





http://www.doa.virginia.gov

Reportline Security Officer Manual

—How to Add Reportline Users Starts on Page 28—

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Reportline Overview

Introduction

The Department of Accounts (DOA) has developed a web-based system to provide access to digital reports generated by the accounting and financial management systems operated by DOA and for which Statewide users key data transactions into.

Authorized users may access Reportline using the internet at

https://reportline.doa.virginia.gov

Reportline is user-friendly and requires little intervention from outside resources. However, DOA realizes there may be some functions individuals may need assistance with and it has developed this administrative manual to guide system users.

REPORTLINE Features

Reportline provides Commonwealth of Virginia agency personnel, as well as Treasurer and Clerk of the Court locality personnel, with the means to:

- <u>View reports not printed remotely onsite</u> for 3 years past the report run date.
- <u>Download</u> multiple reports simultaneously to view, print, and/or store.
- <u>Store</u> electronic versions of these reports on an agency-based server or individual personal computer.
- <u>Perform</u> searches for specific verbiage found in the electronic reports.
- Maintain agency user access internally.
- View Help pages associated with each **Reportline** online screen.

Database Security

State-of-the-art security features are provided to maintain confidentiality of report information.

- Application Security—requires a Logon ID and password for system access.
 Individuals will be required to keep this information confidential to provide the utmost security to Commonwealth data.
- Secure Socket Layer (SSL)—uses a 128-bit encryption routine to protect the data as it travels back and forth over the Internet.
- Encrypted File System (EFS)—is an operating system feature that protects sensitive data and prevents unauthorized access to the file directory.

Reportline Overview, Continued

Access Requirements

- Browser must be enabled for Java Script.
- Browser must be enabled for Cookies.
- Browser must be enabled for Secure Socket Layer (SSL) Security (128-bit version).
- If connecting to the site from behind a firewall or proxy server, it must allow SSL (port 443) communication.
- <u>Internet Explorer</u> browser, version 9.01 or higher.
- Designed to be viewed at a screen resolution of 800 by 600 or greater, with a minimum of 256 colors.
- Connection speed of 56k modem (or higher) is recommended.

Security Enhancements

Reportline's enhanced security protects sensitive information and to conform to VITA/NG security regulations. Enhanced security includes the following:

- 1. Requires a password phrase when making a temporary password request.
- 2. Passwords are case sensitive.
- 3. Passwords have new criteria.
- 4. Ability for a user to reset his password instead of requesting a temporary password—AFTER 24 HOURS.
- 5. Requires answering *Challenge Questions* for certain changes.

Web Address

http://reportline.doa.virginia.gov/

Reportline Security

Security Levels Reportline has four levels of application security.

- Application Administrator—DOA Database Administration personnel who
 establish Systems Administrator security. Reportline Application
 Administrators ARE able to change passwords at any time.
- Systems Administrator—DOA application specific (i.e., CIPPS, FAACS) personnel who establish line agency. Reportline Security Officer security. Reportline Systems Administrators ARE able to change passwords at any time.
- **Reportline Security Officer**—Line agency security officer who establishes Individual User security. Reportline Security Officers ARE able to change passwords at any time.
- Individual User—Line agency personnel who utilize Reportline to access
 electronic reports. Reportline Users ARE able to change passwords within
 24 hours to maintain agency and locality report access. Details are
 covered below in the following topics of the REPORTLINE USER
 MANUAL:
 - 1. How to Update an Expired Password
 - 2. Forgot Your Password





Reportline Security, Continued

Agency Security Officer

Each agency is required to identify one or more Reportline Security Officers. The Reportline Security Officer is responsible for adding, deleting, and modifying Individual User security profiles. Security access for Reportline Security Officers must be requested by completing the Reportline Request Form [NON-LOCALITY FORM FOR AGENCIES] found on DOA's Reportline website. This form is used also for individual user security setup.

THE FORM'S ACCESS LINK FOLLOWS THE FORM SAMPLE BELOW.

The *Reportline Request Form* must include information identifying both the agencies and the Report Families for which security will be performed.

Reportline Security Officers may be established to provide security to reports from all report families or only selected report families. (Click on the Available Reports button from the Main Menu to determine which reports are found in each "family.")

Once a Reportline Security Officer has access to provide individual security, the Reportline Security Officer also has security to view the data on these reports. Therefore, careful consideration should be given to the identification of the Reportline Security Officer based upon the information available in that Report Family.

The form must be signed by the Fiscal Officer or Agency Head identified on the Authorized Signatory card, Form DA04-121.

Route the *Request Form* via e-mail to:

reportline@doa.virginia.gov



Reportline Security, Continued

Reportline Request Form

You can access a PDF copy of the **Reportline Request Form** for Reportline Agency Security Officer and Agency Individual Users. <u>This PDF form is located at DOA's **Reportline** website</u>.

Virginia Department of Accounts							
	ity. Reporting Excellence.	Reportline	e Request F	orm (A	genc	v Use)	
Date Logon ID	/	/	User	Type ck one)	<u> </u>	Agency User Agency Securit Officer	у
(5 to 8-Character/Alpha-Num	eric)						
Your Agency Number				ction ck one)	a (New Change Delete	
Name	First	Ne Jul			-		
	First	Middle			L	ist	
Signature				L		1	
E-mail Address							
Telephone						•	
	ilies: BENEFITS, CA			CARE,	LEAV	VE, VRS	
Report Family	Level of						
(See List Above) *	A. No reports fe B. All reports fe C. ONLY listed system Use next column D. All reports fe EXCEPT listed Use next column	or system or system d reports for n to list reports or system	Sist Reports 1		Secu	rity Levels C	— — —
	□ A. No reports fo □ B. All reports fo □ C. ONLY listed system Use next colum. □ D. All reports fo EXCEPT listed Use next column	or system I reports for n to list reports or system					

Reportline Request Form.doc

Revised 1/28/11

Date

Date

Continuation Page Attached?

Signature

Signature

Authorized by:

Entered by:

Reportline Security, Continued

Security Officer and User Request Form The agency Reportline Request Form is located as follows: http://www.doa.virginia.gov/forms.shtml#reportline

Individual Security

Using the Report Family Table, identify:

- > the Report Family,
- > level of security,
- > and if necessary, the specific reports to which access should be granted/excepted.

Each agency is responsible for determining who is deemed appropriate to authorize requested access by Report Family. As one individual may have reason for access to more than one Report Family, *authorization* may be required by multiple employees. Similarly, as Reportline Security Officers may be limited to specific Report Families, establishment of requested security access may require *establishment* by multiple employees.

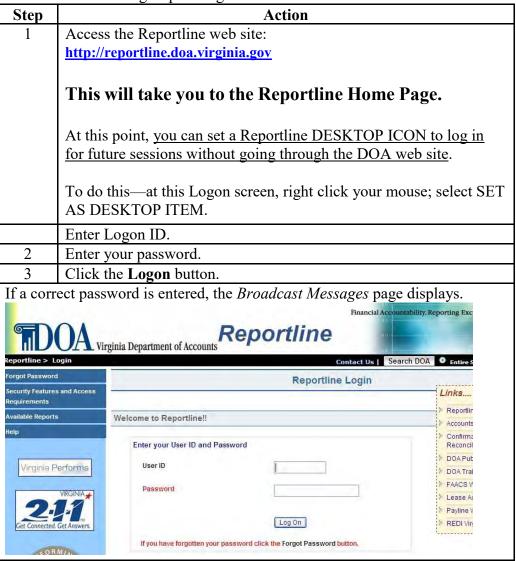




Accessing Reportline: AFTER Receiving Your Permanent Password from the DOA Reportline Administrator

Web Address http://reportline.doa.virginia.gov

Logon Perform the following steps to logon.







Accessing Reportline: AFTER Receiving Your Permanent Password from the DOA Reportline Administrator, Continued

Navigation

Navigation buttons located in the left-hand margin of the page AND the upper, right-hand corner of the screen, link you to other **Reportline** pages or perform requested functions as described below.

BUTTON	DESCRIPTION	
Access Files	Links you to the Access Files screen to obtain your DOA-	
	generated systems' reports.	
Broadcast	Links you to the Broadcast Messages screen.	
Messages		
Available	Opens a new window which shows all available reports in the	
Reports	Reportline application. Some reports will not be available to all	
	users due to security requirements. Also, some reports may not be	
	turned on and you have to request that a specific report is turned	
	on. To do this, contact your Reportline Report Family Coordinator	
	listed at the Broadcast screen when you log in.	
Help	Opens a new window containing information about the	
	Reportline - Login - Help page.	
Contact Us	(Located in the top, right corner of the screen)	
	Links to the Contact Us page and allows you to submit questions or	
	information to the DOA Reportline staff.	
Log Off	Allows you to exit the system.	

You are linked to the **Broadcast Messages** page for messages and other menu selection items.

Broadcast Messages

WELCOME TO REPORTLINE

CONTACT YOUR AGENCY REPORTLINE SECURITY OFFICER FIRST FOR ASSISTANCE!

CARS—Joseph.Crawford@doa.virginia.gov / 804-786-1075

FAACS & LAS—Nadine.Chambers@doa.virginia.gov / (804) 692-0423

CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800

Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063

DOA Contact —Reportline@doa.virginia.gov—Rudy.Burgess / (804) 225-3051





Accessing Reportline: AFTER Receiving Your Permanent Password from the DOA Reportline Administrator, Continued

Invalid Log On	When you enter an invalid Logo ink:	n ID you will see the error message in red
Suspended Account	After 5 (five) failed logon attem	pts, the following message is displayed:
		Reportline Login
	Welcome to Reportline!!	
	Enter your User ID and Passwo	ord
	User ID	
	Password	
	Invali	d Password (2 Violations)

Violations are cleared in one of three ways—

- 1) During overnight computer processing
- 2) For AGENCY USERS, during the day by the Agency Reportline Security Officer
- 3) For LOCALITY USERS, during the day by a DOA Systems Administrator

<u>To contact DOA</u>, use the **Contact Us** button in the upper, right-hand corner of the screen to request the violations be cleared.





Accessing Reportline: AFTER Receiving Your Permanent Password from the DOA Reportline Administrator, Continued

Contact Us Screen

Your **CONTACT US** button—located in the upper, right-hand corner of the Reportline system screens—generates an E-mail directly to DOA.

Contact your Agency Reportline Security Officer to assist you first. Use this button during your workday when your Agency Reportline Security Officer is not available and for a DOA Administrator to clear your five, logon attempt violations during the business day.

Users are NOT to use this button to request access to Reportline or to "reset" your access if the system has terminated your access due to inactivity.



Set Up Your Two Challenge Questions Before you use Reportline either as an individual user or as the agency security officer, ensure you access your PERSONAL OPTIONS record to establish answers to two Challenge Questions.

Validate Your E-mail Address

Ensure your e-mail address is correct in your PERSONAL OPTIONS. If this e-mail address is not present or if it is inaccurate, the system will not be able to generate automatically a temporary password to you if you request one during the FORGOT PASSWORD process.





Forgot Your Password?

Password Change Rule

Reportline Application Administrators, System Administrators, and Security Officers can change passwords at any time.



In Reportline, when you forget your password, do the following—

- Contact your DOA <u>Agency</u> Reportline Administrator. Locate
 the contact information above under Reportline User Security -Agency Security Officer.
- 2. After you re-log into Reportline with the password the Administrator has used to reset you, you will get a message indicating that you have to create a new password. You will be prompted to do this immediately in order to continue using Reportline because the system is programmed to give you an Expired Password error message.
- 3. To change the password after you are reactivated by a security officer, you can use one of methods **shown as separate topics in this manual** as follows:
 - > FORGOT PASSWORD (procedures follow directly below)
 - ➤ HOW TO UPDATE AN EXPIRED PASSWORD (procedures shown in a separate topic previously)



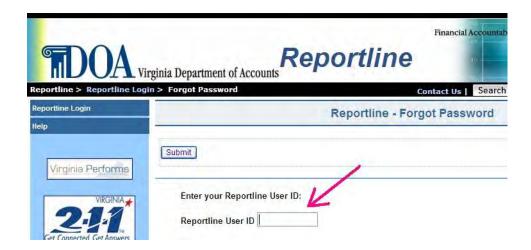


Forgot Password Button After 24 Hours Have Passed If you forget your password AFTER 24 HOURS of it being established, go to the Login screen. You can also use this screen if your password has **expired**.

Click Forgot Password. You will go to the Forgot Password page.



At the FORGOT PASSWORD screen, enter your logon ID and press SUBMIT.





Submit Challenge Questions

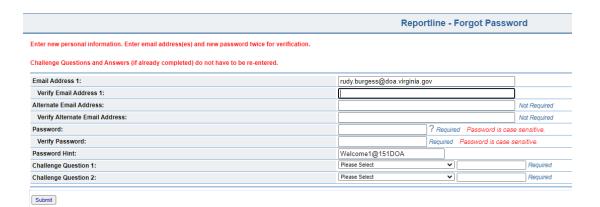
You are asked to submit answers to your previously-stored CHALLENGE QUESTIONS.

When you complete keying, click SUBMIT CHALLENGE ANSWERS.



Create New Password

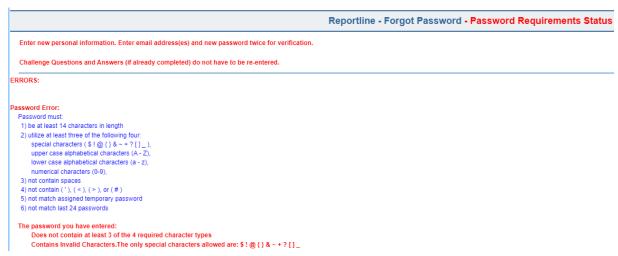
Here, create a **NEW PASSWORD**.





Error Message Appears If Less Than 24 Hours

If you forget your password in less than 24 hours, you get the following error message highlighted that indicates FAIL beside Item # 6. You cannot proceed with the system. (However, see below...there's a way around this within the 24-hour period.)



To continue using Reportline within 24 hours of having just created a new Password, perform the following to have your Password reset.

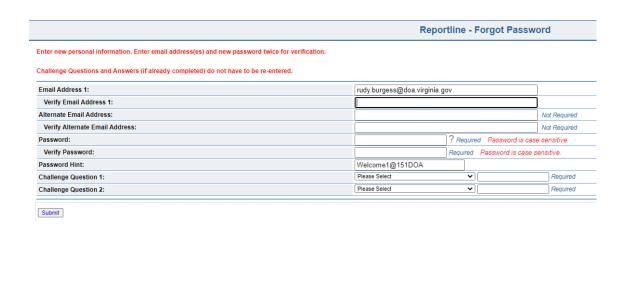
If you are	Then contact your
Agency User	Agency Reportline Security Officer
Locality User	DOA Reportline Locality Coordinator
Reportline Security Officer	DOA Reportline System Administrator



If No 24-Hour Error Message

Proceed to establish a new password. You go through the same process as you did when you created your permanent password to use Reportline.

Click **SUBMIT** when all requirements are met.







Accessing Reportline

Logon



Step	Action
1	Access the Reportline web site:
	https://www.doa.virginia.gov/onlinservices.shtml#reportline
	This will take you to the Reportline Home Page.
	At this point, you can set a Reportline DESKTOP ICON to log in for future sessions without going through the DOA web site.
	To do this—at this Logon screen, right click your mouse; select SET AS DESKTOP ITEM.
	Enter Logon ID.
2	Enter your password.
3	Click the Logon button.
If a corr	rect password is entered, the <i>Broadcast Messages</i> page displays.



Navigation

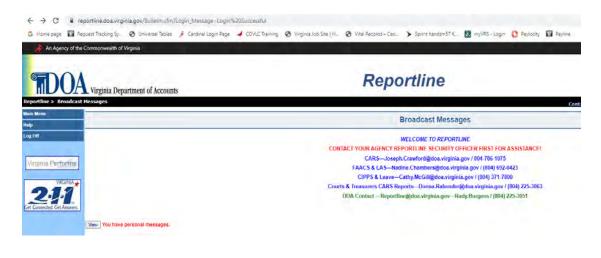
Navigation buttons located in the left-hand margin of the page AND the upper, right-hand corner of the screen link you to other **Reportline** pages or perform requested functions as described below.

BUTTON	DESCRIPTION	
Forgot	Links to the Forgot Password page where you can receive a 'hint'	
Password	that you previously entered to help you remember your password,	
	or an email containing your password.	
Security	Links to information on application security and access	
Features and	requirements that support Reportline.	
Access		
Requirements		
Available	Opens a new window which shows all available reports in the	
Reports	Reportline application. Some reports will not be available to all	
	users due to security requirements.	
Help	Opens a new window containing information about the Reportline	
	<u>- Login - Help</u> page.	
Contact Us	(Located in the top, right corner of the screen)	
	Links to the Contact Us page and allows you to submit questions or	
	information to the DOA Reportline staff.	
Log Off	(Located in the top, right corner of the screen)	
	Allows you to exit the system.	





You are linked to the **Broadcast Messages** page for messages and a link on the left-hand side to the MAIN MENU.







Invalid Log On When you enter an invalid Logon ID, you will see the error message in red ink as follows:





Suspended Account

After 5 (five) failed logon attempts, the following message is displayed:

ACCOUNT SUSPENDED DUE TO SECURITY VIOLATIONS

Agency logon/password violations created by you and your individual agency Reportline users are cleared in one of three ways—

- 4) During overnight computer processing
- 5) During the day by YOU, the Agency Reportline Security Officer
- 6) During the day by a DOA Systems Administrator

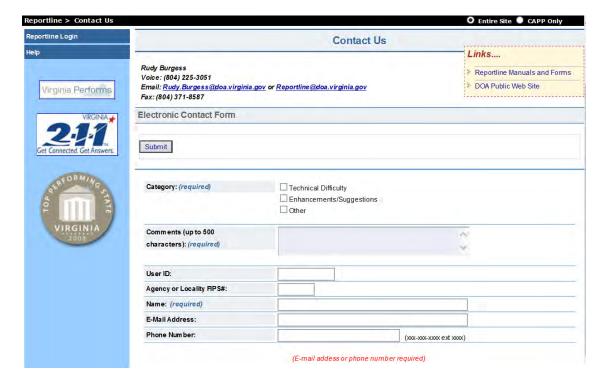
Forgot Your Password?

Reference this topic in the Reportline User's Manual for guidance.

Contact Us Screen

Your **CONTACT US** button—located at the bottom of the Reportline system screens—generates an E-mail directly to DOA.

You can use the CONTACT US button screen for all DOA-related, Reportline questions you encounter.





Broadcast Messages

Broadcast Screen

Broadcast Messages

WELCOME TO REPORTLINE

CARS—Hope.Broughman@doa.virginia.gov / (804) 692-0218

FAACS & LAS—[Sandra Muir] Sandra.Muir@doa.virginia.gov / (804) 786-0072

CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800

Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063

DOA Contact—Reportline@doa.virginia.gov---Rudy Burgess (804) 225-3051

The *Broadcast Messages* screen welcomes you to **Reportline**. It is used to communicate messages both globally and individually to the **Reportline** user population.

In the center of the screen is a global message intended for all **Reportline** users.

For specific Report Families you use, the DOA Contact's name, E-mail, and phone number are displayed. The DOA Reportline System Manager Contact data is also available.



Broadcast Messages, Continued

Personal Message—Use VIEW BUTTON Whenever DOA posts Reportline-related personal (individual) or special messages, you will find a VIEW button only when these messages have been posted. Click this button to view the message.



Informational messages may appear in the bottom, left-hand corner to provide feedback regarding actions which you have been taken such as login successful or you have special messages pending to be read.



Broadcast Messages, Continued

Navigation

Navigation buttons located at the Broadcast Messages screen link you to other Reportline screens or perform requested functions as described below.

BUTTON	DESCRIPTION		
VIEW Special	If a special announcement is available for viewing, this		
Announcements	button displays. Additionally, the informational		
	message "There is a Special Announcement" appears in		
	the bottom left corner of the Broadcast Message page.		
	Links the user to the Special Announcement page and		
	displays additional global announcements directed to all		
Personal	If a personal announcement is available for viewing,		
Messages	this button displays. Additionally, the informational		
	message "You have personal messages" appears in the		
	bottom left corner of the Broadcast Message page.		
	Links the user to the <i>Personal Messages</i> page and		
	displays notices solely for the individual Reportline		
Main Menu	Links the Main Menu page.		
Log Off	Returns the to the <i>Logon</i> page and signs you out		
	of Reportline.		
Help	Links you to the Help screen.		



Special Announcements & Personal Messages from DOA

Special Announcement

The *Special Announcements* page communicates global messages to the **Reportline** user population.

Read the announcement by clicking **VIEW** to the left of the message. After reading the message, click **DELETE** to remove the message.

Broadcast Messages

WELCOME TO REPORTLINE

CARS—Hope.Broughman@doa.virginia.gov / (804) 692-0218

FAACS & LAS—[Sandra Muir] Sandra.Muir@doa.virginia.gov / (804) 786-0072

CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800

Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063

DOA Contact—Reportline@doa.virginia.gov---Rudy Burgess (804) 225-3051

Each State agency should have a designated Reportline Security Officer to add new or assist users.

View You have personal messages.





Special Announcements & Personal Messages from DOA, Continued

Personal Messages

The *Personal Messages* page communicates messages intended solely for the individual **Reportline** user logged on.

Remove a message by clicking **DELETE** shown to the left of the Date.

An informational message displays stating the message has been deleted.

Undeleted messages are deleted automatically within thirty days.





Establishing Individual Security

Successful Login

A successful Logon brings you to the **Broadcast Message** page.

Broadcast Messages

WELCOME TO REPORTLINE

CONTACT YOUR AGENCY REPORTLINE SECURITY OFFICER FIRST FOR ASSISTANCE!

CARS—Joseph.Crawford@doa.virginia.gov / 804-786-1075

FAACS & LAS—Nadine.Chambers@doa.virginia.gov / (804) 692-0423 CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800

Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063

DOA Contact —Reportline@doa.virginia.gov—Rudy.Burgess / (804) 225-3051

From here, click on Main Menu.





Main Menu Screen

Your Main Menu Screen gives you all Individual User screen capabilities, PLUS the Utilities/Security button.





Utilities/Security
Button & Screen
Functions

As a Security Officer, the **Utilities/Security** button is available to you at the Main Menu screen.

As a Reportline Security Officer, you can do three things:

- 1) Add, update, and delete <u>individual</u> agency user record security; this is the agency's responsibility.
- 2) Use the **Administrative Reporting screen to view your agency security records** to review who has what Report Family access, along with security data for all of your agency individual users.
- 3) Delete your agency user logon violations during the workday instead of waiting for overnight processing for violations to clear or contacting DOA personnel during normal working hours to delete password violations.

REPORTLINE

UTILITIES /SECURITY Screen Functions

ADD / UPDATE / DELETE SECURITY

ADMINISTRATIVE REPORTING

VIEW / DELETE LOGON VIOLATIONS





How To Add a New Security Record At the Utilities/Security screen, click ADD / UPDATE SECURITY.

Initially, vour security record is the default and displays.



To add a new security record, click the Add New Record button.





The ADD NEW RECORD-SECURITY screen displays for you to fill in.



Complete the Individual Security Profile

Complete the individual user's security profile by providing the following:

- 1. User ID (must be 5 to 8 character)
- 2. User Agency
- 3. First Name, Middle Initial, and Last Name
- 4. Password (must be 5 to 9 characters)
- 5. Security Level (Individual User)
- 6. Security Agencies [LOCATED AT THE BOTTOM OF THE SCREEN] Check all agency numbers for which the Individual user has been authorized.

Note: Other fields display, but are uneditable by the Agency Security Officer.

Review your entries to proofread your keyboarded entries. Revise if needed and then click **ACCEPT.**



Establishing the User's Password

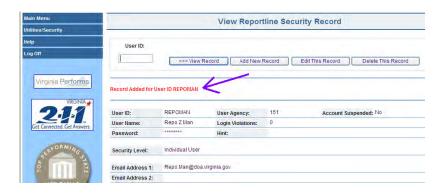
Here's a suggestion to establish a User's Password: key the User ID in mixed punctuation and connect it to the User's Agency Number with the @ symbol.

Password Example: Welcome1@151

Ensure the first letter is capitalized. This set-up meets security standards for Reportline. If you goof, the system will let you know what you did correctly and what needs attention.

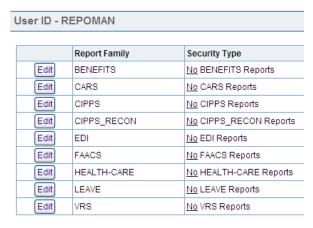
Report Security Screen Gives Employee Report Access The message "Record Added" displays.

However, the employee has not been granted access to reports.



When you scroll down the User's security screen, you will now see it has expanded to include REPORT SECURITY.

For EACH **Report Family** you are to give security access, click **EDIT** next to the appropriate Report Family name. A sub-screen will load in with the Report Family name, along with radio buttons for the action you need to take.







Report Family Screens for Access Setup Here is an example of the CIPPS Report Security screen:



Level of Security

Only REPORT FAMILIES for which the Security Officer has been granted access are available for choosing.

Click **EDIT** next to the respective REPORT FAMILY that the individual user is to access. The Report Family screen appears.

At the **Report Security** screen, click the radio button that applies to the level of the security requested for the individual. For **ONLY** and **EXCEPTION** reports, scroll down to the Report Family list and place a check mark beside the Report ID and Name.

Click Accept.





Adding Report Families

The message "Record Updated" displays.

The SECURITY TYPE field updates.

Repeat the Report Family EDIT step for each Report Family requested.



Contact Your Reportline Agency User

After you have set up the user record, you can verify its accuracy by using the ADMINISTRATIVE REPORTING screen within UTILITIES/SECURITY.

<u>See USING THE ADMINISTRATIVE REPORTING SCREEN section that</u> <u>follows</u> for instructions on how to access a preview of who has what at your agency.

Communicate the **Logon ID** and **Password** to the user, informing him of the **Reportline User Manual** located at DOA's Reportline Home Page:

http://reportline.doa.virginia.gov

Let the user know this manual is used to learn how to

- 1) access reports and
- 2) navigate screens.





Using the Administrative Reporting Screen

Introduction

You have access to an administrative reporting feature to assist you.

This screen gives you a quick snapshot of your agency's Reportline profile.

Δ	gency					
	or	Logon	Name	Last	Арр	Authorized
L	ocality	ID		Accessed	Security Level	Agencies/Reports

Access the Administrative Reporting Screen From Main Menu, click UTILITIES / SECURITY.

Click ADMINISTRATIVE REPORTING.



Use the pull down menus for **AGENCY** and **REPORT FAMILY** to make your selection. To show everyone, let it default to **ALL** for both fields.



Click VIEW.





How to Update or Delete an Individual User's Security Record

Introduction

You can **revise or delete** your agency's Reportline users if you have the Report Family security. These functions are located at the UTILITIES/SECURITY screen.



Update/Edit a User Record

When you open the UTILITIES/SECURITY screen, the record defaults to YOURS.

Thus, the first thing you need to do is to enter the USER ID and then click VIEW RECORD.



When the User record appears, click EDIT THIS RECORD.



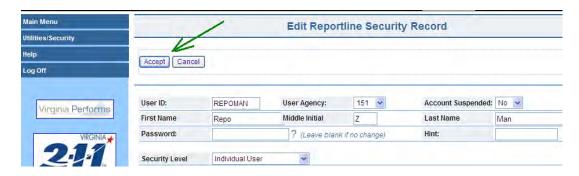




Accept or Cancel the Edit

Once you have made your changes, if you decide to retain the revisions, click **ACCEPT**.

Click CANCEL if you do not want to activate the edit you entered.







How to Update or Delete an Individual User's Security Record,

Delete a User Record

It is necessary to delete a Reportline User record especially when the employee has terminated with your agency. This is a simple process.

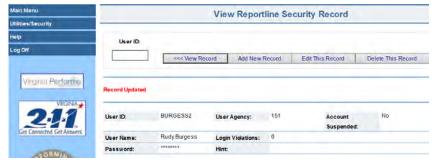


From the MAIN MENU, select UTILITIES/SECURITY:

When you open the UTILITIES/SECURITY screen, the record defaults to YOURS.

Thus, the first thing you need to do is to enter the USER ID and then click VIEW

RECORD.



When the User record appears, click **DELETE THIS RECORD**.







How to Update or Delete an Individual User's Security Record, Continued

Delete Warning Screen Appears

You receive a warning to ensure the record you are about to delete is the correct record to be deleted.

	Delete Reportline Security Record					
Accept Cancel						
Are you sure you want to delete the following record?						
User ID:	BURGESS2	User Agency:	151			
Password:	******	Hint:				
User Name:	Rudy Burgess					
Email Address 1:	rudy.burgess@doa.virginia.gov					

Accept or Cancel the DELETE Action

Verify the record on the screen is the correct record you want to delete.

Click ACCEPT or CANCEL.

If you ACCEPT the deletion, the system will give you a message stating that the record has been deleted. This message appears <u>atop</u> YOUR record information when the system returns after deleting the record.





How To Delete Logon Violations

The Steps

As a Reportline Security Officer, you can delete logon violations for both you AND your users. Although logon violations (five in one day knock you out of the system) are reset overnight, these can be cleared by an agency Reportline Security Officer or by a DOA Reportline Administrator.

From MAIN MENU, select UTILITIES/SECURITY.

Click VIEW/DELETE LOGON VIOLATIONS.

A list of your agency's user logon violations appears.

Click DELETE ALL VIOLATIONS.

Click ACCEPT.

The system returns with zero records showing for logon violations.



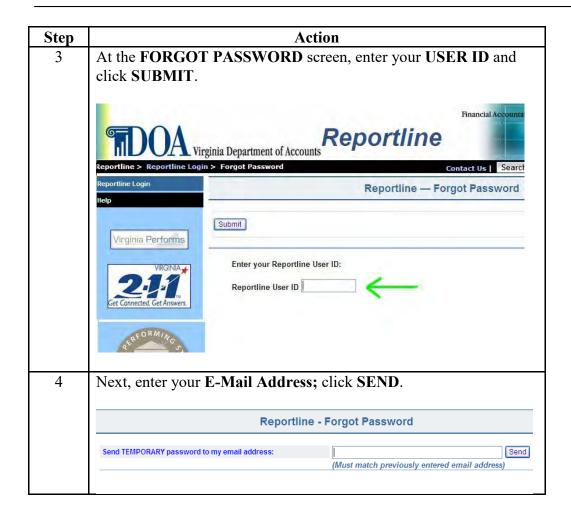




Request Your Perform the following steps to receive a **TEMPORARY** password. To do this, **Temporary** you will NOT log in; INSTEAD, you will click FORGOT PASSWORD. **Password** Step Action Access the Reportline website (see above). At the Login screen, you can set a Reportline DESKTOP ICON to log on for future sessions without going through the DOA web site. To do this, right click your mouse; select SET AS DESKTOP ITEM or CREATE SHORTCUT. 2 You have to receive a **TEMPORARY** password from the Reportline system Emailed so you can create your **PERMANENT** password. **IMPORTANT Do NOT enter data in USER ID or PASSWORD fields.** Instead, click FORGOT PASSWORD. Financial A Reportline Virginia Department of Accounts Reportline Login Available Reports Welcome to Reportline!! Enter your User ID and Password User ID /irginia Performs Password Log On If you have forgotten your password click the Forgot Password button,







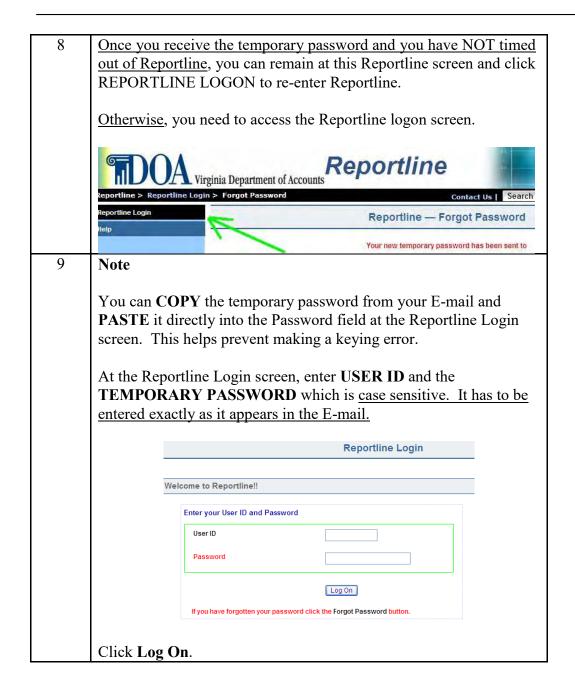




Step	Action				
5	Enter a TEMPORARY PASSWORD PHRASE (no special				
	characters required). Remember this phrase or make a note				
	because you need it later.				
	Reportline — Forgot Password				
	Enter a personal Password Phrase (any word or phrase of your choosing up to 24 characters).				
	Submit				
	You will be required to provide this Password Phrase when using your <i>temporary</i> password to access Reportline for the first time.				
6	NOTE				
	Reportline uses the E-mail address in your Reportline security				
	record. If you do NOT receive an E-mail message with the				
	temporary password, have your REPORTLINE AGENCY				
	SECURITY OFFICER verify your E-mail address for accuracy				
	in your security record.				
	The following message is for a User ID <u>not</u> in Reportline. See your REPORTLINE AGENCY SECURITY OFFICER.				
	Reportline - Forgot Password				
	There are no matching records for User ID bbbbb.				
	A temporary password cannot be assigned.				
7	The system-generated, E-mail is sent to your In-Box and contains a				
	unique, temporary password. From: Reportline@doa.virginia.gov				
	rrom: Reportine good. Virginia.gov To: Burgess, Rudy (DOA) Cc:				
	Subject: Reportline - New Temporary Password				
	*** THIS RESPONSE IS BEING SENT AUTOMATICALLY. PLEASE DO NOT REPLY TO THIS EMAIL ***				
	Per your request, your TEMPORARY REPORTLINE PASSWORD is: N3AaA3P6				

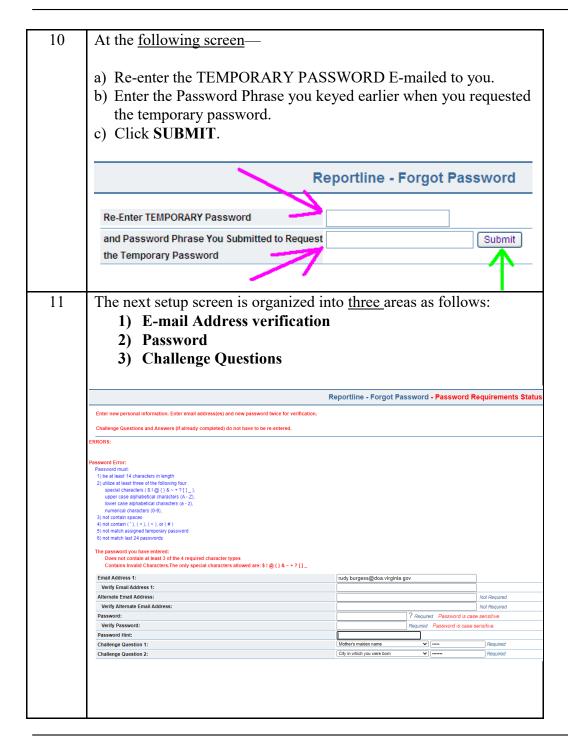














12	E-Mail Verfication
	Your E-mail address appears in the first field. If this entry is <u>not</u>
	correct, delete it and key your correct E-mail address.
	In VERIFY EMAIL ADDRESS 1 field, rekey your E-mail address.
12	Password
	For your convenience, the RULES for a Reportline Password are provided on this screen.
	First, familiarize yourself with the six requirements.
	<u>Highlights</u>
	□ Password is case sensitive.
	□ Password cannot be changed BY YOU more than once per
	24 hours (Rule # 6) <u>unless</u> it is reset by the Agency Security Officer or a DOA Administrator.
	□ Password expires every 90 days.
	Enter a password. Verify the password by keying it again in the VERIFY PASSWORD field. Key a PASSWORD HINT.
13	Challenge Questions
	Use the drop-down boxes to select both Challenge Questions and
	key your response beside each question.
	Responses are case sensitive. Please remember this.
14	Review your entries for—
	□ E-mail
	□ Challenge Questions
1.5	Click SUBMIT.
15	The PASSWORD REQUIREMENTS STATUS screen appears
	and shows what Password Requirements you meet (OK) and what requirements you did not (FAILED).
	requirements jou and not (Tribbb).





16	If you did NOT meet some requirements, correct your entry in the field directly on the PASSWORD REQUIREMENTS STATUS screen. Click SUBMIT when you have finished.
17	When you meet all password requirements, you do NOT see a Password Requirements Status screen. Click SUBMIT.
18	The following screen asks you to CONTINUE TO REPORTLINE! Reportline Password Updated
	Your Password has been successfully updated!
	Please continue to the Reportline Application: Continue to Reportline!
	Continue to Reportine:
19	The Broadcast Screen appears. Click MAIN MENU to continue using Reportline.
	Broadcast Messages
	WELCOME TO REPORTLINE
	CONTACT YOUR AGENCY REPORTLINE SECURITY OFFICER FIRST FOR ASSISTANCE!
	CARS—Joseph.Crawford@doa.virginia.gov / 804-786-1075
	FAACS & LAS—Nadine.Chambers@doa.virginia.gov / (804) 692-0423
	CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800
	Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063 DOA Contact —Reportline@doa.virginia.gov—Rudy.Burgess / (804) 225-3051







How to Update an Expired Password

Password Expires Every 90 Days Your password is valid for 90 days. When it expires, the system generates the screen so you can enter a new password, along with a password hint.

Password Expires When Reset by a Security Officer If YOU forget your password and request a DOA Reportline Security Officer to change your password, you receive an expired password message the first time you use the reset password. This is designed so you create a new password *immediately* to begin using Reportline.

If YOU reset an expired password for an agency user, the user receives an expired password message the first time he uses the reset password set up by you.

When YOU Reset a User's Password You access a user record via the **UTILITIES/SECURITIES** screen and you will EDIT the record. <u>Before you edit the record, you have to enter the USER ID and click VIEW</u>. Now, you are ready to click EDIT.

Here's a suggestion to establish a User's Password: key the User ID in mixed punctuation and connect it to the User's Agency Number with the @ symbol.

Password Example: Welcome1@151

Ensure the first letter is capitalized. This set-up meets security standards for Reportline. If you goof, the system will let you know what you did correctly and what needs attention.



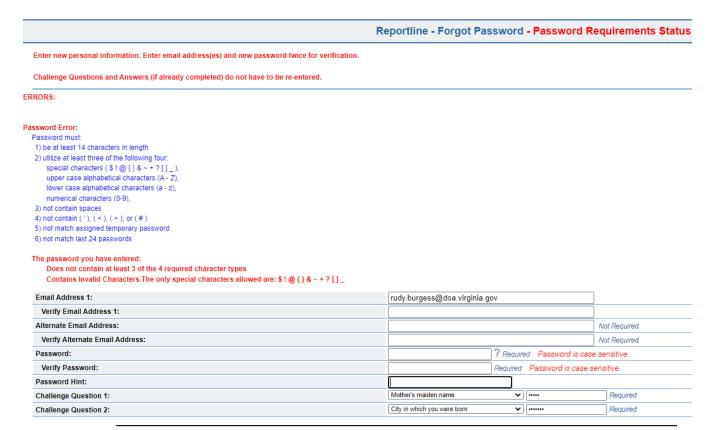


How to Update an Expired Password, Continued

Screen

The EXPIRED PASSWORD screen lists the Password rules to establish your password which has six (6) requirements.

Once you complete the three fields, click **SUBMIT** in the upper, left-hand corner.







How to Update an Expired Password, Continued

Password Is Correct or Not Correct

The system lets you know if you <u>succeeded or not</u> to create a permanent password to satisfy the six (6) requirements.

PASSWORD and VERIFY PASSWORD fields are blank should you need to try it again.

If you need to try again, enter the password and verify it. Click SUBMIT again.

Password Error:					
Password must:					
1) be at least 14 characters in length					
utilize at least three of the following four:					
special characters (\$! @ { } & ~ + ? [] _),					
upper case alphabetical characters (A - Z),					
lower case alphabetical characters (a - z),					
numerical characters (0-9),					
3) not contain spaces					
4) not contain ('), (<), (>), or (#)					
5) not match assigned temporary password					
6) not match last 24 passwords					
Contains Invalid Characters. The only special characters allowed are: \$! @ { Email Address 1:	rudy.burgess@doa.virginia.g	ov			
Verify Email Address 1:					
Alternate Email Address:				Not Required	
Verify Alternate Email Address:				Not Required	
Password:	? Required Password is ca		ed Password is case	ase sensitive.	
Verify Password:		Required	Password is case s	ensitive.	
Password Hint:					
Challenge Question 1:					
Challenge Question 1:	Mother's maiden name	~		Required	

Password Updated

The following screen confirms you have a correct password and you are ready to resume in Reportline.

Reportline Password Updated

Your Password has been successfully updated!

Please continue to the Reportline Application:

Continue to Reportline!



How to Update an Expired Password, Continued

Broadcast Screen Appears Next The Broadcast Screen appears. Click MAIN MENU to continue using Reportline.

Broadcast Messages

WELCOME TO REPORTLINE

CONTACT YOUR AGENCY REPORTLINE SECURITY OFFICER FIRST FOR ASSISTANCE!

CARS—Joseph.Crawford@doa.virginia.gov / 804-786-1075
FAACS & LAS—Nadine.Chambers@doa.virginia.gov / (804) 692-0423
CIPPS & Leave—Cathy.McGill@doa.virginia.gov / (804) 371-7800

Courts & Treasurers CARS Reports—Donna.Rabender@doa.virginia.gov / (804) 225-3063

DOA Contact —Reportline@doa.virginia.gov—Rudy.Burgess / (804) 225-3051

DOA Contact

Contact Us Button Use Reportline's Contact Us button for assistance.

DOA Staff

After you log in, reference your Broadcast screen for names of DOA staff members who can assist you with Reportline.