

Debt Schedules

Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2012	2011	2010	2009	2008
Tax-Supported Debt:					
Primary Government:					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 831,148	\$ 914,574	\$ 999,841	\$ 1,040,636	\$ 935,105
Section 9(c) Bonds (2)	42,593	45,800	49,545	36,884	66,884
Subtotal - General Obligation Bonds	873,741	960,374	1,049,386	1,077,520	1,001,989
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	5,222,270	4,427,114	3,705,737	3,001,263	2,667,962
Other Long-term Debt and Obligations (3)	2,742,274	2,397,060	2,079,248	1,841,561	1,614,506
Total Primary Government	8,838,285	7,784,548	6,834,371	5,920,344	5,284,457
Component Units:					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	906,474	765,280	631,275	573,550	487,296
Subtotal - General Obligation Bonds	906,474	765,280	631,275	573,550	487,296
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	2,747,447	2,139,017	1,919,034	1,455,411	1,172,290
Other Long-term Debt (3)	1,701,305	1,472,492	1,209,731	1,050,487	906,560
Total Component Units	5,355,226	4,376,789	3,760,040	3,079,448	2,566,146
Total Tax-Supported Debt	14,193,511	12,161,337	10,594,411	8,999,792	7,850,603
Debt Not Supported by Taxes:					
Primary Government:					
Total Primary Government (2)	2,915,671	2,759,434	2,803,913	2,787,825	2,934,728
Component Units:					
Section 9(d) Moral Obligation Bonds	801,384	684,005	669,839	726,416	1,073,577
Section 9(d) Other Debt	1,541,802	1,450,714	1,333,083	1,356,659	1,147,172
Other Long-term Debt (4)	15,088,830	15,302,035	15,102,864	14,288,566	12,838,045
Foundations (5)	1,570,447	1,355,777	1,317,122	1,294,063	1,102,712
Total Component Units	19,002,463	18,792,531	18,422,908	17,665,704	16,161,506
Total Debt Not Supported by Taxes	21,918,134	21,551,965	21,226,821	20,453,529	19,096,234
Total Debt of the Commonwealth	\$ 36,111,645	\$ 33,713,302	\$ 31,821,232	\$ 29,453,321	\$ 26,946,837

	2012	2011	2010	2009	2008
Section 9(b) Debt:					
Transportation Facilities Bonds	\$ -	\$ -	\$ 6,469	\$ 12,695	\$ 18,622
Public Facilities Bonds	831,148	914,574	993,372	1,027,941	916,483
Subtotal 9(b) Debt	831,148	914,574	999,841	1,040,636	935,105
Section 9(c) Debt:					
Higher Educational Institution Bonds	906,474	765,280	631,275	573,550	487,296
Transportation Facilities Bonds	24,210	26,355	28,394	30,358	59,294
Parking Facilities Bonds	18,383	19,445	21,151	6,526	7,590
Subtotal 9(c) Debt	949,067	811,080	680,820	610,434	554,180
Total General Obligation Debt (1)	\$ 1,780,215	\$ 1,725,654	\$ 1,680,661	\$ 1,651,070	\$ 1,489,285

- (1) Total general obligation debt for the fiscal year ended.
- (2) Net of unamortized discounts, premiums, deferrals on debt defeasance, and/or issuance expenses.
- (3) Includes capital lease obligations, notes payable, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2012	2011	2010	2009	2008
Primary Government:					
General Obligation Debt (1) (4):					
Section 9(b) Debt					
Transportation Facilities (2)	\$ -	\$ -	\$ 6,469	\$ 12,695	\$ 18,622
Public Facilities (2)	831,148	914,574	993,372	1,027,941	916,483
Subtotal Section 9(b) Debt	831,148	914,574	999,841	1,040,636	935,105
Section 9(c) Debt					
Parking Facilities (2)	18,383	19,445	21,151	6,526	7,590
Transportation Facilities (2)	24,210	26,355	28,394	30,358	59,294
Subtotal Section 9(c) Debt	42,593	45,800	49,545	36,884	66,884
Subtotal General Obligation Debt	873,741	960,374	1,049,386	1,077,520	1,001,989
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Transportation Debt (2)	2,655,481	2,008,601	1,428,918	908,601	948,507
Virginia Public Building Authority (2)	2,566,789	2,418,513	2,276,819	2,092,662	1,719,455
Subtotal Section 9(d) Debt	5,222,270	4,427,114	3,705,737	3,001,263	2,667,962
Other Long-term Debt:					
Transportation Notes Payable (3)	8,000	8,000	8,000	8,000	12,325
Regional Jail Construction	2,748	4,617	6,445	8,231	9,980
Capital Lease Obligations	77,400	87,219	97,012	102,913	113,477
Installment Purchase Obligations	114,959	101,014	73,950	61,966	54,761
Virginia Public Broadcasting Board Notes Payable (3)	-	-	2,990	5,830	8,520
Industrial Development Authority Obligations	-	-	5,150	10,025	14,640
Economic Development Authority Obligations	81,747	85,827	89,722	93,442	96,992
Tax Refund Note (3)	40,639	60,959	81,278	81,278	-
Aviation Notes Payable (3)	1,050	1,336	1,623	1,909	2,195
Subtotal Other Long-term Debt	326,543	348,972	366,170	373,594	312,890
Other Long-term Obligations:					
Compensated Absences	315,176	311,523	320,912	336,072	345,361
Pension Liability	1,660,768	1,405,714	1,147,163	989,517	878,579
OPEB Liability	406,969	301,771	214,943	117,604	57,473
Pollution Remediation Liability	5,171	4,772	4,019	2,472	-
Other Liabilities	27,647	24,308	26,041	22,302	20,203
Subtotal Other Long-term Obligations	2,415,731	2,048,088	1,713,078	1,467,967	1,301,616
Total Primary Government	8,838,285	7,784,548	6,834,371	5,920,344	5,284,457
Component Units:					
General Obligation Bonds (1) (4):					
Section 9(c) Debt					
Higher Educational Institutions (2)	906,474	765,280	631,275	573,550	487,296
Subtotal General Obligation Debt	906,474	765,280	631,275	573,550	487,296
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Virginia Port Authority (2)	237,321	186,011	194,287	200,886	218,596
Innovation & Entrepreneurship Investment Authority	2,375	3,465	4,480	5,415	6,270
Virginia College Building Authority	2,470,589	1,909,586	1,677,617	1,203,701	899,572
Virginia Biotechnology Research Partnership Authority	37,162	39,955	42,650	45,409	47,852
Subtotal Section 9(d) Debt	2,747,447	2,139,017	1,919,034	1,455,411	1,172,290
Other Long-term Debt:					
Capital Lease Obligations	91,166	119,519	104,489	113,687	136,773
Installment Purchase Obligations (3)	100,161	118,277	141,026	156,236	118,811
Subtotal Other Long-term Debt	191,327	237,796	245,515	269,923	255,584
Other Long-term Obligations:					
Compensated Absences	253,845	248,149	238,916	237,832	229,910
Pension Liability	785,472	644,481	506,555	420,996	358,881
OPEB Liability	470,661	342,066	218,745	121,736	62,185
Subtotal Other Long-term Obligations	1,509,978	1,234,696	964,216	780,564	650,976
Total Component Units	5,355,226	4,376,789	3,760,040	3,079,448	2,566,146
Total Tax-Supported Debt	\$ 14,193,511	\$ 12,161,337	\$ 10,594,411	\$ 8,999,792	\$ 7,850,603

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith, credit, and taxing power of the Commonwealth.
- (2) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.
- (3) Reflected as Notes Payable in Note 25, Long-term Liabilities.
- (4) See Note 1 on previous page.

Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2012	2011	2010	2009	2008
Primary Government:					
Other Long-term Debt & Obligations:					
Federal Reimbursement Anticipation Notes Payable (1)	\$ 182,450	\$ 274,650	\$ 414,319	\$ 548,695	\$ 677,297
Grant Anticipation Notes (GARVEES) (1)	298,728	-	-	-	-
Pension Liability	42,249	34,054	26,379	21,368	18,887
OPEB Liability	12,751	9,099	5,779	2,973	1,551
Capital Lease Obligations	449	918	1,407	1,919	2,347
Compensated Absences	9,267	9,044	9,130	8,955	8,761
Installment Purchase Obligations	-	-	187	964	1,735
Tuition Benefits Payable	2,175,296	2,215,261	2,095,958	1,909,786	1,891,424
Lottery Prizes Payable	194,481	216,408	250,754	293,165	332,726
Total Primary Government	2,915,671	2,759,434	2,803,913	2,787,825	2,934,728
Component Units:					
Section 9(d) Moral Obligation Debt: (1)					
Virginia Housing Development Authority	-	-	-	-	391,691
Virginia Resources Authority	801,384	684,005	669,839	726,416	681,886
Subtotal Section 9(d) Moral Obligation Debt	801,384	684,005	669,839	726,416	1,073,577
Section 9(d) Other Debt:					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	1,205,869	1,232,954	1,059,008	1,077,484	846,677
Teaching Hospitals Revenue Bonds (4)	335,933	217,760	274,075	279,175	300,495
Subtotal Section 9(d) Other Debt	1,541,802	1,450,714	1,333,083	1,356,659	1,147,172
Other Long-term Debt:					
Virginia Housing Development Authority (1) (2)	5,945,174	6,438,200	6,739,603	6,754,384	6,487,296
Hampton Roads Sanitation District	639,286	560,996	547,318	360,136	359,904
Virginia Biotechnology Research Partnership Authority	-	1,125	1,355	1,565	10,015
Virginia Public School Authority (1) (2)	3,378,084	3,215,448	3,235,947	3,258,258	3,030,087
Virginia Port Authority	281,978	284,558	288,764	223,541	292,982
Virginia Resources Authority	2,478,243	2,060,398	1,915,717	1,740,010	1,101,055
Notes Payable	2,070,152	2,403,627	2,034,214	1,649,031	1,293,035
Other Long-term Debt	295,913	337,683	339,946	301,641	263,671
Foundations (5)	1,570,447	1,355,777	1,317,122	1,294,063	1,102,712
Subtotal Other Long-term Debt	16,659,277	16,657,812	16,419,986	15,582,629	13,940,757
Subtotal Section 9(d) and Other Debt	18,201,079	18,108,526	17,753,069	16,939,288	15,087,929
Total Component Units	19,002,463	18,792,531	18,422,908	17,665,704	16,161,506
Total Debt Not Supported by Taxes (3)	\$ 21,918,134	\$ 21,551,965	\$ 21,226,821	\$ 20,453,529	\$ 19,096,234

- (1) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.
- (2) Includes notes payable and/or installment purchase obligations.
- (3) These amounts are not backed by the full faith, credit, and taxing power of the Commonwealth.
- (4) Includes the Virginia Commonwealth University Health System Authority.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

	As of June 30, 2011	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2012
Section 9(b) Debt (Primary Government):					
Higher Educational Institution Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Park and Recreational Facilities	-	-	-	-	-
Subtotal Section 9(b) Debt	-	-	-	-	-
Section 9(c) Debt (Primary Government):					
Higher Educational Institution Bonds	547,939	125,594	168,875	(13,867)	490,791
Parking Facilities Bonds	226	-	-	-	226
Subtotal Section 9(c) Debt	548,165	125,594	168,875	(13,867)	491,017
Section 9(d) Debt:					
Primary Government:					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District					
Fund Program)	24,700	-	-	-	24,700
Transportation Capital Projects Revenue Bonds	2,087,335	-	600,000	-	1,487,335
Component Units:					
Virginia Public Building Authority					
(Projects)	415,111	80,253	249,698	(28,949)	216,717
Virginia Public Building Authority					
(Jails)	289,141	25,376	48,802	-	265,715
Virginia College Building Authority					
(21st Century)	1,921,306	137,536	509,890	(63,262)	1,485,690
Virginia College Building Authority					
(Equipment Program)	115,008	118,318	97,700	(17,308)	118,318
Virginia Port Authority	125,000	-	57,370	(2,631)	64,999
Subtotal Section 9(d) Debt	4,977,601	361,483	1,563,460	(112,150)	3,663,474
Total Authorized and Unissued					
Tax-Supported Debt	\$ 5,525,766	\$ 487,077	\$ 1,732,335	\$ (126,017)	\$ 4,154,491

Tax-Supported Debt – Annual Debt Service Requirements [1]

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2013	\$ 119,250	\$ 77,263	\$ 196,513	\$ 464,791	\$ 347,479	\$ 812,270
2014	120,545	71,811	192,356	458,254	323,777	782,031
2015	119,785	66,191	185,976	457,183	303,276	760,459
2016	111,895	60,590	172,485	458,292	282,415	740,707
2017	104,160	55,416	159,576	452,789	261,851	714,640
2018	98,050	50,513	148,563	425,190	241,458	666,648
2019	97,270	46,181	143,451	397,001	222,842	619,843
2020	96,865	41,877	138,742	365,653	204,864	570,517
2021	98,680	37,580	136,260	363,041	188,496	551,537
2022	93,500	33,194	126,694	354,960	172,005	526,965
2023	93,875	28,868	122,743	354,231	156,281	510,512
2024	93,325	24,580	117,905	357,441	140,376	497,817
2025	84,920	20,264	105,184	345,074	124,201	469,275
2026	79,200	16,414	95,614	344,134	108,633	452,767
2027	70,425	12,941	83,366	314,426	92,949	407,375
2028	54,700	9,715	64,415	295,885	78,015	373,900
2029	39,260	7,235	46,495	285,885	63,718	349,603
2030	29,295	5,487	34,782	262,000	50,001	312,001
2031	24,660	4,113	28,773	204,010	37,137	241,147
2032	14,460	2,945	17,405	165,730	28,157	193,887
2033	13,805	2,274	16,079	106,815	21,062	127,877
2034	12,455	1,633	14,088	111,435	15,920	127,355
2035	9,930	1,060	10,990	111,880	10,555	122,435
2036	5,835	616	6,451	86,785	5,315	92,100
2037	2,560	365	2,925	38,730	1,549	40,279
2038	1,675	244	1,919	-	-	-
2039	1,730	165	1,895	-	-	-
2040	1,785	84	1,869	-	-	-
Subtotal	1,693,895	679,619	2,373,514	7,581,615	3,482,332	11,063,947
Add						
Accretion on						
Capital Appreciation						
Bonds	-	-	-	16,339	-	16,339
Add						
Unamortized						
Premium	115,291	-	115,291	546,397	-	546,397
Less						
Unamortized						
Discount	-	-	-	(670)	-	(670)
Less						
Deferral on						
Debt Defeasance	(28,969)	-	(28,969)	(42,530)	-	(42,530)
Total	\$ 1,780,217	\$ 679,619	\$ 2,459,836	\$ 8,101,151	\$ 3,482,332	\$ 11,583,483

[1] Includes Virginia Biotechnology Research Park Authority, Innovation and Entrepreneurship Investment Authority, Fairfax County Economic Development Authority, Virginia Aviation Board, Tax Refund Note, and Transportation Notes Payable. Does not include other capital leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, pollution remediation liability and uninsured employers' fund.

[2] Includes principal amount of \$5,222,268 (dollars in thousands) which includes transportation notes payable of \$8,000 (dollars in thousands) for the primary government.

Total		
Principal	Interest	Total
\$ 584,041	\$ 424,742	\$ 1,008,783
578,799	395,588	974,387
576,968	369,467	946,435
570,187	343,005	913,192
556,949	317,267	874,216
523,240	291,971	815,211
494,271	269,023	763,294
462,518	246,741	709,259
461,721	226,076	687,797
448,460	205,199	653,659
448,106	185,149	633,255
450,766	164,956	615,722
429,994	144,465	574,459
423,334	125,047	548,381
384,851	105,890	490,741
350,585	87,730	438,315
325,145	70,953	396,098
291,295	55,488	346,783
228,670	41,250	269,920
180,190	31,102	211,292
120,620	23,336	143,956
123,890	17,553	141,443
121,810	11,615	133,425
92,620	5,931	98,551
41,290	1,914	43,204
1,675	244	1,919
1,730	165	1,895
1,785	84	1,869
<u>9,275,510</u>	<u>4,161,951</u>	<u>13,437,461</u>
16,339	-	16,339
661,688	-	661,688
(670)	-	(670)
(71,499)	-	(71,499)
<u>\$ 9,881,368</u>	<u>\$ 4,161,951</u>	<u>\$ 14,043,319</u>

Tax-Supported Debt – Detail of Long-term Indebtedness

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt					
Section 9(b) Debt (Primary Government):					
Public Facilities Bonds					
Series 2002 Refunding	\$ 114,865	\$ 27,380	\$ (27,380)	\$ -	
Series 2003	50,400	30,275	(27,755)	2,520	06/01/13
Series 2004	243,680	100,195	(41,580)	58,615	06/01/13-18
Series 2005	118,110	47,140	(17,570)	29,570	06/01/13-25
Series 2006 Refunding	61,535	31,090	(7,980)	23,110	06/01/13-15
Series 2006	117,910	59,165	(5,920)	53,245	06/01/13-26
Series 2007	200,465	163,920	(10,251)	153,669	06/01/13-27
Series 2008	198,165	168,625	(9,925)	158,700	06/01/13-28
Series 2008 Refunding	25,458	9,769	(4,912)	4,857	06/01/13
Series 2009	80,000	72,000	(4,000)	68,000	06/01/13-29
Series 2009 Refunding	121,765	121,295	-	121,295	06/01/16-22
Series 2009 Taxable BABs	45,000	42,635	(2,365)	40,270	06/01/13-29
Series 2012	71,065	-	71,065	71,065	06/01/13-24
Deferral on Debt Defeasance	-	(16,210)	(426)	(16,636)	
Unamortized Premium	-	57,295	5,573	62,868	
Total Public Facilities Bonds	1,448,418	914,574	(83,426)	831,148	
Total Section 9(b) Debt	1,448,418	914,574	(83,426)	831,148	
Section 9(c) Debt					
Higher Educational Institution Bonds (Component Units)					
Series 1983 Bonds					
Old Dominion University					
Mid-Rise Dormitory	3,500	340	(165)	175	06/01/13
Powhatan Field Apartments, Phase II	3,636	370	(185)	185	06/01/13
Virginia Commonwealth University					
Low-Rise Dormitory	4,050	400	(195)	205	06/01/13
Subtotal Series 1983 Bonds	11,186	1,110	(545)	565	
Series 2002 Bonds					
College of William and Mary					
Dorm Renovations	5,015	480	(480)	-	
George Mason University					
Housing Building V	8,635	820	(820)	-	
James Madison University					
Bluestone Dorm Renovations I	2,045	195	(195)	-	
Bluestone Dorm Renovations II	2,125	205	(205)	-	
Old Dominion University					
Housing Renovation	2,565	245	(245)	-	
Virginia Polytechnic Institute and State University					
Parking Auxiliary Project	975	140	(140)	-	
Subtotal Series 2002 Bonds	21,360	2,085	(2,085)	-	
Series 2002 Refunding Bonds					
College of William and Mary					
Dorm Renovations	362	90	(90)	-	
Dorm Repairs	898	595	(595)	-	
Underground Utility	878	538	(538)	-	
University Center	121	30	(30)	-	
George Mason University					
University Center	14,696	6,148	(6,148)	-	
James Madison University					
Residence Facility	3,089	782	(782)	-	

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2002 Refunding Bonds (continued)					
Longwood University					
Dining Hall	3,072	2,039	(2,039)	-	
University of Mary Washington					
Telecommunications	2,647	660	(660)	-	
University of Virginia					
Newcomb Hall Expansion Projects	6,213	3,816	(3,816)	-	
Student Residence Facility Project	2,796	1,721	(1,721)	-	
Virginia Commonwealth University					
Visitors Deck	1,823	1,211	(1,211)	-	
Virginia State University					
Jones Dining Hall	1,358	900	(900)	-	
Subtotal Series 2002 Refunding Bonds	37,953	18,530	(18,530)	-	
Series 2004 New Money and Refunding Bonds					
Christopher Newport University					
New Residence Hall - '01 Refunded Portion	12,842	12,502	(1,152)	11,350	06/01/13-20
Residence Hall II - '99 Refunded Portion	8,416	6,887	(726)	6,161	06/01/13-19
College of William & Mary					
Dorm Renovation Phase II - '97 Refunded Portion	469	301	(44)	257	06/01/13-17
Dorm Renovations - '98 Refunded Portion	3,778	2,787	(344)	2,443	06/01/13-18
Dorm Repairs - '97 Refunded Portion	2,077	1,343	(199)	1,144	06/01/13-17
Renovate Dormitories - '01 Refunded Portion	2,629	2,559	(235)	2,324	06/01/13-20
Utility System - '97 Refunded Portion	1,226	785	(116)	669	06/01/13-17
George Mason University					
Commonwealth and Dominion Housing	2,340	815	(260)	555	06/01/13-14
Housing Building V - '01 Refunded Portion	9,940	9,676	(892)	8,784	06/01/13-20
James Madison University					
Bluestone Dorm, Phase II - '01 Refunded Portion	3,130	3,047	(281)	2,766	06/01/13-20
Dining Facilities Renovation - '98 Refunded Portion	638	468	(57)	411	06/01/13-18
Dining Hall Renovation - '97 Refunded Portion	818	528	(78)	450	06/01/13-17
Residence Hall - '97 Refunded Portion	7,093	4,591	(674)	3,917	06/01/13-17
Student Services - '97 Refunded Portion	3,783	2,448	(359)	2,089	06/01/13-17
Longwood University					
Dining Hall - '99 Refunded Portion	1,868	1,527	(161)	1,366	06/01/13-19
Residence Hall Improvements - '99 Refunded Portion	1,747	1,433	(151)	1,282	06/01/13-19
University of Mary Washington					
Residence Hall Renovation - '01 Refunded Portion	1,036	1,009	(95)	914	06/01/13-20
University of Virginia					
Residence Hall - Monroe Lane - '01 Refunded Portion	2,513	2,446	(225)	2,221	06/01/13-20
Residence Hall - Wise - '99 Refunded Portion	3,020	2,474	(262)	2,212	06/01/13-19
Virginia Commonwealth University					
Academic Parking Deck - '97 Refunded Portion	7,723	4,999	(737)	4,262	06/01/13-17
Virginia Military Institute					
Crozet Hall and Parking	11,240	4,395	(3,420)	975	06/01/13-14
Virginia Polytechnic Institute and State University					
Dining Hall - '98 Refunded Portion	1,928	1,422	(177)	1,245	06/01/13-18
Dining Hall HVAC - '99 Refunded Portion	1,168	957	(101)	856	06/01/13-19
Parking Auxiliary Project - '97 Refunded Portion	951	611	(92)	519	06/01/13-17
Residence Hall - '97 Refunded Portion	9,995	6,472	(950)	5,522	06/01/13-17
Renovate Dietrick Severy, Phase II	4,800	1,590	(1,150)	440	06/01/13-14
Virginia State University					
Jones Dining Hall - '98 Refunded Portion	618	458	(57)	401	06/01/13-18
Subtotal Series 2004 New Money and Refunding Bonds	107,786	78,530	(12,995)	65,535	

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2005 Bonds					
College of William & Mary					
Renovate Dining	9,555	4,735	(1,660)	3,075	06/01/13-16, 25-26
Renovate Dorms	5,800	2,875	(1,005)	1,870	06/01/13-16, 25-26
George Mason University					
Student Housing	25,800	16,435	(3,440)	12,995	06/01/13-16, 25-30
Longwood University					
Renovate Housing Facilities	3,915	1,695	(700)	995	06/01/13-16, 25
Old Dominion University					
Renovate Housing - Phase I	4,735	2,035	(840)	1,195	06/01/13-16, 25
University of Mary Washington					
Seacobeck Dining Hall	4,730	2,030	(840)	1,190	06/01/13-16, 25
Subtotal Series 2005 Bonds	54,535	29,805	(8,485)	21,320	
Series 2006 Refunding Bonds					
Christopher Newport University					
Dorm/Dining - '96 Refunding, Refunded Portion	1,725	1,480	(125)	1,355	06/01/13-21
College of William & Mary					
Dorm - '96 Refunding, Refunded Portion	100	60	(20)	40	06/01/13-14
Dorm, Phase II -'96 Refunding, Refunded Portion	1,525	990	(230)	760	06/01/13-15
Subtotal Series 2006 Refunding Bonds	3,350	2,530	(375)	2,155	
Series 2006 Bonds					
College of William & Mary					
Renovate Dormitories	4,515	2,410	(170)	2,240	06/01/13-17, 23-26
George Mason University					
Construct Student Housing VII	39,080	27,825	(1,110)	26,715	06/01/13-17, 23-31
Renovate Housing Facilities	2,420	1,475	(265)	1,210	06/01/13-16
James Madison University					
Renovate Residence Hall Phase III	6,230	3,325	(235)	3,090	06/01/13-17, 23-26
Longwood University					
Renovate Housing Facilities	5,900	3,150	(225)	2,925	06/01/13-17, 23-26
Old Dominion University					
Construct Residence Hall Phase II	8,785	4,695	(335)	4,360	06/01/13-17, 23-26
Virginia Polytechnic Institute and State University					
Parking Projects	685	365	(25)	340	06/01/13-17, 23-26
Virginia State University					
Construct Dining Hall	4,330	2,435	(175)	2,260	06/01/13-17, 23-26
Construct Residence Halls	16,780	9,435	(670)	8,765	06/01/13-17, 23-26
Subtotal Series 2006 Bonds	88,725	55,115	(3,210)	51,905	
Series 2007 Bonds					
George Mason University					
Construct Student Housing VII and Entrance Road	15,495	14,695	(430)	14,265	06/01/13-32
Construct Student Housing, VII	2,010	1,865	(55)	1,810	06/01/13-32
Renovate Student Housing, President's Park I	3,130	2,235	(330)	1,905	06/01/13-17
James Madison University					
Construct Dining Hall	20,840	17,690	(765)	16,925	06/01/13-27
Renovate Bluestone Residence Hall, Phase III	2,280	1,935	(85)	1,850	06/01/13-27
Longwood University					
Renovate Cox Hall	6,250	5,300	(230)	5,070	06/01/13-27
Old Dominion University					
Construct Residence Hall, Phase II	16,115	13,680	(595)	13,085	06/01/13-27

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2007 Bonds (continued)					
Virginia Commonwealth University					
Monroe Park Housing	15,525	14,700	(305)	14,395	06/01/13-37
Virginia Polytechnic Institute and State University					
Construct New Residence Hall	13,130	12,150	(525)	11,625	06/01/13-27
Improve Residence and Dining Halls	5,995	5,545	(240)	5,305	06/01/13-27
Virginia State University					
Construct Residence Halls	2,020	1,750	(75)	1,675	06/01/13-27
Construct Two Residence Halls	26,160	24,210	(1,050)	23,160	06/01/13-27
Subtotal Series 2007 Bonds	128,950	115,755	(4,685)	111,070	
Series 2008 Bonds					
Christopher Newport University					
1998 Refunded Portion 92C	1,664	693	(336)	357	06/01/13-14
College of William & Mary					
1998 Refunded Portion 92C	3,801	1,579	(772)	807	06/01/13
1998 Refunded Portion 92D	492	209	(103)	106	06/01/13
Renovate Graduate Student Residence Halls	2,395	2,230	(85)	2,145	06/01/13-28
George Mason University					
1998 Refunded Portion 92A	740	194	(194)	-	
Renovate Commonwealth and Dominion Phase II	1,530	1,245	(155)	1,090	06/01/13-18
Renovate President's Park Phase I	3,095	2,515	(310)	2,205	06/01/13-18
Renovate President's Park Phase II	3,120	3,010	(115)	2,895	06/01/13-28
Student Housing VII	1,955	1,825	(45)	1,780	06/01/13-33
Student Housing VII and Entrance Road	23,870	23,295	(605)	22,690	06/01/13-33
James Madison University					
1998 Refunded Portion 92C	2,644	1,100	(540)	560	06/01/13
Construct New Residence Hall	19,430	17,550	(680)	16,870	06/01/13-28
Longwood University					
1998 Refunded Portion 92A	1,397	369	(369)	-	
Renovate Cox Hall	4,630	4,175	(160)	4,015	06/01/13-28
Old Dominion University					
Quad Housing Phase II	39,960	36,095	(1,395)	34,700	06/01/13-28
University of Mary Washington					
1998 Refunded Portion 92C	1,202	502	(246)	256	06/01/13
University of Virginia					
1998 Refunded Portion 92C	207	52	(52)	-	
1998 Refunded Portion 92D	594	248	(122)	126	06/01/13
1998 Refunded Portion 92D	4,323	1,798	(881)	917	06/01/13
1998 Refunded Portion 92D	431	180	(88)	92	06/01/13
VCCS/Northern Virginia Community College					
1998 Refunded Portion 92A	882	232	(232)	-	
Virginia Commonwealth University					
1998 Refunded Portion 92C	2,985	1,239	(608)	631	06/01/13
1998 Refunded Portion 92C	384	99	(99)	-	
1998 Refunded Portion 92D	1,152	481	(235)	246	06/01/13
Virginia Polytechnic Institute and State University					
1998 Refunded Portion 92C	1,813	756	(371)	385	06/01/13
1998 Refunded Portion 92D	1,010	423	(206)	217	06/01/13
1998 Refunded Portion 92D	969	403	(195)	208	06/01/13
New Residence Hall	17,185	16,020	(620)	15,400	06/01/13-28
Parking Auxiliary Projects	1,545	1,395	(55)	1,340	06/01/13-28
Subtotal Series 2008 Bonds	145,405	119,912	(9,874)	110,038	

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2009 Bonds					
Christopher Newport University					
Residence Hall '01 Refunded Portion	1,878	1,878	-	1,878	06/01/15-21
College of William & Mary					
Dining Commons Hall Renovation '05 Refunded Portion	3,200	3,200	-	3,200	06/01/17-22
Dormitory Renovations '06B Refunded Portion	1,270	1,270	-	1,270	06/01/18-22
Dormitory Renovations '02 Refunded	2,582	2,582	-	2,582	06/01/14-22
Dormitory Renovations '05 Refunded	1,940	1,940	-	1,940	06/01/17-22
Dormitory Renovations '01 Refunded Portion	384	384	-	384	06/01/15-21
George Mason University					
Housing Building V '01 Refunded Portion	6,267	6,267	-	6,267	06/01/15-24
Housing Building V '02 Refunded Portion	4,448	4,448	-	4,448	06/01/14-22
Housing VIII	7,910	7,910	-	7,910	06/01/13-34
Renovate President Park Phase I	1,790	1,620	(170)	1,450	06/01/13-19
Student Housing Construction VII '05 Refunded	6,630	6,630	-	6,630	06/01/17-22
Student Housing VII C	8,255	8,060	(200)	7,860	06/01/13-34
Student Housing Construction VII '06B Refunded	8,230	8,230	-	8,230	06/01/18-22
James Madison University					
Bluestone Dorm Phase II '01 Refunded Portion	458	458	-	458	06/01/15-21
Renovate Bluestone Res Hall III '06B Refunded Portion	1,750	1,750	-	1,750	06/01/18-22
Renovate Bluestone Dorms '02 Refunded Portion	1,048	1,048	-	1,048	06/01/14-22
Renovate Bluestone Dorms II '02 Refunded Portion	1,089	1,089	-	1,089	06/01/14-22
Longwood University					
Housing Facilities Renovations '05 Refunded Portion	1,340	1,340	-	1,340	06/01/17-22
Renovate Housing Facilities '06B Refunded Portion	1,655	1,655	-	1,655	06/01/18-22
Old Dominion University					
Construct Residence Hall Ph II '06B Refunded Portion	2,465	2,465	-	2,465	06/01/18-22
Housing Renovations '02 Refunded Portion	1,319	1,319	-	1,319	06/01/14-22
Housing Renovations Ph I '05 Refunded Portion	1,625	1,625	-	1,625	06/01/17-22
University of Mary Washington					
Residence Hall Renovation '01 Refunded Portion	153	153	-	153	06/01/15-21
Seacobeck Dining Hall '05 Refunded Portion	1,625	1,625	-	1,625	06/01/17-22
University of Virginia					
Residence Hall Monroe Lane '01 Refunded Portion	368	368	-	368	06/01/15-21
Virginia Military Institute					
Crozet Hall & Parking '04A Refunded Portion	4,242	4,242	-	4,242	06/01/16-22
Virginia Polytechnic Institute and State University					
Parking Aux Projects '06B Refunded Portion	190	190	-	190	06/01/18-22
Improve Residence and Dining Halls	3,720	3,720	(135)	3,585	06/01/13-29
Parking Auxiliary Project '02 Refunded Portion	276	276	-	276	06/01/14-17
Parking Structure	24,590	24,590	(605)	23,985	06/01/13-34
Renovate Dietrick Servery Ph II '04A Refunded Portion	1,891	1,891	-	1,891	06/01/16-22
Renovate Ambler Johnston Hall	39,005	39,005	(1,410)	37,595	06/01/13-29
Virginia State University					
Construct Residence Hall '06B Refunded Portion	4,965	4,965	-	4,965	06/01/18-22
Construct Dining Hall '06B Refunded Portion	1,280	1,280	-	1,280	06/01/18-22
Subtotal Series 2009 Bonds	149,838	149,473	(2,520)	146,953	
Series 2010 Bonds					
Christopher Newport University					
Construct Residence Hall	34,480	34,480	-	34,480	06/01/13-40
College of William & Mary					
Construct New Dormitory	2,010	1,965	(80)	1,885	06/01/13-30
Renovate Residence Halls	4,440	4,335	(175)	4,160	06/01/13-30

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2010 Bonds (continued)					
George Mason University					
Housing VIII	39,420	39,420	-	39,420	06/01/13-35
Renovate Commons	1,325	1,325	-	1,325	06/01/13-30
Renovate Student Housing, President's Park II	2,790	2,790	(270)	2,520	06/01/13-20
Smithsonian CRC Housing	5,415	5,415	-	5,415	06/01/13-35
James Madison University					
Renovate Bluestone Dormitories, Phase IV	14,890	14,545	(590)	13,955	06/01/13-30
Old Dominion University					
Renovate Student Housing, Phase I	1,975	1,930	(80)	1,850	06/01/13-30
Virginia Commonwealth University					
Construct West Grace Housing and Parking Phase I	29,130	29,130	-	29,130	06/01/13-35
Virginia Polytechnic Institute and State University					
Construct Academic and Student Affairs Building	34,650	34,650	(1,405)	33,245	06/01/13-30
Parking Auxiliary Projects	745	725	(30)	695	06/01/13-30
Subtotal Series 2010 Bonds	171,270	170,710	(2,630)	168,080	
Series 2011 Bonds					
Christopher Newport University					
Renovate Santoro Residence Hall	4,100	-	3,875	3,875	06/01/13-21
College of William & Mary					
Construct New Dormitory	14,400	-	14,400	14,400	06/01/13-31
George Mason University					
Housing VIII	20,230	-	20,230	20,230	06/01/13-36
Presidential Park Housing Renovation	2,700	-	2,700	2,700	06/01/13-21
Renovate Commons	14,350	-	14,350	14,350	06/01/14-31
Smithsonian CRC Housing	4,070	-	4,070	4,070	06/01/14-36
Student Housing VII-C	1,045	-	1,045	1,045	06/01/13-36
Virginia Commonwealth University					
West Grace Housing - North	25,830	-	25,830	25,830	06/01/14-36
Virginia Polytechnic Institute and State University					
Renovate Ambler Johnston Hall	18,860	-	18,860	18,860	06/01/13-31
Virginia State University					
Construct Gateway Residence Hall Phase II	34,735	-	33,990	33,990	06/01/13-31
Construct Quad Phase II	28,555	-	28,555	28,555	06/01/14-31
Subtotal Series 2011 Bonds	168,875	-	167,905	167,905	
Series 2012 Bonds					
College of William & Mary					
Dining Commons Hall Renovation 2005 Refunding	1,289	-	1,289	1,289	06/01/23-24
Dorm Renovation - 2002 Refunding (93B Ref)	21	-	21	21	06/01/13
Dorm Renovation - 2002 Refunding	137	-	137	137	06/01/13
Dorm Renovation - 2005 Refunding	780	-	780	780	06/01/23-24
Dorm Repairs - 2002 Refunding (96 Ref)	429	-	429	429	06/01/13-16
Underground Utilities - 2002 Refunding (95 Ref)	388	-	388	388	06/01/13-16
University Center - 2002 Refunding (93B Ref)	7	-	7	7	06/01/13
George Mason University					
Housing Building V - 2002 Refunding	234	-	234	234	06/01/13
Student Housing Construction, VII - 2005 Refunding	2,674	-	2,674	2,674	06/01/23-24
University Center - 2002 Refunding (93A Ref)	3,956	-	3,956	3,956	06/01/13-15

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2012 Bonds (continued)					
James Madison University					
Renovate Bluestone Dorm (16395) - 2002 Refunding	56	-	56	56	06/01/13
Renovate Bluestone Dorm (16687) - 2002 Refunding	58	-	58	58	06/01/13
Residence - 2002 Refunding (93A Ref)	187	-	187	187	06/01/13
Longwood University					
Dining Hall - 2002 Refunding (96 Ref)	1,472	-	1,472	1,472	06/01/13-16
Housing Facilities Renovation - 2005 Refunding	545	-	545	545	06/01/23-24
Old Dominion University					
Housing Renovation, Phase I - 2005 Refunding	655	-	655	655	06/01/23-24
Housing Renovation - 2002 Refunding	70	-	70	70	06/01/13
University of Mary Washington					
Seacobeck Dining Hall - 2005 Refunding	655	-	655	655	06/01/23-24
Telecommunication - 2002 Refunding (93B Ref)	159	-	159	159	06/01/13
University of Virginia					
Newcomb Hall - 2002 Refunding (95 Ref)	2,752	-	2,752	2,752	06/01/13-16
Student Residence - 2002 Refunding (95 Ref)	1,241	-	1,241	1,241	06/01/13-16
Virginia Commonwealth University					
Visitors Deck - 2002 Refunding (96 Ref)	871	-	871	871	06/01/13-16
Virginia Military Institute					
Crozet Hall & Parking - 2004A Refunding	3,019	-	3,019	3,019	06/01/15, 23-25
Virginia Polytechnic Institute and State University					
Parking Auxiliary - 2002 Refunding	39	-	39	39	06/01/13
Renovate Dietrick Servery -2004A Refunding	942	-	942	942	06/01/15, 23-24
Virginia State University					
Jones Hall - 2002 Refunding (96 Ref)	646	-	646	646	06/01/13-16
Subtotal Series 2012 Bonds	23,282	-	23,282	23,282	
Deferral on Debt Defeasance	-	(11,812)	119	(11,693)	
Unamortized Premium	-	33,537	15,822	49,359	
Subtotal Higher Educational Institution Bonds					
	1,112,515	765,280	141,194	906,474	
Transportation Facilities Bonds (Primary Government)					
Series 2006, Coleman Refunding	31,880	25,685	(2,080)	23,605	06/01/13-21
Deferral on Debt Defeasance	-	(50)	8	(42)	
Unamortized Premium	-	720	(73)	647	
Subtotal Transportation Facilities Bonds	31,880	26,355	(2,145)	24,210	

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Parking Facilities Bonds (Primary Government)					
Series 2002 Refunding	230	125	(125)	-	
Series 2004	5,390	1,785	(1,295)	490	06/01/13-14
Series 2009	13,755	13,290	(480)	12,810	06/01/13-29
Series 2009 Refunding	2,122	2,122	-	2,122	06/01/16-22
Series 2012 Refunding (2002 Ref)	82	-	82	82	06/01/13-15
Series 2012 Refunding (2004A Ref)	1,061	-	1,061	1,061	06/01/15, 23-24
Deferral on Debt Defeasance	-	(220)	(379)	(599)	
Unamortized Premium	-	2,343	74	2,417	
Subtotal Parking Facilities					
Bonds	22,640	19,445	(1,062)	18,383	
Total Section 9(c) Debt	1,167,035	811,080	137,987	949,067	
Total General Obligation Debt	2,615,453	1,725,654	54,561	1,780,215	
Nongeneral Obligation Debt					
Section 9(d) Debt					
Virginia Public Building Authority Bonds (Primary Government)					
Series 2001A	35,830	1,685	(1,685)	-	
Series 2002A	55,000	4,975	(2,445)	2,530	08/01/12
Series 2003A	38,809	15,080	(4,535)	10,545	08/01/12-14
Series 2004A	187,106	116,005	(19,090)	96,915	08/01/12-16
Series 2004B	207,065	108,830	(60,565)	48,265	08/01/12-15
Series 2004C	39,260	20,175	(3,635)	16,540	08/01/12-15
Series 2004D	106,460	102,020	(7,735)	94,285	08/01/12-20
Series 2005A	47,305	30,600	(3,700)	26,900	08/01/12-18
Series 2005B	135,675	95,675	(16,795)	78,880	08/01/12-19
Series 2005C	165,810	108,865	(44,585)	64,280	08/01/12-16
Series 2005D	50,000	50,000	-	50,000	08/01/22-25
Series 2006A	135,000	105,350	(8,360)	96,990	08/01/12-26
Series 2006B	215,065	179,385	(9,945)	169,440	08/01/12-26
Series 2007A	242,480	213,690	(11,930)	201,760	08/01/12-27
Series 2008A	58,995	31,735	(15,485)	16,250	08/01/12
Series 2008B	150,000	141,320	(5,130)	136,190	08/01/12-28
Series 2009A	40,995	38,340	(2,715)	35,625	08/01/12-21
Series 2009B	265,000	254,325	(11,095)	243,230	08/01/12-29
Series 2009C	10,000	9,320	(695)	8,625	08/01/12-21
Series 2009D	42,745	42,680	(65)	42,615	08/01/12-21
Series 2010A1	60,520	60,520	(11,259)	49,261	08/01/12-15
Series 2010A2 BABs	256,710	256,710	-	256,710	08/01/16-30
Series 2010B1	87,510	87,510	(7,564)	79,946	08/01/12-18
Series 2010B2 Taxable BABs	195,310	195,310	-	195,310	08/01/19-30
Series 2010B3 Refunding	50,780	50,780	-	50,780	08/01/12-22
Series 2011A	280,000	-	280,000	280,000	08/01/12-31
Series 2011B	18,500	-	18,500	18,500	08/01/12-31
Series 2012A	72,415	-	72,415	72,415	08/01/16-24
Deferral on Debt Defeasance	-	(22,201)	(2,952)	(25,153)	
Unamortized Premium	-	119,829	29,326	149,155	
Total Virginia Public Building Authority					
Bonds	3,250,345	2,418,513	148,276	2,566,789	

Continued on next page

Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2012

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
Nongeneral Obligation Debt (continued)					
Section 9(d) Debt (continued)					
Virginia College Building Authority Bonds (Component Unit) (1)					
21st Century College Program					
Series 2002	130,795	3,865	(3,865)	-	
Series 2003	140,250	9,880	(4,820)	5,060	02/01/2013
Series 2004A	172,745	17,010	(5,395)	11,615	02/01/13-14
Series 2004B Refunding	61,395	47,320	(7,050)	40,270	02/01/13-20
Series 2005	115,785	16,330	(2,665)	13,665	02/01/13-15, 25
Series 2006BC	120,000	106,120	(5,295)	100,825	02/01/13-26
Series 2007A	59,125	59,125	-	59,125	02/01/14-22
Series 2007B	132,095	40,620	(19,760)	20,860	02/01/13-17, 25-27
Series 2008A	144,075	115,495	(10,165)	105,330	02/01/13-28
Series 2009A	284,020	264,560	(8,555)	256,005	02/01/13-29
Series 2009B	84,680	67,585	(8,450)	59,135	02/01/13-18
Series 2009C Refunding	12,945	10,500	(1,915)	8,585	02/01/13-15
Series 2009D	52,420	46,575	(6,905)	39,670	02/01/13-17
Series 2009E Refunding	208,860	208,595	(270)	208,325	02/01/13-24
Series 2009F1	53,880	41,205	(13,155)	28,050	02/01/13-14
Series 2009F2 Taxable BABs	390,575	390,575	-	390,575	02/01/15-30
Series 2010A	50,350	43,325	(6,795)	36,530	02/01/13-17
Series 2010B1	55,815	55,815	(10,945)	44,870	02/01/13-15
Series 2010B2 Taxable BABs	290,600	290,600	-	290,600	02/01/16-30
Series 2011A	272,515	-	272,515	272,515	02/01/13-32
Series 2012A	335,075	-	335,075	335,075	02/01/13-32
Deferral on Debt Defeasance	-	(15,994)	1,674	(14,320)	
Unamortized Premium	-	90,480	67,744	158,224	
Total Virginia College Building Authority Bonds	3,168,000	1,909,586	561,003	2,470,589	
Transportation Debt (Primary Government)					
Route 28 Refunding Bonds	111,680	100,503	(6,329)	94,174	10/01/03-18
Transportation Revenue Bonds (U.S. Route 58)	606,620	411,390	(33,320)	378,070	11/15/03-26
Northern Virginia Transportation District Program	324,410	305,290	(29,685)	275,605	11/15/03-26
Oak Grove Connector (Chesapeake)	33,075	18,495	(1,305)	17,190	11/15/03-22
Capital Projects	492,665	1,079,305	582,895	1,662,200	11/15/10-37
Deferral on Debt Defeasance	-	(2,507)	2,507	-	
Unamortized Premium	-	96,125	132,117	228,242	
Total Section 9(d) Transportation Debt	1,568,450	2,008,601	646,880	2,655,481	
Virginia Port Authority Debt (Component Unit)					
Series 1996	38,300	-	-	-	
Series 1998 Refunding	71,015	-	-	-	
Series 2002	135,000	114,085	(109,525)	4,560	07/11/92-27
Series 2005	60,000	53,155	(1,590)	51,565	07/01/05-30
Series 2006	21,730	14,365	(2,335)	12,030	07/01/07-16
Series 2011	57,370	-	57,370	57,370	07/01/11-36
Series 2012	108,015	-	108,015	108,015	01/01/12-27
Deferral on Debt Defeasance	-	(75)	(541)	(616)	
Unamortized Premium	-	4,481	(84)	4,397	
Total Virginia Port Authority Debt	491,430	186,011	51,310	237,321	
Innovation and Entrepreneurship Investment Authority Debt (Component Unit)					
Series 1997	13,300	3,465	(1,090)	2,375	05/01/97-14

Series	Amount Issued	Outstanding June 30, 2011	Issued (Retired) During Year	Outstanding June 30, 2012	Maturity
Nongeneral Obligation Debt (continued)					
Section 9(d) Debt (continued)					
Virginia Biotechnology Research Partnership Authority (Component Unit)					
Series 2009	91,010	39,495	(2,755)	36,740	09/01/03-22
Deferral on Debt Defeasance	-	(2,690)	250	(2,440)	
Unamortized Discount	-	(629)	70	(559)	
Unamortized Premium	-	3,779	(358)	3,421	
	91,010	39,955	(2,793)	37,162	
Economic Development Authority Obligations					
	96,515	82,775	(3,875)	78,900	12/01/06-26
Unamortized Premium	-	3,052	(205)	2,847	
	96,515	85,827	(4,080)	81,747	
Total Section 9(d) Debt	8,679,050	6,651,958	1,399,506	8,051,464	
Nongeneral Obligation Debt and Other Obligations					
Other Long-term Debt (2)					
Capital Leases	-	206,738	(38,172)	168,566	
Installment Purchase Obligations	-	219,291	(4,171)	215,120	
Transportation Notes Payable	-	8,000	-	8,000	
Regional Jail Construction Liability	-	4,617	(1,869)	2,748	
Tax Refund Note	-	60,959	(20,320)	40,639	
Aviation Note Payable	6,600	1,336	(286)	1,050	
Total Other Long-term Debt	6,600	500,941	(64,818)	436,123	
Other Long-term Obligations					
Compensated Absences	-	559,672	9,349	569,021	
Pension Liability	-	2,050,195	396,045	2,446,240	
OPEB Liability	-	643,837	233,793	877,630	
Other	-	29,080	3,738	32,818	
Total Other Long-term Obligations	-	3,282,784	642,925	3,925,709	
Total Nongeneral Obligation Debt and Other Obligations	8,685,650	10,435,683	1,977,613	12,413,296	
Total Tax-Supported Debt and Other Obligations	\$ 11,301,103	\$ 12,161,337	\$ 2,032,174	\$ 14,193,511	

(1) These amounts are reported as notes payable on the higher education institutions' financial statements.

(2) Pursuant to GASB Statement No. 34, *Basic Financial Statements - and Management's Discussion and Analysis - for State and Local Governments*, Governmental Activities include internal service funds.

