	3,095	(285)	2,810	06/01/11-18
Renovate President's Park Phase II	3,120	3,120	-	3,120	06/01/11-28
Student Housing VII	1,955	1,915	(45)	1,870	06/01/11-33
Student Housing VII and Entrance Road	23,870	23,870	-	23,870	06/01/11-33
James Madison University					
1998 Refunded Portion 92C	2,644	2,111	(498)	1,613	06/01/11-13
Construct New Residence Hall	19,430	18,825	(630)	18,195	06/01/11-28
Longwood University					
1998 Refunded Portion 92A	1,397	1,047	(334)	713	06/01/11-12
Renovate Cox Hall	4,630	4,480	(150)	4,330	06/01/11-28
Old Dominion University					
Quad Housing Phase II	39,960	38,715	(1,290)	37,425	06/01/11-28
University of Mary Washington					
1998 Refunded Portion 92C	1,202	963	(226)	737	06/01/11-13
University of Virginia					
1998 Refunded Portion 92C	207	153	(49)	104	06/01/11-12
1998 Refunded Portion 92D	594	474	(112)	362	06/01/11-13
1998 Refunded Portion 92D	4,323	3,454	(815)	2,639	06/01/11-13
1998 Refunded Portion 92D	431	345	(81)	264	06/01/11-13
VCCS/Northern Virginia Community College					
1998 Refunded Portion 92A	882	661	(213)	448	06/01/11-12
Virginia Commonwealth University					
1998 Refunded Portion 92C	2,985	2,383	(563)	1,820	06/01/11-13
1998 Refunded Portion 92C	384	286	(92)	194	06/01/11-12
1998 Refunded Portion 92D	1,152	923	(219)	704	06/01/11-13
Virginia Polytechnic Institute and State University					
1998 Refunded Portion 92C	1,813	1,450	(342)	1,108	06/01/11-13
1998 Refunded Portion 92D	1,010	809	(188)	621	06/01/11-13
1998 Refunded Portion 92D	969	775	(184)	591	06/01/11-13
New Residence Hall	17,185	17,185	(575)	16,610	06/01/11-28
Parking Auxiliary Projects	1,545	1,495	(50)	1,445	06/01/11-28
<b>Subtotal Series 2008 Bonds</b>	<b>145,405</b>	<b>137,778</b>	<b>(8,467)</b>	<b>129,311</b>	

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)**

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2009 Bonds</b>					
Christopher Newport University					
Residence Hall '01 Refunded Portion	1,878	-	1,878	1,878	06/01/11-21
College of William & Mary					
Dining Commons Hall Renovation '05 Refunded Portion	3,200	-	3,200	3,200	06/01/11-22
Dorm Renovations '06B Refunded Portion	1,270	-	1,270	1,270	06/01/11-22
Dormitory Renovations '02 Refunded	2,582	-	2,582	2,582	06/01/11-22
Dormitory Renovations '05 Refunded	1,940	-	1,940	1,940	06/01/11-22
Renovate Dormitories '01 Refunded Portion	384	-	384	384	06/01/11-21
George Mason University					
Housing Building V '01 Refunded Portion	6,267	-	6,267	6,267	06/01/11-24
Housing Building V '02 Refunded Portion	4,448	-	4,448	4,448	06/01/11-22
Housing VIII	7,910	-	7,910	7,910	06/01/11-34
Renovate President Park Phase I	1,790	-	1,790	1,790	06/01/11-19
Student Housing Construction VII '05 Refunded	6,630	-	6,630	6,630	06/01/11-22
Student Housing VII C	8,255	-	8,255	8,255	06/01/11-34
Student Housing Construction VII '06B Refunded	8,230	-	8,230	8,230	06/01/11-22
James Madison University					
Bluestone Dorm Phase II '01 Refunded Portion	458	-	458	458	06/01/11-21
Renovate Bluestone Res Hall Ph 3 '06B Refunded Portion	1,750	-	1,750	1,750	06/01/11-22
Renovate Bluestone Dorms '02 Refunded Portion	1,048	-	1,048	1,048	06/01/11-22
Renovate Bluestone Dorms II '02 Refunded Portion	1,089	-	1,089	1,089	06/01/11-22
Longwood University					
Housing Facilities Renovations '05 Refunded Portion	1,340	-	1,340	1,340	06/01/11-22
Renovate Housing Facilities '06B Refunded Portion	1,655	-	1,655	1,655	06/01/11-22
Old Dominion University					
Construct Residence Hall Ph II '06B Refunded Portion	2,465	-	2,465	2,465	06/01/11-22
Housing Renovations '02 Refunded Portion	1,319	-	1,319	1,319	06/01/11-22
Housing Renovations Ph I '05 Refunded Portion	1,625	-	1,625	1,625	06/01/11-22
University of Mary Washington					
Residence Hall Renovation '01 Refunded Portion	153	-	153	153	06/01/11-21
Seacobeck Dining Hall '05 Refunded Portion	1,625	-	1,625	1,625	06/01/11-22
University of Virginia					
Residence Hall Monroe Lane '01 Refunded Portion	368	-	368	368	06/01/11-21
Virginia Military Institute					
Crozet Hall & Parking '04A Refunded Portion	4,242	-	4,242	4,242	06/01/11-22
Virginia Polytechnic Institute and State University					
Parking Aux Projects '06B Refunded Portion	190	-	190	190	06/01/11-22
Improve Residence and Dining Halls	3,720	-	3,720	3,720	06/01/11-29
Parking Auxiliary Project '02 Refunded Portion	276	-	276	276	06/01/11-17
Parking Structure	24,590	-	24,590	24,590	06/01/11-34
Renovate Dietrick Servery Ph II '04A Refund Portion	1,891	-	1,891	1,891	06/01/11-22
Renovate Ambler Johnston Hall	39,005	-	39,005	39,005	06/01/11-29

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution Bonds (Component Units) (continued)</b>					
<b>Series 2009 Bonds (continued)</b>					
Virginia State University					
Construct Residence Hall '06B Refunded Portion	4,965	-	4,965	4,965	06/01/11-22
Construct Dining Hall '06B Refunded Portion	1,280	-	1,281	1,281	06/01/11-22
<b>Subtotal Series 2009 Bonds</b>	<b>149,838</b>	<b>-</b>	<b>149,839</b>	<b>149,839</b>	
Deferral on Debt Defeasance	-	(8,013)	(5,610)	(13,623)	
Unamortized Premium	-	14,678	18,866	33,544	
<b>Subtotal Higher Educational Institution Bonds</b>	<b>875,280</b>	<b>573,550</b>	<b>57,725</b>	<b>631,275</b>	
<b>Transportation Facilities Bonds (Primary Government)</b>					
Series 2006, Coleman Refunding	31,880	29,560	(1,900)	27,660	06/01/11-21
Deferral on Debt Defeasance	-	(67)	9	(58)	
Unamortized Premium	-	865	(73)	792	
<b>Subtotal Transportation Facilities Bonds</b>	<b>31,880</b>	<b>30,358</b>	<b>(1,964)</b>	<b>28,394</b>	
<b>Parking Facilities Bonds (Primary Government)</b>					
Series 2002 Refunding	230	180	(25)	155	06/01/11-15
Series 2003 Refunding	5,860	1,630	(812)	818	06/01/11
Series 2004	5,390	4,465	(2,460)	2,005	06/01/11-24
Series 2009	13,755	-	13,755	13,755	06/01/11-29
Series 2009 Refunding	2,122	-	2,122	2,122	06/01/16-22
Deferral on Debt Defeasance	-	(177)	(101)	(278)	
Unamortized Premium	-	428	2,146	2,574	
<b>Subtotal Parking Facilities Bonds</b>	<b>27,357</b>	<b>6,526</b>	<b>14,625</b>	<b>21,151</b>	
<b>Total Section 9(c) Debt</b>	<b>934,517</b>	<b>610,434</b>	<b>70,386</b>	<b>680,820</b>	
<b>Total General Obligation Debt</b>	<b>2,352,240</b>	<b>1,651,070</b>	<b>29,591</b>	<b>1,680,661</b>	
<b>Nongeneral Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia Public Building Authority Bonds (Primary Government)</b>					
Series 1992B	94,335	-	-	-	
Accreted Principal	-	22,057	(14,688)	7,369	08/01/10
Series 1999B	27,730	1,975	(1,975)	-	
Series 2000A	104,990	9,485	(4,605)	4,880	08/01/10
Series 2001A	35,830	4,865	(1,560)	3,305	08/01/10-11
Series 2002A	55,000	21,255	(2,295)	18,960	08/01/10-22
Series 2003A	38,809	23,720	(4,245)	19,475	08/01/10-14
Series 2004A	187,106	151,520	(17,330)	134,190	08/01/10-16
Series 2004B	207,065	168,045	(11,140)	156,905	08/01/10-24
Series 2004C	39,260	26,935	(3,310)	23,625	08/01/10-15
Series 2004D	106,460	104,925	(415)	104,510	08/01/10-20
Series 2005A	47,305	37,385	(3,235)	34,150	08/01/10-18
Series 2005B	135,675	126,855	(15,210)	111,645	08/01/10-19

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Nongeneral Obligation Debt</b> (continued)					
<b>Section 9(d) Debt</b> (continued)					
<b>Virginia Public Building Authority Bonds (Primary Government)</b> (continued)					
Series 2005C	165,810	133,355	(11,940)	121,415	08/01/10-22
Series 2005D	50,000	50,000	-	50,000	08/01/22-25
Series 2006A	135,000	120,860	(7,560)	113,300	08/01/10-26
Series 2006B	215,065	197,840	(8,995)	188,845	08/01/10-26
Series 2007A	242,480	235,830	(10,795)	225,035	08/01/10-27
Series 2008A	58,995	58,995	(12,505)	46,490	08/01/10-12
Series 2008B	150,000	150,000	(3,745)	146,255	08/01/10-28
Series 2009A	40,995	40,995	-	40,995	08/01/10-21
Series 2009B	265,000	265,000	-	265,000	08/01/10-29
Series 2009C	10,000	10,000	-	10,000	08/01/10-21
Series 2009D	42,745	42,745	-	42,745	08/01/10-21
Series 2010A1	60,520	-	60,520	60,520	08/01/11-15
Series 2010A2 BABs	256,710	-	256,710	256,710	08/01/16-30
Deferral on Debt Defeasance	-	(26,518)	4,889	(21,629)	
Unamortized Premium	-	114,538	(2,414)	112,124	
<b>Total Virginia Public Building Authority</b>					
<b>Bonds</b>	<b>2,772,885</b>	<b>2,092,662</b>	<b>184,157</b>	<b>2,276,819</b>	
<b>Virginia College Building Authority Bonds (Component Unit) (1)</b>					
21st Century College Program					
Series 1998	54,785	2,890	(2,890)	-	
Series 2001	65,795	825	(825)	-	
Series 2002	130,795	19,370	(11,825)	7,545	02/01/11-12
Series 2003	140,250	84,845	(70,375)	14,470	02/01/11-13
Series 2004A	172,745	110,015	(87,870)	22,145	02/01/11-14
Series 2004B Refunding	61,395	57,420	(3,500)	53,920	02/01/11-20
Series 2005	115,785	67,035	(48,165)	18,870	02/01/11-25
Series 2006A	53,835	24,080	(11,745)	12,335	02/01/11
Series 2006BC	120,000	111,235	-	111,235	02/01/11-26
Series 2007A	59,125	59,125	-	59,125	02/01/14-22
Series 2007B	132,095	96,780	(37,340)	59,440	02/01/11-27
Series 2008A	144,075	134,405	(9,225)	125,180	02/01/11-28
Series 2009A	284,020	284,020	(11,295)	272,725	02/01/11-29
Series 2009B	84,680	84,680	(8,895)	75,785	02/01/11-18
Series 2009C Refunding	12,945	12,945	(625)	12,320	02/01/11-15
Series 2009D	52,420	-	52,420	52,420	02/01/11-17
Series 2009E Refunding	208,860	-	208,860	208,860	02/01/11-24
Series 2009F1	53,880	-	53,880	53,880	02/01/11-14
Series 2009F2 Taxable BABs	390,575	-	390,575	390,575	02/01/15-30
Series 2010A	50,350	-	50,350	50,350	02/01/11-17
Deferral on Debt Defeasance	-	(5,587)	(12,081)	(17,668)	
Unamortized Premium	-	59,618	34,487	94,105	
<b>Total Virginia College Building Authority</b>					
<b>Bonds</b>	<b>2,388,410</b>	<b>1,203,701</b>	<b>473,916</b>	<b>1,677,617</b>	

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Nongeneral Obligation Debt (continued)</b>					
<b>Section 9(d) Debt (continued)</b>					
<b>Transportation Debt (Primary Government)</b>					
Route 28 Refunding Bonds	111,680	105,380	(2,402)	102,978	10/01/03-18
Transportation Revenue Bonds (U.S. Route 58)	606,620	468,510	(27,855)	440,655	11/15/03-26
Northern Virginia Transportation District Program	324,410	270,845	53,165	324,010	11/15/03-26
Oak Grove Connector (Chesapeake)	33,075	20,925	(1,190)	19,735	11/15/03-22
Capital Projects	492,665	-	492,665	492,665	
Deferral on Debt Defeasance	-	(3,817)	655	(3,162)	
Unamortized Premium	-	46,758	5,279	52,037	
<b>Total Section 9(d) Transportation Debt</b>	<b>1,568,450</b>	<b>908,601</b>	<b>520,317</b>	<b>1,428,918</b>	
<b>Virginia Port Authority Debt (Component Unit)</b>					
Series 1996	38,300	-	-	-	
Series 1998 Refunding	71,015	-	-	-	
Series 2002	135,000	122,170	(3,945)	118,225	07/11/92-27
Series 2005	60,000	56,110	(1,440)	54,670	07/01/05-30
Series 2006	21,730	18,715	(2,120)	16,595	07/01/07-16
Deferral on Debt Defeasance	-	(217)	122	(95)	
Unamortized Premium	-	4,108	784	4,892	
<b>Total Virginia Port Authority Debt</b>	<b>326,045</b>	<b>200,886</b>	<b>(6,599)</b>	<b>194,287</b>	
<b>Innovation and Entrepreneurship Investment Authority (formerly Innovative Technology Authority) Debt (Component Unit)</b>					
Series 1997	13,300	5,415	(935)	4,480	05/01/97-14
<b>Virginia Biotechnology Research Partnership Authority (Component Unit)</b>					
Series 1996	91,010	45,070	(2,945)	42,125	09/01/03-22
Deferral on Debt Defeasance	-	-	(2,940)	(2,940)	
Unamortized Discount	-	-	(692)	(692)	
Unamortized Premium	-	339	3,818	4,157	
	91,010	45,409	(2,759)	42,650	
<b>Virginia Public Broadcasting Board</b>					
Board Notes Payable	23,840	5,830	(2,840)	2,990	08/01/03-11
<b>Industrial Development Authority Obligations</b>					
	42,490	10,025	(4,875)	5,150	03/01/03-11
<b>Economic Development Authority Obligations</b>					
	96,515	89,980	(3,515)	86,465	12/01/06-26
Unamortized Premium	-	3,462	(205)	3,257	
	96,515	93,442	(3,720)	89,722	
<b>Total Section 9(d) Debt</b>	<b>7,322,945</b>	<b>4,565,971</b>	<b>1,156,662</b>	<b>5,722,633</b>	
<b>Nongeneral Obligation Debt and Other Obligations</b>					
<b>Other Long-term Debt (2)</b>					
Capital Leases	-	216,600	(15,099)	201,501	
Installment Purchase Obligations	-	218,202	(3,226)	214,976	
Transportation Notes Payable	-	8,000	-	8,000	
Regional Jail Construction Liability	-	8,231	(1,786)	6,445	
Tax Refund Note	-	81,278	-	81,278	
Aviation Note Payable	6,600	1,909	(286)	1,623	
<b>Total Other Long-term Debt</b>	<b>6,600</b>	<b>534,220</b>	<b>(20,397)</b>	<b>513,823</b>	

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness** *(Continued from previous page)*

For the Fiscal Year Ended June 30, 2010

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2009	Issued (Retired) During Year	Outstanding June 30, 2010	Maturity
<b>Nongeneral Obligation Debt and Other Obligations</b> <i>(continued)</i>					
<b>Other Long-term Obligations</b>					
Compensated Absences	-	573,904	(14,076)	559,828	
Pension Liability	-	1,410,513	243,205	1,653,718	
OPEB Liability	-	239,340	194,348	433,688	
Other	-	24,774	5,286	30,060	
<b>Total Other Long-term Obligations</b>	-	<b>2,248,531</b>	<b>428,763</b>	<b>2,677,294</b>	
<b>Total Nongeneral Obligation Debt and Other Obligations</b>	<b>7,329,545</b>	<b>7,348,722</b>	<b>1,565,028</b>	<b>8,913,750</b>	
<b>Total Tax-Supported Debt and Other Obligations</b>	<b>\$ 9,681,785</b>	<b>\$ 8,999,792</b>	<b>\$ 1,594,619</b>	<b>\$ 10,594,411</b>	

- (1) These amounts are reported as notes payable on the higher education institutions' financial statements.
- (2) Pursuant to GASB Statement No. 34, *Basic Financial Statements - and Management's Discussion and Analysis - for State and Local Governments*, Governmental Activities include internal service funds.