

Debt Schedules

Summary Schedule – Total Debt and Other Long-Term Obligations of the Commonwealth

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2003	2002	2001	2000	1999
Tax-Supported Debt:					
Primary Government:					
General Obligation Bonds (4):					
Section 9(a) Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Section 9(b) Bonds (1)	454,402	451,700	486,310	520,705	534,765
Section 9(c) Bonds (1)	113,491	127,597	136,644	145,154	153,201
Bond Anticipation Notes Payable	-	-	-	-	20,000
Subtotal - General Obligation Bonds	567,893	579,297	622,954	665,859	707,966
Non-General Obligation Debt:					
Section 9(d) Bonds (1)	2,028,724	2,002,041	1,911,636	1,993,609	1,702,846
Other Long-Term Debt and Obligations (2)	1,148,633	965,426	879,065	787,796	736,981
Total Primary Government	3,745,250	3,546,764	3,413,655	3,447,264	3,147,793
Component Units:					
General Obligation Bonds (4):					
Section 9(c) Bonds (1)	349,185	376,462	345,154	380,332	387,963
Bond Anticipation Notes Payable	-	-	-	-	13,000
Subtotal - General Obligation Bonds	349,185	376,462	345,154	380,332	400,963
Non-General Obligation Bonds:					
Section 9(d) Bonds (1)	765,046	555,950	423,245	415,966	397,305
Other Long-Term Debt (2)	447,417	388,468	329,441	312,051	275,896
Total Component Units	1,561,648	1,320,880	1,097,840	1,108,349	1,074,164
Total Tax-Supported Debt	5,306,898	4,867,644	4,511,495	4,555,613	4,221,957
Debt Not Supported by Taxes:					
Primary Government:					
Total Primary Government	2,930,797	2,057,817	780,460	393,238	381,706
Component Units:					
Section 9(d) Moral Obligation Bonds	1,966,018	2,245,191	2,260,226	2,380,299	2,345,038
Section 9(d) Other Debt	538,207	421,125	360,535	376,113	390,738
Other Long-Term Debt (3)	7,039,945	7,765,548	6,832,780	5,998,672	6,157,445
Total Component Units	9,544,170	10,431,864	9,453,541	8,755,084	8,893,221
Total Debt Not Supported by Taxes	12,474,967	12,489,681	10,234,001	9,148,322	9,274,927
Total Debt of the Commonwealth	\$ 17,781,865	\$ 17,357,325	\$ 14,745,496	\$ 13,703,935	\$ 13,496,884

- (1) Net of unamortized discounts, premiums, deferrals on debt defeasance, and/or issuance expenses.
- (2) Includes capital lease obligations, notes payable, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (3) Includes notes payable.
- (4) Total General Obligation Debt for the fiscal year ended:

	2003	2002	2001	2000	1999
Section 9(b) Debt:					
Transportation Facilities Bonds	43,733	52,695	56,585	60,300	63,835
Public Facilities Bonds	410,669	399,005	429,725	460,405	470,930
Subtotal 9(b) Debt	454,402	451,700	486,310	520,705	534,765
Section 9(c) Debt:					
Higher Educational Institution Bonds	349,185	376,462	345,154	380,332	387,963
Transportation Facilities Bonds	107,034	117,992	126,319	134,144	141,541
Parking Facilities Bonds	6,457	9,605	10,325	11,010	11,660
Subtotal 9(c) Debt	462,676	504,059	481,798	525,486	541,164
Bond Anticipation Notes Payable	-	-	-	-	33,000
Total General Obligation Debt	\$ 917,078	\$ 955,759	\$ 968,108	\$ 1,046,191	\$ 1,108,929

Tax-Supported Debt and Other Long-Term Obligations

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2003	2002	2001	2000	1999
Primary Government:					
General Obligation Debt (1) (4):					
Section 9(b) Debt					
Transportation Facilities (2)	\$ 43,733	\$ 52,695	\$ 56,585	\$ 60,300	\$ 63,835
Public Facilities (2)	410,669	399,005	429,725	460,405	470,930
Subtotal Section 9(b) Debt	454,402	451,700	486,310	520,705	534,765
Section 9(c) Debt					
Parking Facilities (2)	6,457	9,605	10,325	11,010	11,660
Transportation Facilities (2)	107,034	117,992	126,319	134,144	141,541
Subtotal Section 9(c) Debt	113,491	127,597	136,644	145,154	153,201
Bond Anticipation Notes Payable	-	-	-	-	20,000
Subtotal General Obligation Debt	567,893	579,297	622,954	665,859	707,966
Non-General Obligation Debt:					
Section 9(d) Debt:					
Transportation Debt (2)	1,072,229	1,043,900	916,835	943,625	736,960
Virginia Public Building Authority (2)	956,495	958,141	994,801	1,049,984	965,886
Subtotal Section 9(d) Debt	2,028,724	2,002,041	1,911,636	1,993,609	1,702,846
Other Long-Term Debt:					
Transportation Notes Payable	12,325	12,325	12,325	12,325	12,325
Regional Jail Construction	18,252	28,974	31,017	59,671	62,635
Capital Lease Obligations	249,123	202,265	211,192	213,314	221,999
Installment Purchase Obligations (3)	34,780	32,182	41,796	26,672	27,457
Virginia Public Broadcasting Board Notes Payable	20,005	21,960	23,840	-	-
Industrial Development Authority Obligations	34,410	37,800	42,490	-	-
Aviation Notes Payable	3,627	-	-	-	-
Subtotal Other Long-Term Debt	372,522	335,506	362,660	311,982	324,416
Other Long-Term Obligations:					
Compensated Absences	303,479	306,972	309,699	297,716	271,576
Pension Liability	452,550	302,664	186,602	172,780	138,107
Other Liabilities	20,082	20,284	20,104	5,318	2,882
Subtotal Other Long-Term Obligations	776,111	629,920	516,405	475,814	412,565
Total Primary Government	3,745,250	3,546,764	3,413,655	3,447,264	3,147,793
Component Units:					
General Obligation Bonds (1) (4):					
Section 9(c) Debt					
Higher Educational Institutions (2)	349,185	376,462	345,154	380,332	387,963
Bond Anticipation Notes Payable	-	-	-	-	13,000
Subtotal General Obligation Debt	349,185	376,462	345,154	380,332	400,963
Non-General Obligation Debt:					
Section 9(d) Debt:					
Higher Educational Institutions (5)	-	9,165	-	-	-
Virginia Port Authority (2)	222,221	94,060	94,060	102,655	106,805
Innovative Technology Authority	9,965	10,590	11,120	11,656	12,195
Virginia College Building Authority	448,525	354,890	289,830	272,460	248,190
Virginia Biotechnology Research Park Authority	84,335	87,245	28,235	29,195	30,115
Subtotal Section 9(d) Debt	765,046	555,950	423,245	415,966	397,305
Other Long-Term Debt:					
Long-Term Capital Lease Obligations	52,364	45,810	31,628	29,113	24,216
Installment Purchase Obligations (3)	17,844	23,347	25,703	28,009	26,714
Subtotal Other Long-Term Debt	70,208	69,157	57,331	57,122	50,930
Other Long-Term Obligations:					
Compensated Absences	174,296	182,603	174,631	164,671	152,177
Pension Liability	202,913	136,708	97,479	90,258	72,789
Subtotal Other Long-Term Obligations	377,209	319,311	272,110	254,929	224,966
Total Component Units	1,561,648	1,320,880	1,097,840	1,108,349	1,074,164
Total Tax-Supported Debt	\$ 5,306,898	\$ 4,868,589	\$ 4,511,495	\$ 4,555,613	\$ 4,221,957

(1) The General Obligation Debt is the only debt or long-term obligation that is backed by the full faith, credit, and taxing power of the Commonwealth.

(2) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.

(3) Reflected as Notes Payable in Footnote 18, Long-Term Liabilities.

(4) See Note 4 on previous page.

(5) Related to Virginia College Building Authority's Equipment Leasing Program

Debt and Other Long-Term Obligations Not Supported by Taxes

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2003	2002	2001	2000	1999
Primary Government:					
Other Long-Term Debt & Obligations:					
Federal Reserve Anticipation Notes Payable	\$ 864,715	\$ 375,000	\$ 375,000	\$ -	\$ -
Pocahontas Parkway Association Bonds	432,563	418,850	405,460	393,238	381,706
Pension Liability	9,909	6,389	3,926	4,186	3,347
Compensated Absences	8,192	8,084	7,764	8,253	7,628
Installment Purchases	15,917	17,861	11,398	-	1
Tuition Benefits Payable	1,177,780	781,827	530,970	423,067	214,888
Lottery Prizes Payable	421,721	449,694	461,643	546,411	619,563
Other	-	112	-	-	-
Total Primary Government	2,930,797	2,057,817	1,796,161	1,375,155	1,227,133
Component Units:					
Section 9(d) Moral Obligation Debt: (1)					
Virginia Housing Development Authority	915,890	1,278,338	1,357,976	1,438,838	1,503,910
Virginia Public School Authority (1991 Resolution)	345,435	432,117	459,772	487,282	514,487
Virginia Resources Authority	704,693	534,736	442,478	454,179	326,641
Subtotal Section 9(d) Moral Obligation Debt	1,966,018	2,245,191	2,260,226	2,380,299	2,345,038
Section 9(d) Other Debt:					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	420,712	261,135	273,090	284,608	295,458
Teaching Hospitals Revenue Bonds (4)	117,495	159,990	87,445	91,505	95,280
Subtotal Section 9(d) Other Debt	538,207	421,125	360,535	376,113	390,738
Other Long-Term Debt:					
Virginia Housing Development Authority (1) (2)	3,834,763	4,778,204	4,352,311	4,002,449	4,364,424
Hampton Roads Sanitation District	142,046	152,978	161,800	166,860	179,752
Virginia Equine Center	15,970	16,145	5,645	6,305	6,930
Virginia Biotechnology Research Park Authority	14,265	14,965	15,745	16,240	16,750
Virginia Public School Authority (1) (2)	1,767,624	1,658,368	1,614,518	1,419,766	1,269,793
Virginia Port Authority	148,255	93,325	93,325	94,975	96,555
Virginia Commonwealth University Health System Authority	-	-	82,260	87,480	93,040
Virginia Resources Authority	215,431	223,837	219,865	-	-
Notes Payable	606,984	494,689	260,221	176,016	112,187
Bond Anticipation Notes	1,303	895	-	-	-
Other Long-Term Debt	293,304	332,142	27,090	28,581	18,014
Subtotal Other Long-Term Debt	7,039,945	7,765,548	6,832,780	5,998,672	6,157,445
Subtotal Section 9(d) and Other Debt	7,578,152	8,186,673	7,193,315	6,374,785	6,548,183
Total Component Units	9,544,170	10,431,864	9,453,541	8,755,084	8,893,221
Total Debt Not Supported by Taxes (3)	\$ 12,474,967	\$ 12,489,681	\$ 11,249,702	\$ 10,130,239	\$ 10,120,354

(1) Net of unamortized discounts, premiums, deferral on debt defeasance, and/or issuance expenses.

(2) Includes notes payable and/or installment purchases.

(3) These amounts are not backed by the full faith, credit, and taxing power of the Commonwealth.

(4) Beginning in 2002, this includes the Virginia Commonwealth University Health System Authority.

Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

	As of June 30, 2002	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2003
Section 9(b) Debt (Primary Government):					
Higher Educational Institution Bonds	\$ -	\$ 900,489	\$ 41,565	\$ 139	\$ 859,063
Park and Recreational Facilities	-	119,040	8,835	30	110,235
Subtotal Section 9(b) Debt	-	1,019,529	50,400	169	969,298
Section 9(c) Debt (Primary Government):					
Higher Educational Institution Bonds	149,505	10,500	21,360	304	138,949
Parking Facilities Bonds	-	-	-	-	-
Transportation Facilities Bonds	-	-	-	-	-
Subtotal Section 9(c) Debt	149,505	10,500	21,360	304	138,949
Section 9(d) Debt:					
Primary Government:					
Transportation Contract Revenue Bonds (Route 28)	36,397	-	36,824	427	-
Transportation Contract Revenue Bonds (Northern Virginia Transportation District Fund Program)	146,328	-	47,945	(1,283)	97,100
Virginia Aviation Board	6,600	-	6,600	-	-
Component Units:					
Virginia Port Authority	135,000	-	135,000	-	-
Virginia Public Building Authority (Projects)	296,002	156,262	44,897	(4,100)	403,267
Virginia Public Building Authority (Juvenile Detention Facilities)	28,255	-	5,056	-	23,199
Virginia Public Building Authority (Jails)	42,034	-	5,047	4,100	41,087
Virginia College Building Authority (21st Century)	297,871	71,826	108,415	774	262,056
Virginia College Building Authority (Equipment Program)	70,000	4,500	31,835	111	42,776
Subtotal Section 9(d) Debt	1,058,487	232,588	421,619	29	869,485
Total Authorized and Unissued Tax-Supported Debt					
	<u>\$ 1,207,992</u>	<u>\$ 1,262,617</u>	<u>\$ 493,379</u>	<u>\$ 502</u>	<u>\$ 1,977,732</u>

Tax-Supported Debt – Annual Debt Service Requirements (1)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2004	86,206	43,729	129,935	174,216	135,083	309,299
2005	78,865	39,695	118,560	170,251	128,575	298,826
2006	78,420	36,204	114,624	159,966	120,848	280,814
2007	78,145	32,804	110,949	167,896	113,849	281,745
2008	79,455	29,271	108,726	165,421	106,546	271,967
2009	75,574	25,693	101,267	169,766	99,121	268,887
2010	71,540	22,469	94,009	161,371	91,565	252,936
2011	68,782	18,986	87,768	160,996	84,233	245,229
2012	57,985	15,655	73,640	160,767	76,597	237,364
2013	57,990	12,812	70,802	154,732	68,946	223,678
2014	47,690	9,954	57,644	145,235	61,406	206,641
2015	43,700	7,617	51,317	146,862	53,944	200,806
2016	34,325	5,466	39,791	150,613	46,330	196,943
2017	21,410	3,894	25,304	151,519	38,577	190,096
2018	14,430	2,874	17,304	137,405	31,108	168,513
2019	13,005	2,194	15,199	116,331	24,349	140,680
2020	11,425	1,578	13,003	90,573	18,556	109,129
2021	11,860	1,038	12,898	83,636	14,065	97,701
2022	5,435	482	5,917	63,850	10,135	73,985
2023	4,045	249	4,294	50,095	7,291	57,386
2024	1,591	76	1,667	39,671	5,044	44,715
2025	-	-	-	24,179	3,107	27,286
2026	-	-	-	25,134	2,013	27,147
2027	-	-	-	14,766	873	15,639
2028	-	-	-	11,853	243	12,096
2029	-	-	-	2,019	-	2,019
2030	-	-	-	1,915	-	1,915
2031	-	-	-	1,817	-	1,817
2032	-	-	-	1,725	-	1,725
Subtotal	941,878	312,740	1,254,618	2,904,580	1,342,404	4,246,984
Add						
Accretion on						
Capital Appreciation						
Bonds	-	-	-	1,346	-	1,346
Add						
Unamortized						
Premium	-	-	-	2,146	-	2,146
Less						
Unamortized						
Discount	(6,121)	-	(6,121)	(21,014)	-	(21,014)
Less						
Deferral on						
Debt Defeasance	(18,679)	-	(18,679)	(22,921)	-	(22,921)
TOTAL	\$ 917,078	\$ 312,740	\$ 1,229,818	\$ 2,864,137	\$ 1,342,404	\$ 4,206,541

(1) Includes Virginia Biotechnology Research Park Authority, Innovative Technology Authority, Newport News Industrial Development Authority, Virginia Public Broadcasting Board, Virginia Aviation Board and Transportation Notes Payable. Does not include other capital leases, installment purchase obligations, regional jails, compensated absences, pension liability, and uninsured employers fund.

(2) Includes principal amount of \$2,041,049 which includes Transportation Notes Payable of \$12,325 for the primary government.

Total		
Principal	Interest	Total
260,422	178,812	439,234
249,116	168,270	417,386
238,386	157,052	395,438
246,041	146,653	392,694
244,876	135,817	380,693
245,340	124,814	370,154
232,911	114,034	346,945
229,778	103,219	332,997
218,752	92,252	311,004
212,722	81,758	294,480
192,925	71,360	264,285
190,562	61,561	252,123
184,938	51,796	236,734
172,929	42,471	215,400
151,835	33,982	185,817
129,336	26,543	155,879
101,998	20,134	122,132
95,496	15,103	110,599
69,285	10,617	79,902
54,140	7,540	61,680
41,262	5,120	46,382
24,179	3,107	27,286
25,134	2,013	27,147
14,766	873	15,639
11,853	243	12,096
2,019	-	2,019
1,915	-	1,915
1,817	-	1,817
1,725	-	1,725
3,846,458	1,655,144	5,501,602
1,346	-	1,346
2,146	-	2,146
(27,135)	-	(27,135)
(41,600)	-	(41,600)
\$ 3,781,215	\$ 1,655,144	\$ 5,436,359

Tax-Supported Debt – Detail of Long-Term Indebtedness

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt					
Section 9(b) Debt (Primary Government):					
Transportation Facilities Bonds					
Series 1993 Refunding	\$ 74,255	\$ 52,695	\$ (48,385)	\$ 4,310	07/01/03
Series 2003 Refunding	40,370	-	40,370	40,370	06/01/04-11
Deferral on Debt Defeasance	-	-	(947)	(947)	
Total Transportation Facilities Bonds	114,625	52,695	(8,962)	43,733	
Public Facilities Bonds					
Series 1993	200,000	85,000	(80,000)	5,000	12/01/03
Series 1994	163,900	32,780	(32,780)	-	
Series 1996 Refunding	64,390	61,910	(420)	61,490	06/01/04-15
Series 1996	49,775	34,860	(22,410)	12,450	06/01/04-08
Series 1997	97,045	71,520	(5,105)	66,415	06/01/04-16
Series 1998 Refunding	50,990	49,205	(365)	48,840	06/01/04-13
Series 1998	59,235	46,770	(3,115)	43,655	06/01/04-17
Series 1999	20,125	16,960	(1,060)	15,900	06/01/04-18
Series 2002 Refunding	114,865	-	114,865	114,865	06/01/04-16
Series 2003	50,400	-	50,400	50,400	06/01/04-23
Deferral on Debt Defeasance	-	-	(8,346)	(8,346)	
Total Public Facilities Bonds	870,725	399,005	11,664	410,669	
Total Section 9(b) Debt	985,350	451,700	2,702	454,402	
Section 9(c) Debt					
Higher Educational Institution Bonds (Component Units)					
Series 1979 Bonds					
James Madison University					
Dormitory Complex	3,695	1,200	(160)	1,040	06/01/04-09
Subtotal Series 1979 Bonds	3,695	1,200	(160)	1,040	
Series 1981 Bonds					
Virginia Commonwealth University					
Low-Rise Dormitory	4,932	1,967	(195)	1,772	06/01/04-11
Subtotal Series 1981 Bonds	4,932	1,967	(195)	1,772	
Series 1983 Bonds					
Old Dominion University					
Mid-Rise Dormitory	3,500	1,655	(130)	1,525	06/01/04-13
Powhatan Field Apartments, Phase II	3,636	1,725	(135)	1,590	06/01/04-13
Virginia Commonwealth University					
Low-Rise Dormitory	4,050	1,915	(150)	1,765	06/01/04-13
Subtotal Series 1983 Bonds	11,186	5,295	(415)	4,880	
Series 1984 Bonds					
Virginia Commonwealth University					
Dormitory Renovation	2,890	370	(185)	185	06/01/04
Subtotal Series 1984 Bonds	2,890	370	(185)	185	
Series 1989 Bonds					
George Mason University					
Humanities III	9,400	4,740	(552)	4,188	06/01/04-09
Residence Hall III	10,697	5,396	(629)	4,767	06/01/04-09
Longwood College					
Air Conditioning Repairs	125	24	(12)	12	06/01/04
Parapet Wall Repairs	370	73	(35)	38	06/01/04
Parking Facility	1,100	217	(106)	111	06/01/04
Telecommunications	1,500	295	(142)	153	06/01/04
University of Virginia					
Student Health Center	1,300	656	(77)	579	06/01/04-09

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1989 Bonds (continued)					
Virginia Polytechnic Institute and State University					
Telecommunications	16,000	3,144	(1,520)	1,624	06/01/04
Subtotal Series 1989 Bonds	40,492	14,545	(3,073)	11,472	
Series 1990 Bonds					
University of Virginia					
Judge Advocate General School	6,265	3,795	(340)	3,455	06/01/04-10
Subtotal Series 1990 Bonds	6,265	3,795	(340)	3,455	
Series 1992 Bonds					
Christopher Newport University					
Dormitory Project	7,970	380	(380)	-	
College of William and Mary					
Dormitory Renovations	1,365	275	(275)	-	
University Center	10,455	985	(985)	-	
George Mason University					
Parking Structure	5,045	630	(630)	-	
Student Union II Addition	2,535	120	(120)	-	
James Madison University					
Student Activities	7,275	685	(685)	-	
Longwood College					
Student Housing	4,755	230	(230)	-	
Mary Washington College					
Residence Hall	3,305	310	(310)	-	
University of Virginia					
Central Grounds Parking	11,595	2,380	(2,380)	-	
Clinch Valley Dormitory	705	70	(70)	-	
Dining Facility	4,795	2,170	(2,170)	-	
HSC Parking	1,635	325	(325)	-	
West Scott Stadium Parking	1,195	240	(240)	-	
VCCS/Northern Virginia Community College					
NVCC Parking Deck	3,010	145	(145)	-	
Virginia Commonwealth University					
Dormitory Renovations	3,180	630	(630)	-	
Housing Repairs	1,320	135	(135)	-	
MCV Parking Deck	8,205	770	(770)	-	
Virginia Polytechnic Institute and State University					
Dormitory Repairs	2,790	555	(555)	-	
Residence Hall	4,990	470	(470)	-	
VPI Dormitory	2,680	535	(535)	-	
Subtotal Series 1992 Bonds	88,805	12,040	(12,040)	-	
Series 1992 Refunding Bonds					
George Mason University					
Parking Lot IX	644	224	(224)	-	
Physical Education Project	9,757	3,327	(3,327)	-	
Residence Hall II	1,538	537	(537)	-	
James Madison University					
Convocation Center	5,074	525	(525)	-	
Warren Campus Center	2,582	900	(900)	-	
Old Dominion University					
Gresham Dormitory Renovation	880	92	(92)	-	
Mid-Rise Dormitory	4,352	454	(454)	-	

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Tax-Supported Debt – Detail of Long-Term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1992 Refunding Bonds (continued)					
University of Virginia					
Newcomb Hall Addition	2,030	211	(211)	-	
Observatory Dining Hall	672	234	(234)	-	
Sponsor's Hall Addition	1,399	487	(487)	-	
Student Activity Center	428	149	(149)	-	
Student Housing	3,626	378	(378)	-	
Virginia Commonwealth University					
VCU Parking Deck E	1,926	672	(672)	-	
Subtotal Series 1992 Refunding Bonds	34,908	8,190	(8,190)	-	
Series 1993 Bonds					
College of William and Mary					
Graduate Dormitory	205	25	(25)	-	
Graduate Dormitory Renovation	610	405	(405)	-	
Graduate University Center	205	135	(135)	-	
George Mason University					
University Center	21,460	16,105	(16,105)	-	
James Madison University					
Primary Electrical Upgrade	405	50	(50)	-	
Residence Facility	5,260	3,465	(3,465)	-	
Mary Washington College					
Telecommunications	4,340	2,950	(2,950)	-	
Subtotal Series 1993 Bonds	32,485	23,135	(23,135)	-	
Series 1993 Refunding Bonds					
Christopher Newport University					
Campus Center	1,117	187	(187)	-	
Christopher Newport Track	80	35	(35)	-	
Campus Center	463	226	(226)	-	
Dormitory Project	3,570	3,505	(3,505)	-	
Christopher Newport Track 89R Refunded Portion	185	33	(33)	-	
College of William and Mary					
Graduate Housing	4,424	4,163	(4,163)	-	
Randolph Residences 89B Refunded Portion	1,412	1,067	(1,067)	-	
Telecommunications 89B Refunded Portion	1,148	558	(558)	-	
Telecommunications 90B Refunded Portion	162	114	(114)	-	
Tyler Hall Renovation	819	510	(510)	-	
George Mason University					
Parking Lot #10	367	160	(160)	-	
Parking Lot	427	70	(70)	-	
Parking Lot VIII	176	85	(85)	-	
Residence Halls IV	7,449	6,390	(6,390)	-	
Residence Halls II	4,249	1,882	(1,882)	-	
Security Information Building	211	95	(95)	-	
James Madison University					
Dormitory 89R Refunded Portion	2,297	393	(393)	-	
Gibbons Hall Renovation	1,802	1,547	(1,547)	-	
Stadium Seating	484	231	(231)	-	
Student Residence Hall	2,789	1,727	(1,727)	-	
Dormitory	516	251	(251)	-	
Dormitory - 138 Bed	431	206	(206)	-	
Stadium Seating	1,168	201	(201)	-	

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1993 Refunding Bonds (continued)					
Longwood College					
Housing Repairs	294	250	(250)	-	
Residence Halls Renovation	155	70	(70)	-	
Renovation	370	61	(61)	-	
Mary Washington College					
Residence Hall	1,998	1,715	(1,715)	-	
Student Activity Center	2,170	956	(956)	-	
Norfolk State University					
Cafeteria Renovation	2,530	2,381	(2,381)	-	
Health and ROTC Bldg. 89R Refunded Portion	1,219	210	(210)	-	
Health and ROTC Building	506	241	(241)	-	
Residence Hall 90B Refunded Portion	2,668	2,287	(2,287)	-	
Residence Hall 91A Refunded Portion	5,813	5,471	(5,471)	-	
Old Dominion University					
Athletic Facility	4,062	3,486	(3,486)	-	
Athletic Renovation	836	401	(401)	-	
Athletic Renovation	2,027	346	(346)	-	
Life Science Park	685	117	(117)	-	
Multi-Level Parking	3,196	2,741	(2,741)	-	
Life Science Building Parking	282	135	(135)	-	
Property at 43rd and Hampton	297	184	(184)	-	
Rogers Hall	764	131	(131)	-	
Rogers Hall Renovation	314	151	(151)	-	
Webb Center Addition	4,174	3,929	(3,929)	-	
Radford University					
Norwood Hall Renovation	1,144	506	(506)	-	
University of Virginia					
Clinch Valley Housing	253	49	(49)	-	
Clinch Valley Housing	176	34	(34)	-	
Clinch Valley Housing	106	50	(50)	-	
Heater/Chiller Replacement	795	684	(684)	-	
Clinch Valley Housing 89R Refunded Portion	264	47	(47)	-	
Hospital Parking Garage	3,520	1,556	(1,556)	-	
Student Housing	8,592	8,087	(8,087)	-	
Virginia Commonwealth University					
Low-Rise Dormitory, Phase II	304	146	(146)	-	
Student Commons	1,443	682	(682)	-	
Student Commons	3,447	584	(584)	-	
Low Rise Dormitory	719	121	(121)	-	
Virginia Polytechnic Institute and State University					
Student Activities Center	10,885	6,780	(6,780)	-	
Parking Renovations	2,569	2,418	(2,418)	-	
Squires Student Center	1,988	1,870	(1,870)	-	
Dormitory and Dining Renovation	3,050	2,871	(2,871)	-	
Squires Center Renovation	942	806	(806)	-	
Subtotal Series 1993 Refunding Bonds	110,303	76,190	(76,190)	-	
Series 1994 Bonds					
Christopher Newport University					
Dormitory/Dining	2,435	265	(265)	-	
College of William and Mary					
Dormitory Renovation	230	40	(40)	-	
Dormitory Phase II	3,165	565	(565)	-	

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Tax-Supported Debt – Detail of Long-Term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1994 Bonds (continued)					
George Mason University					
Telecommunications	3,770	1,370	(1,370)	-	
James Madison University					
Primary Electric	890	225	(225)	-	
Tidewater Community College					
VCCS-TCC Parking Project	1,685	435	(435)	-	
Subtotal Series 1994 Bonds	<u>12,175</u>	<u>2,900</u>	<u>(2,900)</u>	<u>-</u>	
Series 1995 Bonds					
College of William and Mary					
Underground Utility	1,535	1,215	(935)	280	06/01/04-07
George Mason University					
Prince William Site and Parking	2,115	960	(225)	735	06/01/04-06
University of Virginia					
Newcomb Hall Expansion	10,855	8,575	(6,595)	1,980	06/01/04-07
Student Residence Facility	4,890	3,870	(2,970)	900	06/01/04-07
Virginia State University					
Dorm Renovation	2,685	1,685	(885)	800	06/01/04-07
Foster Hall	2,305	1,450	(760)	690	06/01/04-07
Langston Hall	2,575	1,615	(845)	770	06/01/04-07
Subtotal Series 1995 Bonds	<u>26,960</u>	<u>19,370</u>	<u>(13,215)</u>	<u>6,155</u>	
Series 1996 Bonds					
College of William and Mary					
Dormitory Repairs	1,650	1,320	(935)	385	06/01/04-08
Longwood College					
Dining Hall	5,485	4,520	(3,200)	1,320	06/01/04-08
Virginia Commonwealth University					
Visitors Deck	3,350	2,685	(1,900)	785	06/01/04-08
Virginia State University					
Jones Dining Hall	2,525	2,000	(1,415)	585	06/01/04-08
Subtotal Series 1996 Bonds	<u>13,010</u>	<u>10,525</u>	<u>(7,450)</u>	<u>3,075</u>	
Series 1996 Refunding Bonds					
Christopher Newport University					
Dormitory and Dining 1994	1,892	1,825	(11)	1,814	06/01/04-21
College of William and Mary					
Dormitory 1994	118	113	(1)	112	06/01/04-14
Dormitory Phase II 1994	1,751	1,682	(13)	1,669	06/01/04-15
Graduate Housing 1991A	395	374	(374)	-	
Norfolk State University					
Cafeteria Renovation 1991A	230	217	(217)	-	
Residence Hall 1991A	523	495	(495)	-	
Old Dominion University					
Webb Center Addition 1991A	374	354	(354)	-	
University of Virginia					
Student Housing 1991A	774	733	(733)	-	
Virginia Polytechnic Institute and State University					
Dormitory and Dining Renovation 1991A	272	258	(258)	-	
Parking Renovation 1991A	230	217	(217)	-	
Squire Student Center 1991A	176	167	(167)	-	
Subtotal Series 1996 Refunding Bonds	<u>6,735</u>	<u>6,435</u>	<u>(2,840)</u>	<u>3,595</u>	

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1997 Bonds					
College of William and Mary					
Dormitory Renovation Phase II	760	630	(30)	600	06/01/04-17
Dormitory Repairs	3,390	2,825	(130)	2,695	06/01/04-17
Utility System	2,000	1,665	(75)	1,590	06/01/04-17
James Madison University					
Dining Hall Renovation	1,330	1,110	(50)	1,060	06/01/04-17
Residence Hall	11,625	9,685	(450)	9,235	06/01/04-17
Student Services	6,200	5,165	(240)	4,925	06/01/04-17
Virginia Commonwealth University					
Academic Parking Deck	12,280	10,550	(490)	10,060	06/01/04-17
Virginia Polytechnic Institute and State University					
Parking Auxiliary Project	1,550	1,295	(60)	1,235	06/01/04-17
Residence Hall	15,895	13,655	(635)	13,020	06/01/04-17
Subtotal Series 1997 Bonds	55,030	46,580	(2,160)	44,420	
Series 1998 Bonds					
College of William and Mary					
Dormitory Renovation	6,390	5,475	(235)	5,240	06/01/04-18
George Mason University					
Arl-Metro Parking	1,915	1,235	(180)	1,055	06/01/04-08
James Madison University					
Dining Facilities Renovation	1,080	925	(40)	885	06/01/04-18
Virginia Polytechnic Institute and State University					
Dining Hall	3,255	2,790	(120)	2,670	06/01/04-18
Virginia State University					
Jones Dining Hall	1,045	895	(40)	855	06/01/04-18
Subtotal Series 1998 Bonds	13,685	11,320	(615)	10,705	
Series 1998 Refunding Bonds					
Christopher Newport University					
Dormitory and Dining 1992C	3,260	3,131	(28)	3,103	06/01/04-15
Dormitory and Dining 1994	170	163	(2)	161	06/01/04-08
College of William and Mary					
Dormitory Phase II 1994	362	346	(3)	343	06/01/04-08
Dormitory 1992D	701	680	(4)	676	06/01/04-13
Dormitory 1994	33	31	-	31	06/01/04-08
University Center 1992C	6,617	6,393	(47)	6,346	06/01/04-13
George Mason University					
Student Union II 1992A	1,572	1,526	(10)	1,516	06/01/04-12
James Madison University					
Student Activities 1992C	4,599	4,443	(33)	4,410	06/01/04-13
Longwood College					
Student Housing 1992A	2,949	2,861	(18)	2,843	06/01/04-12
Mary Washington College					
Residence Hall 1992C	2,094	2,023	(15)	2,008	06/01/04-13
University of Virginia					
Central Ground Parking 1992D	6,146	5,961	(36)	5,925	06/01/04-13
CVC Dormitory 1992C	409	395	(3)	392	06/01/04-12
HSC Parking 1992D	843	817	(5)	812	06/01/04-13
West Scott Stadium 1992D	614	595	(3)	592	06/01/04-13
VCCS/Northern Virginia Community College					
NVCC Parking Deck 1992A	1,869	1,813	(12)	1,801	06/01/04-12

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Tax-Supported Debt – Detail of Long-Term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 1998 Refunding Bonds (continued)					
Virginia Commonwealth University					
Dormitory Renovations 1992D	1,636	1,587	(10)	1,577	06/01/04-13
Housing Repairs 1992C	755	728	(6)	722	06/01/04-12
MCV Parking 1992C	5,198	5,020	(35)	4,985	06/01/04-13
Virginia Polytechnic Institute and State University					
Dormitory Repairs 1992C	1,440	1,397	(9)	1,388	06/01/04-13
Dormitory 1992D	1,380	1,339	(9)	1,330	06/01/04-13
Residence Hall 1992C	3,158	3,051	(22)	3,029	06/01/04-13
Subtotal Series 1998 Refunding Bonds	45,805	44,300	(310)	43,990	
Series 1999 Bonds					
Christopher Newport College					
Residence Hall II	12,980	12,100	(470)	11,630	06/01/04-19
Longwood College					
Dining Hall	3,020	2,685	(105)	2,580	06/01/04-19
Residence Hall Improvements	2,825	2,510	(100)	2,410	06/01/04-19
University of Virginia					
Residence Hall - Wise	4,665	4,350	(170)	4,180	06/01/04-19
Virginia Polytechnic Institute and State University					
Dining Hall HVAC	1,800	1,680	(65)	1,615	06/01/04-19
Subtotal Series 1999 Bonds	25,290	23,325	(910)	22,415	
Series 2001 Bonds					
Christopher Newport College					
CNU New Residence Hall	23,050	23,050	(810)	22,240	06/01/04-21
College of William and Mary					
CWM Renovate Dormitories	4,875	4,715	(165)	4,550	06/01/04-21
George Mason University					
GMU Housing Building V	21,780	21,780	-	21,780	06/01/04-24
GMU Housing Renovations	3,435	3,435	(325)	3,110	06/01/04-11
James Madison University					
JMU Bluestone Dorm Phase III	5,900	5,625	(200)	5,425	06/01/04-21
Mary Washington College					
MWC Residence hall Renovation	1,925	1,860	(65)	1,795	06/01/04-21
University of Virginia					
UVA Res. Hall-Monroe Lane	4,670	4,515	(160)	4,355	06/01/04-21
Subtotal Series 2001 Bonds	65,635	64,980	(1,725)	63,255	
Series 2002 Bonds					
College of William and Mary					
Dorm Renovations	5,015	-	4,625	4,625	6/1/04-22
George Mason University					
Housing Building V	8,635	-	8,635	8,635	6/1/04-22
James Madison University					
Bluestone Dorm Renovations I	2,045	-	1,890	1,890	6/1/04-22
Bluestone Dorm Renovations II	2,125	-	1,960	1,960	6/1/04-22
Old Dominion University					
Housing Renovation	2,565	-	2,360	2,360	6/1/04-22
Virginia Polytechnic Institute and State University					
Parking Auxiliary Project	975	-	885	885	6/1/04-17
Subtotal Series 2002 Bonds	21,360	-	20,355	20,355	

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2002 Refunding Bonds					
Christopher Newport University					
Dorm Project	379	-	198	198	6/1/04
Dorm/Dining Projects	211	-	211	211	6/1/04-06
College of William and Mary					
Dorm Phase II Projects	448	-	448	448	6/1/04-06
Dorm Renovation Projects	31	-	31	31	6/1/04-06
Dorm Renovations	276	-	216	216	6/1/04-06
Dorm Renovations	362	-	362	362	6/1/04-13
Dorm Repairs	898	-	898	898	6/1/04-16
Underground Utility	878	-	878	878	6/1/04-16
University Center	982	-	514	514	6/1/04
University Center	121	-	121	121	6/1/04-13
George Mason University					
Parking Lot IX	228	-	157	157	6/1/04-05
Physical Education Project	3,391	-	2,334	2,334	6/1/04-05
Residence Hall II	548	-	379	379	6/1/04-05
Telecommunications System Projects	964	-	964	964	6/1/04-05
University Center	14,696	-	14,696	14,696	6/1/04-15
James Madison University					
Primary Electric Projects	117	-	117	117	6/1/04
Residence Facility	3,089	-	3,089	3,089	6/1/04-13
Student Activities	683	-	356	356	6/1/04
Warren Campus Center	918	-	631	631	6/1/04-05
Longwood College					
Dining Hall	3,072	-	3,072	3,072	6/1/04-16
Mary Washington College					
Residence Hall	309	-	163	163	6/1/04
Telecommunications	2,647	-	2,647	2,647	6/1/04-13
Tidewater Community College					
TCC Parking	229	-	229	229	6/1/04
University of Virginia					
Central Grounds Parking	2,392	-	1,881	1,881	6/1/04-06
Clinch Valley Dorm	70	-	36	36	6/1/04
HSC Parking	327	-	257	257	6/1/04-06
Newcomb Hall Expansion Projects	6,213	-	6,213	6,213	6/1/04-16
Observatory Dining Hall Addition	239	-	167	167	6/1/04-05
Sponsors Hall Addition	497	-	343	343	6/1/04-05
Student Activity Center	152	-	106	106	6/1/04-05
Student Residence Facility Project	2,796	-	2,796	2,796	6/1/04-16
West Scott Stadium Parking	241	-	190	190	6/1/04-06
Virginia Commonwealth University					
Dorm Renovations	633	-	498	498	6/1/04-06
Housing Repairs	135	-	71	71	6/1/04
MCV Parking Deck	768	-	402	402	6/1/04
Parking Deck E	684	-	470	470	6/1/04-05
Visitors Deck	1,823	-	1,823	1,823	6/1/04-16
Virginia Polytechnic Institute and State University					
Dormitory	538	-	421	421	6/1/04-06
Dormitory Repairs	558	-	437	437	6/1/04-06
Residence Hall	468	-	244	244	6/1/04

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Tax-Supported Debt – Detail of Long-Term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2002 Refunding Bonds (continued)					
Virginia State University					
Dorm Renovation	690	-	690	690	6/1/04-10
Foster Hall	592	-	592	592	6/1/04-10
Jones Dining Hall	1,358	-	1,358	1,358	6/1/04-16
Langston Hall	661	-	661	661	6/1/04-10
Subtotal Series 2002 Refunding Bonds	57,312	-	52,367	52,367	
Series 2003 Refunding Bonds					
Christopher Newport University					
Campus Center	224	-	224	224	6/1/04
Dormitory Project	1,209	-	1,209	1,209	6/1/04-11
Track	35	-	35	35	6/1/04
College of William and Mary					
Graduate Housing	3,906	-	3,906	3,906	6/1/04-11
Randolph Residences	881	-	881	881	6/1/04-09
Telecommunications	287	-	287	287	6/1/04
Telecommunications Systems	76	-	76	76	6/1/04-05
Tyler Hall Renovation	410	-	410	410	6/1/04-08
George Mason University					
Parking Lot #10	119	-	119	119	6/1/04-06
Parking Lot VIII	85	-	85	85	6/1/04
Residence Hall II	1,390	-	1,390	1,390	6/1/04-06
Residence Hall IV	5,438	-	5,438	5,438	6/1/04-10
Security/Info Building	72	-	72	72	6/1/04-06
James Madison University					
Dormitory (138 Beds)	205	-	205	205	6/1/04
Dormitory	249	-	249	249	6/1/04
Gibbons Hall Renovation	1,316	-	1,316	1,316	6/1/04-10
Stadium Seating	229	-	229	229	6/1/04
Student Residence Hall	1,387	-	1,387	1,387	6/1/04-08
Longwood College					
Housing Repairs	212	-	212	212	6/1/04-10
Residence Hall Renovation	70	-	70	70	6/1/04
Mary Washington College					
Student Activity Center	702	-	702	702	6/1/04-06
Residence Hall	1,461	-	1,461	1,461	6/1/04-10
Norfolk State University					
Cafeteria Renovation	2,234	-	2,234	2,234	6/1/04-11
Health and ROTC Building	239	-	239	239	6/1/04
Residence Hall	1,948	-	1,948	1,948	6/1/04-10
Residence Hall	5,133	-	5,133	5,133	6/1/04-11
Old Dominion University					
Athletic Facility	2,970	-	2,970	2,970	6/1/04-10
Athletic Renovation	399	-	399	399	6/1/04
Life Science Building Parking	135	-	135	135	6/1/04
Multi-Level Parking	2,333	-	2,333	2,333	6/1/04-10
Property at 43rd and Hampton	148	-	148	148	6/1/04-08
Rogers Hall Renovation	150	-	150	150	6/1/04
Webb Center Addition	3,686	-	3,686	3,686	6/1/04-11
Radford University					
Norwood Hall Renovation	373	-	373	373	6/1/04-06

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution Bonds (Component Units) (continued)					
Series 2003 Refunding Bonds (continued)					
University of Virginia					
Clinch Valley College Housing	50	-	50	50	6/1/04
Heater/Chiller Replacement	583	-	583	583	6/1/04-10
Hospital Parking Garage	1,147	-	1,147	1,147	6/1/04-06
Student Housing	7,587	-	7,587	7,587	6/1/04-11
Virginia Commonwealth University					
Low Rise Dorm, Phase II	145	-	145	145	6/1/04
Student Commons	678	-	678	678	6/1/04
Virginia Polytechnic Institute and State University					
Dorm and Dining Renovation	2,694	-	2,694	2,694	6/1/04-11
Parking Renovations	2,268	-	2,268	2,268	6/1/04-11
Squires Center Renovation	684	-	684	684	6/1/04-10
Squires Student Center	1,755	-	1,755	1,755	6/1/04-11
Student Activities Center	5,457	-	5,456	5,456	6/1/04-08
Subtotal Series 2003 Refunding Bonds	62,759	-	62,758	62,758	
Deferral on Debt Defeasance	-	-	(6,709)	(6,709)	
Subtotal Higher Educational Institution Bonds	741,717	376,462	(27,277)	349,185	
Transportation Facilities Bonds (Primary Government)					
Series 1989, Dulles Toll Road	34,348	17,117	(1,994)	15,123	06/01/04-09
Series 1993, Dulles Refunding	24,845	23,220	(23,220)	-	
Series 1994, Coleman Bridge	43,315	4,805	(4,805)	-	
Series 1996, Dulles Toll Road	45,235	36,210	(25,650)	10,560	06/01/04-08
Series 1996, Coleman Bridge Refunding	34,750	33,625	(190)	33,435	06/01/04-21
Series 1998, Coleman Bridge Refunding	3,135	3,015	(25)	2,990	06/01/04-08
Series 2002, Coleman Bridge Refunding	3,775	-	3,775	3,775	06/01/04-06
Series 2002, Dulles Refunding	24,615	-	24,615	24,615	06/01/07-16
Series 2003, Dulles Refunding	18,765	-	18,765	18,765	06/1/04-08
Deferral on Debt Defeasance	-	-	(2,229)	(2,229)	
Subtotal Transportation Facilities Bonds	232,783	117,992	(10,958)	107,034	
Parking Facilities Bonds (Primary Government)					
Series 1993 Refunding	6,630	6,240	(6,240)	-	
Series 1996	3,495	2,800	(1,985)	815	06/01/04-08
Series 1996 Refunding	1,160	565	(565)	-	
Series 2002 Refunding	230	-	230	230	06/01/08-15
Series 2003 Refunding	5,860	-	5,860	5,860	06/01/04-11
Deferral on Debt Defeasance	-	-	(448)	(448)	
Subtotal Parking Facilities Bonds	17,375	9,605	(3,148)	6,457	
Total Section 9(c) Debt	991,875	504,059	(41,383)	462,676	
Total General Obligation Debt	1,977,225	955,759	(38,681)	917,078	

Continued on next page

Tax-Supported Debt – Detail of Long-Term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2003

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
Non-General Obligation Debt					
Section 9(d) Debt					
Virginia Public Building Authority Bonds (Primary Government)					
Series 1992 A Refunding	112,870	24,565	(11,935)	12,630	08/01/03
Series 1992 B	94,335	67,557	(13,985)	53,572	08/01/03-10
Accreted Principal	-	34,237	4,782	39,019	08/01/03-10
Series 1992 C	173,865	16,195	(7,895)	8,300	08/01/03
Series 1993 A	60,995	41,830	(36,775)	5,055	08/01/03-13
Series 1994 A	79,220	13,255	(3,040)	10,215	08/01/03-05
Series 1995	187,410	147,970	(6,885)	141,085	08/01/03-16
Series 1996 A	97,430	88,005	(3,945)	84,060	08/01/03-15
Series 1997 A	152,885	133,415	(5,435)	127,980	08/01/03-17
Series 1998 A Refunding	147,000	138,590	(2,190)	136,400	08/01/03-13
Series 1998 B	40,425	36,710	(1,440)	35,270	08/01/03-18
Series 1999 A	68,920	64,470	(2,375)	62,095	08/01/03-19
Series 1999 B	27,730	25,060	(1,425)	23,635	08/01/03-14
Series 2000 A	104,990	102,930	(3,160)	99,770	08/01/03-20
Series 2001 A	35,830	35,830	(1,125)	34,705	08/01/03-22
Series 2002 A	55,000	-	55,000	55,000	08/01/03-23
Series 2003 A	38,810	-	38,809	38,809	08/01/04-15
Deferral on Debt Defeasance	-	(12,478)	1,373	(11,105)	
Total Virginia Public Building Authority Bonds	1,477,715	958,141	(1,646)	956,495	
Virginia College Building Authority Bonds (Component Unit)					
Equipment Leasing Program					
Series 1998	38,875	9,165	(9,165)	-	
21st Century College Program					
Series 1996	53,160	45,185	(2,070)	43,115	08/01/03-16
Series 1998	54,785	48,975	(2,110)	46,865	08/01/03-17
Series 1999	59,495	33,765	(9,185)	24,580	02/01/04-19
Series 2000	60,900	42,555	(9,590)	32,965	02/01/04-20
Series 2001	65,795	53,615	(11,980)	41,635	02/01/04-21
Series 2002	130,795	130,795	(11,680)	119,115	02/01/04-22
Series 2003	140,250	-	140,250	140,250	02/01/04-23
Total Virginia College Building Authority Bonds	604,055	364,055	84,470	448,525	
Transportation Debt (Primary Government)					
Route 28 Refunding Bonds	111,680	86,635	32,325	118,960	10/01/03-18
Transportation Revenue Bonds (U.S. Route 58)	606,620	623,910	(24,505)	599,405	11/15/03-26
Northern Virginia Transportation District Program	324,410	304,775	33,185	337,960	11/15/03-26
Oak Grove Connector (Chesapeake)	33,075	28,580	(860)	27,720	11/15/03-23
Deferral on Debt Defeasance	-	-	(11,816)	(11,816)	
Total Section 9(d) Transportation Debt	1,075,785	1,043,900	28,329	1,072,229	
Virginia Port Authority Debt (Component Unit)					
Series 1996	38,300	33,060	(1,460)	31,600	
Refunding Series 1998	71,015	61,000	(7,525)	53,475	
Series 2002	135,000	-	137,146	137,146	
Total Virginia Port Authority Debt	244,315	94,060	128,161	222,221	
Innovative Technology Authority Debt (Component Unit)					
Series 1989	13,300	-	-	-	
Series 1997	13,300	10,590	(625)	9,965	
Total Innovative Technology Authority Debt	26,600	10,590	(625)	9,965	

Series	Amount Issued	Outstanding June 30, 2002	Issued (Retired) During Year	Outstanding June 30, 2003	Maturity
Non-General Obligation Debt (continued)					
Section 9(d) Debt (continued)					
Virginia Biotechnology Research Park Authority (Component Unit)					
Series 1996	91,010	87,245	(2,910)	84,335	09/01/03-19
Virginia Public Broadcasting Board					
Board Notes Payable	23,840	21,960	(1,955)	20,005	08/01/03-11
Industrial Development Authority Obligations	42,490	37,800	(3,390)	34,410	03/01/03-11
Total Section 9(d) Debt	3,585,810	2,617,751	230,434	2,848,185	
Non-General Obligation Debt and Other Obligations					
Other Long-Term Debt (1)					
Capital Leases	-	249,020	52,467	301,487	
Installment Purchase Obligations	-	55,529	(2,905)	52,624	
Transportation Notes Payable	-	12,325	-	12,325	
Regional Jail Construction Liability	-	28,974	(10,722)	18,252	
Aviation Note Payable	6,600	-	3,627	3,627	
Total Other Long-Term Debt	6,600	345,848	42,467	388,315	
Other Long-Term Obligations					
Compensated Absences	-	489,575	(11,800)	477,775	
Pension Liability	-	439,372	216,091	655,463	
Other	-	20,284	(202)	20,082	
Total Other Long-Term Obligations	-	949,231	204,089	1,153,320	
Total Non-General Obligation Debt and Other Obligations	3,592,410	3,912,830	476,990	4,389,820	
Total Tax-Supported Debt and Other Obligations	\$ 5,569,635	\$ 4,868,589	\$ 438,309	\$ 5,306,898	

(1) Pursuant to GASB Statement No. 34, *Basic Financial Statements - and Management's Discussion and Analysis - for State and Local Governments*, Governmental Activities includes Internal Service Funds.

