

Debt Schedules

Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2016	2015	2014	2013	2012
Tax-Supported Debt:					
Primary Government:					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493	\$ 831,148
Section 9(c) Bonds (2)	29,717	33,190	36,677	39,499	42,593
Subtotal - General Obligation Bonds	601,632	675,371	742,869	791,992	873,741
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	5,163,651	5,175,570	4,748,217	5,029,659	5,222,270
Other Long-term Debt and Obligations (3)	5,729,566	5,366,682	3,287,907	3,004,676	2,742,274
Total Primary Government	11,494,849	11,217,623	8,778,993	8,826,327	8,838,285
Component Units:					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	877,118	936,857	925,086	877,858	906,474
Subtotal - General Obligation Bonds	877,118	936,857	925,086	877,858	906,474
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	4,351,059	3,839,279	3,542,518	2,990,382	2,747,447
Other Long-term Debt (3)	4,154,182	3,756,274	2,207,305	1,944,418	1,701,305
Total Component Units	9,382,359	8,532,410	6,674,909	5,812,658	5,355,226
Total Tax-Supported Debt	20,877,208	19,750,033	15,453,902	14,638,985	14,193,511
Debt Not Supported by Taxes:					
Primary Government:					
Total Primary Government (2)	3,009,647	3,472,475	3,510,428	3,320,450	2,915,671
Component Units:					
Section 9(d) Moral Obligation Bonds	907,209	877,875	831,165	836,656	801,384
Section 9(d) Other Debt	2,081,823	2,038,579	1,826,602	1,538,395	1,541,802
Other Long-term Debt (4)	14,220,896	14,113,641	14,351,277	15,341,291	15,088,830
Foundations (5)	1,714,748	1,685,948	1,669,241	1,583,178	1,570,447
Total Component Units	18,924,676	18,716,043	18,678,285	19,299,520	19,002,463
Total Debt Not Supported by Taxes	21,934,323	22,188,518	22,188,713	22,619,970	21,918,134
Total Debt of the Commonwealth	\$ 42,811,531	\$ 41,938,551	\$ 37,642,615	\$ 37,258,955	\$ 36,111,645

	2016	2015	2014	2013	2012
Section 9(b) Debt:					
Public Facilities Bonds	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493	\$ 831,148
Subtotal 9(b) Debt	571,915	642,181	706,192	752,493	831,148
Section 9(c) Debt:					
Higher Educational Institution Bonds	877,118	936,857	925,086	877,858	906,474
Transportation Facilities Bonds	14,562	17,154	19,632	21,961	24,210
Parking Facilities Bonds	15,155	16,036	17,045	17,538	18,383
Subtotal 9(c) Debt	906,835	970,047	961,763	917,357	949,067
Total General Obligation Debt (1)	\$ 1,478,750	\$ 1,612,228	\$ 1,667,955	\$ 1,669,850	\$ 1,780,215

- (1) Total general obligation debt for the fiscal year ended.
- (2) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (3) Includes capital lease obligations, notes payable, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2016	2015	2014	2013	2012
Primary Government:					
General Obligation Debt (1) (4):					
Section 9(b) Debt					
Public Facilities (2)	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493	\$ 831,148
Subtotal Section 9(b) Debt	571,915	642,181	706,192	752,493	831,148
Section 9(c) Debt					
Parking Facilities (2)	15,155	16,036	17,045	17,538	18,383
Transportation Facilities (2)	14,562	17,154	19,632	21,961	24,210
Subtotal Section 9(c) Debt	29,717	33,190	36,677	39,499	42,593
Subtotal General Obligation Debt	601,632	675,371	742,869	791,992	873,741
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Transportation Debt (2)	2,722,238	2,552,123	2,373,382	2,495,312	2,655,481
Virginia Public Building Authority (2)	2,441,413	2,623,447	2,374,835	2,534,347	2,566,789
Subtotal Section 9(d) Debt	5,163,651	5,175,570	4,748,217	5,029,659	5,222,270
Other Long-term Debt:					
Transportation Notes Payable	-	-	-	8,000	8,000
Regional Jail Construction	-	-	-	837	2,748
Capital Lease Obligations	46,524	57,948	60,916	71,835	77,400
Installment Purchase Obligations	108,877	113,373	113,936	106,367	114,959
Economic Development Authority Obligations	44,712	51,249	57,621	77,472	81,747
Tax Refund Note	-	-	-	20,319	40,639
Aviation Notes Payable (3)	114	307	529	764	1,050
Subtotal Other Long-term Debt	200,227	222,877	233,002	285,594	326,543
Other Long-term Obligations:					
Compensated Absences	317,053	311,406	321,520	317,528	315,176
Net Pension Liability	4,419,257	4,133,117	2,114,803	1,875,011	1,660,768
OPEB Liability	734,064	654,173	568,764	493,443	406,969
Pollution Remediation Liability	11,308	11,954	13,186	3,494	5,171
Other Liabilities	47,657	33,155	36,632	29,606	27,647
Subtotal Other Long-term Obligations	5,529,339	5,143,805	3,054,905	2,719,082	2,415,731
Total Primary Government	11,494,849	11,217,623	8,778,993	8,826,327	8,838,285
Component Units:					
General Obligation Bonds (1) (4):					
Section 9(c) Debt					
Higher Educational Institutions (2)	877,118	936,857	925,086	877,858	906,474
Subtotal General Obligation Debt	877,118	936,857	925,086	877,858	906,474
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Virginia Port Authority (2)	275,256	288,446	222,044	228,619	237,321
Innovation & Entrepreneurship Investment Authority	-	-	-	1,220	2,375
Virginia College Building Authority	4,049,060	3,520,214	3,286,119	2,725,259	2,470,589
Virginia Biotechnology Research Partnership Authority	26,743	30,619	34,355	35,284	37,162
Subtotal Section 9(d) Debt	4,351,059	3,839,279	3,542,518	2,990,382	2,747,447
Other Long-term Debt:					
Capital Lease Obligations	71,403	77,456	82,189	85,631	91,166
Installment Purchase Obligations	50,825	63,812	76,526	86,315	100,161
Subtotal Other Long-term Debt	122,228	141,268	158,715	171,946	191,327
Other Long-term Obligations:					
Compensated Absences	293,026	288,320	280,237	265,246	253,845
Net Pension Liability	2,777,020	2,496,179	1,066,638	924,512	785,472
OPEB Liability	961,908	830,507	701,715	582,714	470,661
Subtotal Other Long-term Obligations	4,031,954	3,615,006	2,048,590	1,772,472	1,509,978
Total Component Units	9,382,359	8,532,410	6,674,909	5,812,658	5,355,226
Total Tax-Supported Debt	\$ 20,877,208	\$ 19,750,033	\$ 15,453,902	\$ 14,638,985	\$ 14,193,511

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith and credit of the Commonwealth.
- (2) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (3) Reflected as Notes Payable in Note 26, Long-term Liabilities.
- (4) See Note 1 on previous page.

Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2016	2015	2014	2013	2012
Primary Government:					
Other Long-term Debt & Obligations:					
Federal Reimbursement Anticipation Notes Payable (1)	\$ -	\$ 30,624	\$ 60,905	\$ 89,836	\$ 182,450
Grant Anticipation Notes (GARVEES) (1)	663,147	705,574	746,812	473,733	298,728
Route 460 Funding Corporation of Virginia	-	320,110	317,305	314,662	-
Net Pension Liability	140,522	125,294	57,400	48,798	42,249
OPEB Liability	25,113	22,051	18,709	15,688	12,751
Capital Lease Obligations	5,359	5,708	6,072	6,453	449
Compensated Absences	10,003	10,123	10,102	9,727	9,267
Tuition Benefits Payable	2,035,608	2,116,769	2,140,430	2,189,079	2,175,296
Lottery Prizes Payable	129,895	136,222	152,693	172,474	194,481
Total Primary Government	3,009,647	3,472,475	3,510,428	3,320,450	2,915,671
Component Units:					
Section 9(d) Moral Obligation Debt: (1)					
Virginia Resources Authority	907,209	877,875	831,165	836,656	801,384
Subtotal Section 9(d) Moral Obligation Debt	907,209	877,875	831,165	836,656	801,384
Section 9(d) Other Debt:					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	1,579,951	1,531,950	1,315,358	1,269,149	1,205,869
Teaching Hospitals Revenue Bonds (4)	501,872	506,629	511,244	269,246	335,933
Subtotal Section 9(d) Other Debt	2,081,823	2,038,579	1,826,602	1,538,395	1,541,802
Other Long-term Debt:					
Virginia Housing Development Authority (1) (2)	4,320,935	4,498,847	4,931,982	5,742,689	5,945,174
Hampton Roads Sanitation District Commission	879,294	748,397	766,353	790,503	639,286
Virginia Public School Authority (1) (2)	3,655,914	3,551,741	3,523,633	3,483,366	3,378,084
Virginia Port Authority	252,631	256,656	272,831	276,816	281,978
Virginia Resources Authority	2,704,321	2,631,153	2,536,711	2,582,923	2,478,243
Notes Payable	2,041,726	2,083,619	2,067,038	2,179,181	2,070,152
Net Pension Liability	44,339	41,516	-	-	-
Other Long-term Debt	321,736	301,712	252,729	285,813	295,913
Foundations (5)	1,714,748	1,685,948	1,669,241	1,583,178	1,570,447
Subtotal Other Long-term Debt	15,935,644	15,799,589	16,020,518	16,924,469	16,659,277
Subtotal Section 9(d) and Other Debt	18,017,467	17,838,168	17,847,120	18,462,864	18,201,079
Total Component Units	18,924,676	18,716,043	18,678,285	19,299,520	19,002,463
Total Debt Not Supported by Taxes (3)	\$ 21,934,323	\$ 22,188,518	\$ 22,188,713	\$ 22,619,970	\$ 21,918,134

- (1) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (2) Includes notes payable and/or installment purchase obligations.
- (3) These amounts are not backed by the full faith and credit of the Commonwealth.
- (4) Includes the Virginia Commonwealth University Health System Authority.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

	As of June 30, 2015	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2016
Section 9(c) Debt (Primary Government):					
Higher Educational Institution Bonds	\$ 667,562	\$ 40,986	\$ -	\$ -	\$ 708,548
Parking Facilities Bonds	226	-	-	-	226
Subtotal Section 9(c) Debt	667,788	40,986	-	-	708,774
Section 9(d) Debt:					
Primary Government:					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District					
Fund Program)	24,700	-	-	-	24,700
U.S. Route 58 Corridor Development Program	595,700	-	-	-	595,700
Transportation Capital Projects Revenue Bonds	1,187,335	-	273,740	(26,260)	887,335
Component Units:					
Virginia Public Building Authority					
(Projects)	688,763	972,167	-	32,411	1,693,341
Virginia Public Building Authority					
(Jails)	84,299	3,900	48,865	(518)	38,816
Virginia College Building Authority					
(21st Century)	1,005,656	1,536,106	568,700	(53,560)	1,919,502
Virginia College Building Authority					
(Equipment Program)	138,436	168,470	121,830	(16,606)	168,470
Subtotal Section 9(d) Debt	3,724,889	2,680,643	1,013,135	(64,533)	5,327,864
Total Authorized and Unissued					
Tax-Supported Debt	\$ 4,392,677	\$ 2,721,629	\$ 1,013,135	\$ (64,533)	\$ 6,036,638

Tax-Supported Debt – Annual Debt Service Requirements [1]

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2017	\$ 108,735	\$ 59,583	\$ 168,318	\$ 582,934	\$ 379,139	\$ 962,073
2018	101,990	54,467	156,457	555,700	358,791	914,491
2019	101,445	49,855	151,300	533,620	333,996	867,616
2020	101,385	45,200	146,585	509,343	309,394	818,737
2021	103,520	40,590	144,110	511,796	286,183	797,979
2022	98,740	35,804	134,544	490,570	262,916	753,486
2023	99,145	31,295	130,440	481,765	241,091	722,856
2024	98,770	26,819	125,589	479,446	219,564	699,010
2025	90,545	22,366	112,911	472,225	198,234	670,459
2026	85,160	18,460	103,620	476,405	177,471	653,876
2027	76,825	14,777	91,602	461,621	157,476	619,097
2028	61,410	11,317	72,727	455,425	137,236	592,661
2029	47,000	8,569	55,569	451,335	117,275	568,610
2030	37,290	6,567	43,857	433,940	97,290	531,230
2031	32,890	5,029	37,919	379,845	77,524	457,369
2032	22,855	3,699	26,554	352,765	61,499	414,264
2033	22,440	2,794	25,234	293,915	47,266	341,181
2034	20,080	1,896	21,976	280,250	34,874	315,124
2035	12,805	1,061	13,866	235,310	23,100	258,410
2036	5,210	545	5,755	156,200	13,546	169,746
2037	1,895	328	2,223	78,670	7,710	86,380
2038	1,675	244	1,919	39,195	4,662	43,857
2039	1,730	165	1,895	40,685	3,160	43,845
2040	1,785	84	1,869	24,015	1,598	25,613
2041	-	-	-	24,899	704	25,603
Subtotal	1,335,325	441,514	1,776,839	8,801,874	3,551,699	12,353,573
Add						
Accretion on						
Capital Appreciation						
Bonds	-	-	-	25,634	-	25,634
Add						
Unamortized						
Premium	143,425	-	143,425	732,119	-	732,119
Less						
Unamortized						
Discount	-	-	-	(91)	-	(91)
Total	\$ 1,478,750	\$ 441,514	\$ 1,920,264	\$ 9,559,536	\$ 3,551,699	\$ 13,111,235

[1] Includes Fairfax County Economic Development Authority and the Virginia Aviation Board. Does not include other capital leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, pollution remediation liability and other liabilities.

[2] Includes principal amount of \$5,208,477 (dollars in thousands) for the primary government.

Total		
Principal	Interest	Total
\$ 691,669	\$ 438,722	\$ 1,130,391
657,690	413,258	1,070,948
635,065	383,851	1,018,916
610,728	354,594	965,322
615,316	326,773	942,089
589,310	298,720	888,030
580,910	272,386	853,296
578,216	246,383	824,599
562,770	220,600	783,370
561,565	195,931	757,496
538,446	172,253	710,699
516,835	148,553	665,388
498,335	125,844	624,179
471,230	103,857	575,087
412,735	82,553	495,288
375,620	65,198	440,818
316,355	50,060	366,415
300,330	36,770	337,100
248,115	24,161	272,276
161,410	14,091	175,501
80,565	8,038	88,603
40,870	4,906	45,776
42,415	3,325	45,740
25,800	1,682	27,482
24,899	704	25,603
10,137,199	3,993,213	14,130,412
25,634	-	25,634
875,544	-	875,544
(91)	-	(91)
\$ 11,038,286	\$ 3,993,213	\$ 15,031,499

Tax-Supported Debt – Detail of Long-term Indebtedness

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt					
Section 9(b) Debt (Primary Government):					
Public Facilities Bonds					
Series 2006	\$ 117,910	\$ 5,920	\$ (5,920)	\$ -	
Series 2007	200,465	26,750	(10,250)	16,500	06/01/17-18
Series 2008	198,165	29,765	(9,925)	19,840	06/01/17-18
Series 2009	80,000	56,000	(4,000)	52,000	06/01/17-29
Series 2009 Refunding	121,765	121,295	(8,110)	113,185	06/01/17-22
Series 2009 Taxable BABs	45,000	33,175	(2,365)	30,810	06/01/17-29
Series 2012A Refunding	71,065	49,055	(4,775)	44,280	06/01/17-24
Series 2013 Refunding	128,250	128,250	(6,090)	122,160	06/01/17,19-27
Series 2014B Refunding	22,855	14,590	(9,360)	5,230	06/01/17-18
Series 2015	102,520	102,520	-	102,520	06/01/18-28
Unamortized Premium	-	74,861	(9,471)	65,390	
Total Public Facilities Bonds	1,087,995	642,181	(70,266)	571,915	
Total Section 9(b) Debt	1,087,995	642,181	(70,266)	571,915	
Section 9(c) Debt					
Higher Educational Institution bonds (Component Units)					
Series 2006 Refunding Bonds					
Christopher New port University					
Dorm/Dining - '96 Refunding, Refunded Portion	1,725	950	(145)	805	06/01/17-21
Subtotal Series 2006 Refunding Bonds	1,725	950	(145)	805	
Series 2006 Bonds					
The College of William and Mary					
Renovate Dormitories	4,515	210	(210)	-	
George Mason University					
Construct Student Housing VII	39,080	1,350	(1,350)	-	
Renovate Housing Facilities	2,420	325	(325)	-	
James Madison University					
Renovate Residence Hall Phase III	6,230	285	(285)	-	
Longwood University					
Renovate Housing Facilities	5,900	270	(270)	-	
Old Dominion University					
Construct Residence Hall Phase II	8,785	405	(405)	-	
Virginia Polytechnic Institute and State University					
Parking Projects	685	30	(30)	-	
Virginia State University					
Construct Dining Hall	4,330	210	(210)	-	
Construct Residence Halls	16,780	815	(815)	-	
Subtotal Series 2006 Bonds	88,725	3,900	(3,900)	-	
Series 2007 Bonds					
George Mason University					
Construct Student Housing VII and Entrance Road	15,495	1,065	(520)	545	06/01/17
Construct Student Housing, VII	2,010	135	(65)	70	06/01/17
Renovate Student Housing, President's Park I	3,130	820	(400)	420	06/01/17
James Madison University					
Construct Dining Hall	20,840	1,910	(930)	980	06/01/17
Renovate Bluestone Residence Hall, Phase III	2,280	205	(100)	105	06/01/17
Longwood University					
Renovate Cox Hall	6,250	575	(280)	295	06/01/17
Old Dominion University					
Construct Residence Hall, Phase II	16,115	1,475	(720)	755	06/01/17
Virginia Commonwealth University					
Monroe Park Housing	15,525	760	(370)	390	06/01/17
Virginia Polytechnic Institute and State University					
Construct New Residence Hall	13,130	2,000	(635)	1,365	06/01/17-18
Improve Residence and Dining Halls	5,995	915	(290)	625	06/01/17-18

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Virginia State University					
Construct Residence Halls	2,020	285	(90)	195	06/01/17-18
Construct Two Residence Halls	26,160	2,615	(1,275)	1,340	06/01/17
Subtotal Series 2007 Bonds	128,950	12,760	(5,675)	7,085	
Series 2008 Bonds					
The College of William and Mary					
Renovate Graduate Student Residence Halls	2,395	330	(105)	225	06/01/17-18
George Mason University					
Renovate Commonwealth and Dominion Phase II	1,530	585	(185)	400	06/01/17-18
Renovate President's Park Phase I	3,095	1,185	(375)	810	06/01/17-18
Renovate President's Park Phase II	3,120	445	(140)	305	06/01/17-18
Student Housing VII	1,955	185	(60)	125	06/01/17-18
Student Housing VII and Entrance Road	23,870	2,320	(735)	1,585	06/01/17-18
James Madison University					
Construct New Residence Hall	19,430	2,600	(825)	1,775	06/01/17-18
Longwood University					
Renovate Cox Hall	4,630	615	(195)	420	06/01/17-18
Old Dominion University					
Quad Housing Phase II	39,960	5,355	(1,700)	3,655	06/01/17-18
Virginia Polytechnic Institute and State University					
New Residence Hall	17,185	2,375	(755)	1,620	06/01/17-18
Parking Auxiliary Projects	1,545	205	(65)	140	06/01/17-18
Subtotal Series 2008 Bonds	118,715	16,200	(5,140)	11,060	
Series 2009 Bonds					
Christopher Newport University					
Residence Hall '01 Refunded Portion	1,878	1,866	(12)	1,854	06/01/17-21
The College of William and Mary					
Dining Commons Hall Renovation '05 Refunded Portion	3,200	3,200	-	3,200	06/01/17-22
Dormitory Renovations '06B Refunded Portion	1,270	1,270	-	1,270	06/01/18-22
Dormitory Renovations '02 Refunded	2,582	2,259	(287)	1,972	06/01/17-22
Dormitory Renovations '05 Refunded	1,940	1,940	-	1,940	06/01/17-22
Dormitory Renovations '01 Refunded Portion	384	382	(3)	379	06/01/17-21
George Mason University					
Housing Building V '01 Refunded Portion	6,267	6,234	(35)	6,199	06/01/17-24
Housing Building V '02 Refunded Portion	4,448	3,889	(494)	3,395	06/01/17-22
Housing VIII	7,910	7,260	(240)	7,020	06/01/17-34
Renovate President Park Phase I	1,790	885	(205)	680	06/01/17-19
Student Housing Construction VII '05 Refunded	6,630	6,630	-	6,630	06/01/17-22
Student Housing VII C	8,255	7,215	(235)	6,980	06/01/17-34
Student Housing Construction VII '06B Refunded	8,230	8,230	-	8,230	06/01/18-22
James Madison University					
Bluestone Dorm Phase II '01 Refunded Portion	458	455	(3)	452	06/01/17-21
Renovate Bluestone Res Hall III '06B Refunded Portion	1,750	1,750	-	1,750	06/01/18-22
Renovate Bluestone Dorms '02 Refunded Portion	1,048	916	(116)	800	06/01/17-22
Renovate Bluestone Dorms II '02 Refunded Portion	1,089	951	(121)	830	06/01/17-22
Longwood University					
Housing Facilities Renovations '05 Refunded Portion	1,340	1,340	-	1,340	06/01/17-22
Renovate Housing Facilities '06B Refunded Portion	1,655	1,655	-	1,655	06/01/18-22
Old Dominion University					
Construct Residence Hall Ph II '06B Refunded Portion	2,465	2,465	-	2,465	06/01/18-22
Housing Renovations '02 Refunded Portion	1,319	1,152	(146)	1,006	06/01/17-22
Housing Renovations Ph I '05 Refunded Portion	1,625	1,625	-	1,625	06/01/17-22
University of Mary Washington					
Residence Hall Renovation '01 Refunded Portion	153	152	(1)	151	06/01/17-21
Seacobeck Dining Hall '05 Refunded Portion	1,625	1,625	-	1,625	06/01/17-22

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2009 Bonds (continued)					
University of Virginia					
Residence Hall Monroe Lane '01 Refunded Portion	368	366	(4)	362	06/01/17-21
Virginia Military Institute					
Crozet Hall & Parking '04A Refunded Portion	4,242	4,242	(297)	3,945	06/01/17-22
Virginia Polytechnic Institute and State University					
Parking Aux Projects '06B Refunded Portion	190	190	-	190	06/01/18-22
Improve Residence and Dining Halls	3,720	3,145	(160)	2,985	06/01/17-29
Parking Auxiliary Project '02 Refunded Portion	276	169	(84)	85	06/01/17
Parking Structure	24,590	22,010	(720)	21,290	06/01/17-34
Renovate Dietrick Servery Ph II '04A Refunded Portion	1,891	1,891	(131)	1,760	06/01/17-22
Renovate Ambler Johnston Hall	39,005	32,979	(1,684)	31,295	06/01/17-29
Virginia State University					
Construct Residence Hall '06B Refunded Portion	4,965	4,965	-	4,965	06/01/18-22
Construct Dining Hall '06B Refunded Portion	1,280	1,280	-	1,280	06/01/18-22
Subtotal Series 2009 Bonds	149,838	136,583	(4,978)	131,605	
Series 2010 Bonds					
Christopher Newport University					
Construct Residence Hall	34,480	31,905	(945)	30,960	06/01/17-40
The College of William and Mary					
Construct New Dormitory	2,010	1,630	(95)	1,535	06/01/17-30
Renovate Residence Halls	4,440	3,590	(205)	3,385	06/01/17-30
George Mason University					
Housing VIII	39,420	35,535	(1,425)	34,110	06/01/17-35
Renovate Commons	1,325	1,145	(65)	1,080	06/01/17-30
Renovate Student Housing, President's Park II	2,790	1,645	(320)	1,325	06/01/17-20
Smithsonian CRC Housing	5,415	4,880	(195)	4,685	06/01/17-35
James Madison University					
Renovate Bluestone Dormitories, Phase IV	14,890	12,060	(695)	11,365	06/01/17-30
Old Dominion University					
Renovate Student Housing, Phase I	1,975	1,595	(90)	1,505	06/01/17-30
Virginia Commonwealth University					
Construct West Grace Housing and Parking Phase I	29,130	26,250	(1,055)	25,195	06/01/17-35
Virginia Polytechnic Institute and State University					
Construct Academic and Student Affairs Building	34,650	28,715	(1,660)	27,055	06/01/17-30
Parking Auxiliary Projects	745	600	(35)	565	06/01/17-30
Subtotal Series 2010 Bonds	171,270	149,550	(6,785)	142,765	
Series 2011 Bonds					
Christopher Newport University					
Renovate Santoro Residence Hall	4,100	2,775	(430)	2,345	06/01/17-21
The College of William and Mary					
Construct New Dormitory	14,400	12,735	(595)	12,140	06/01/17-31
George Mason University					
Housing VIII	20,230	18,605	(575)	18,030	06/01/17-36
Presidential Park Housing Renovation	2,700	1,930	(305)	1,625	06/01/17-21
Renovate Commons	14,350	13,200	(620)	12,580	06/01/17-31
Smithsonian CRC Housing	4,070	3,845	(120)	3,725	06/01/17-36
Student Housing VII-C	1,045	975	(35)	940	06/01/17-36
Virginia Commonwealth University					
West Grace Housing - North	25,830	24,390	(760)	23,630	06/01/17-36
Virginia Polytechnic Institute and State University					
Renovate Ambler Johnston Hall	18,860	16,685	(795)	15,890	06/01/17-31
Virginia State University					
Construct Gateway Residence Hall Phase II	34,735	30,075	(1,435)	28,640	06/01/17-31
Construct Quad Phase II	28,555	26,270	(1,235)	25,035	06/01/17-31
Subtotal Series 2011 Bonds	168,875	151,485	(6,905)	144,580	

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2012 Bonds					
The College of William and Mary					
Dining Commons Hall Renovation 2005 Refunding	1,289	1,289	-	1,289	06/01/23-24
Dorm Renovation - 2005 Refunding	780	780	(1)	779	06/01/23-24
Dorm Repairs - 2002 Refunding (96 Ref)	429	130	(130)	-	
Underground Utilities - 2002 Refunding (95 Ref)	388	120	(120)	-	
George Mason University					
Student Housing Construction, VII - 2005 Refunding	2,674	2,674	-	2,674	06/01/23-24
Longwood University					
Dining Hall - 2002 Refunding (96 Ref)	1,472	446	(446)	-	
Housing Facilities Renovation - 2005 Refunding	545	545	-	545	06/01/23-24
Old Dominion University					
Housing Renovation, Phase I - 2005 Refunding	655	655	-	655	06/01/23-24
University of Mary Washington					
Seacobeck Dining Hall - 2005 Refunding	655	655	-	655	06/01/23-24
University of Virginia					
Newcomb Hall - 2002 Refunding (95 Ref)	2,752	832	(832)	-	
Student Residence - 2002 Refunding (95 Ref)	1,241	376	(376)	-	
Virginia Commonwealth University					
Visitors Deck - 2002 Refunding (96 Ref)	871	265	(265)	-	
Virginia Military Institute					
Crozet Hall & Parking - 2004A Refunding	3,019	2,489	-	2,489	06/01/23-25
Virginia Polytechnic Institute and State University					
Renovate Dietrick Servery -2004A Refunding	942	705	-	705	06/01/23-24
Virginia State University					
Jones Hall - 2002 Refunding (96 Ref)	646	195	(195)	-	
Subtotal Series 2012 Bonds	18,358	12,156	(2,365)	9,791	
Series 2013 Bonds					
The College of William and Mary					
Construct New Dormitory	8,770	8,175	(315)	7,860	06/01/17-33
Dining Commons Hall Renovation - 2005A Ref Portion	1,831	1,831	(442)	1,389	06/01/25-26
Dorm Renovations - 2005A Ref Portion	1,113	1,113	(269)	844	06/01/25-26
Dorm Renovations - 2006B Ref Portion	1,412	1,412	-	1,412	06/01/17, 23-26
Renovate Dormitory	4,660	4,345	(165)	4,180	06/01/17-33
George Mason University					
Construct Student Housing VII & Entrance Rd - 2007B Ref Portion	4,579	4,579	-	4,579	06/01/19-25
Construct Student Housing VII - 2007B Refunded Portion	584	584	-	584	06/01/19-25
Construct Student Housing VII - 2006B Refunded Portion	9,187	9,187	-	9,187	06/01/17, 23-26
Student Housing Construction, VII - 2005A Ref Portion	10,504	10,504	(971)	9,533	06/01/25-30
James Madison University					
Construct Dining Hall - 2007B Refunded Portion	8,207	8,207	-	8,207	06/01/19-25
Renovate Bluestone Residence Hall, Ph 3 -2007B Ref Portion	893	893	-	893	06/01/19-25
Renovate Residence Hall - 2006B Refunded Portion	1,953	1,953	-	1,953	06/01/17, 23-26
Longwood University					
Housing Facility Renovation - 2005A Refunded Portion	472	472	(186)	286	06/01/25
Renovate Cox Hall - 2007B Refunded Portion	2,461	2,461	-	2,461	06/01/19-25
Renovate Housing Facilities - 2006B Refunded Portion	1,852	1,852	-	1,852	06/01/17, 23-26
Old Dominion University					
Construct Residence Hall, Ph II - 2007B Refunded Portion	6,344	6,344	-	6,344	06/01/19-25
Construct Residence Hall, Ph II - 2006B Refunded Portion	2,761	2,761	-	2,761	06/01/17, 23-26
Housing Renovations, Ph I - 2005A Refunded Portion	570	570	(221)	349	06/01/25
Radford University					
Washington Hall	5,040	4,700	(180)	4,520	06/01/17-33
University of Mary Washington					
Seacobeck Dining Hall - 2005A Refunded Portion	565	565	(221)	344	06/01/25
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunded Portion	3,252	3,252	-	3,252	06/01/19-25

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2013 Bonds (continued)					
Virginia Polytechnic Institute and State University					
Construct New Residence Hall - 2007A Refunded Portion	7,842	7,842	-	7,842	06/01/19-27
Improve Residence and Dining Halls - 2007A Refunded Portion	3,576	3,576	-	3,576	06/01/19-27
Parking Projects - 2006B Refunded Portion	217	217	-	217	06/01/17, 23-26
Virginia State University					
Construct Dining Hall - 2006B Refunded Portion	1,431	1,431	-	1,431	06/01/17, 23-26
Construct Residence Hall - 2007B Refunded Portion	1,132	1,132	-	1,132	06/01/19-27
Construct Residence Halls - 2006B Refunded Portion	5,541	5,541	-	5,541	06/01/17, 23-26
Construct Two Residence Halls - 2007B Refunded Portion	11,231	11,231	-	11,231	06/01/19-25
Subtotal Series 2013 Bonds	107,980	106,730	(2,970)	103,760	
Series 2014 Bonds					
Christopher Newport University					
New Residence Hall - 2004B Refunded Portion	8,147	7,372	(1,377)	5,995	06/01/17-20
Residence Hall II - 2004B Refunding Portion	4,210	3,698	(877)	2,821	06/01/17-19
College Of William and Mary					
Renovate Dormitories - 2004B Refunding Portion	1,666	1,506	(280)	1,226	06/01/17-20
Dormitory Renovation Phase II - 2004B Refunding Portion	120	111	(54)	57	06/01/17
Dormitory Repairs - 2004B Refunding Portion	650	492	(240)	252	06/01/17
Utility System - 2004B Refunding Portion	311	285	(142)	143	06/01/17
Dormitory Renovation - 2004B Refunding Portion	1,551	1,298	(417)	881	06/01/17-18
Renovate Dormitories	9,005	8,750	(305)	8,445	06/01/17-34
George Mason University					
Housing Building V - 2004B Refunding Portion	6,306	5,710	(1,068)	4,642	06/01/17-20
Student Housing VIII	2,235	2,170	(75)	2,095	06/01/17-34
James Madison University					
Bluestone Dormitory Phase II- 2004B Refunding Portion	1,985	1,797	(335)	1,462	06/01/17-20
Dining Hall Renovation - 2004B Refunding Portion	254	190	(93)	97	06/01/17
Residence Hall - 2004B Refunding Portion	2,232	1,690	(827)	863	06/01/17
Student Services - 2004B Refunding Portion	1,191	901	(440)	461	06/01/17
Dining Facilities Renovation - 2004B Refunding Portion	260	216	(68)	148	06/01/17-18
Student Housing Phase I	46,660	45,350	(1,570)	43,780	06/01/17-34
Longwood University					
Dining Hall - 2004B Refunding Portion	934	822	(194)	628	06/01/17-19
Residence Hall Improvements - 2004B Refunding Portion	880	773	(183)	590	06/01/17-19
Radford University					
Renovate Residence Halls	11,080	10,770	(375)	10,395	06/01/17-34
University of Mary Washington					
Residence Hall Renovation - 2004B Refunding Portion	656	596	(113)	483	06/01/17-20
University of Virginia					
Residence Hall - Monroe Lane - 2004B Refunding Portion	1,595	1,444	(270)	1,174	06/01/17-20
Residence Hall - Wise- 2004B Refunding Portion	1,512	1,329	(317)	1,012	06/01/17-19
Virginia Commonwealth University					
Academic Parking Deck - 2004B Refunding Portion	2,429	1,836	(900)	936	06/01/17
Virginia Polytechnic Institute and State University					
Parking Auxiliary Projects - 2004B Refunding Portion	300	229	(113)	116	06/01/17
Residence Hall - 2004B Refunding Portion	3,151	2,387	(1,170)	1,217	06/01/17
Dining Hall - 2004B Refunding Portion	793	663	(214)	449	06/01/17-18
Dining Hall HVAC - 2004B Refunding Portion	587	517	(124)	393	06/01/17-19
Virginia State University					
Jones Dining Hall - 2004B Refunding Portion	255	212	(68)	144	06/01/17-18
Subtotal Series 2014 Bonds	110,955	103,114	(12,209)	90,905	

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2015 Bonds					
Christopher Newport University					
Construct Residential Housing	18,860	18,860	-	18,860	06/01/17-35
Expand Dining Hall	8,960	8,960	-	8,960	06/01/17-35
College of William and Mary					
Renovate Graduate St. - 2008B Ref Portion	1,482	1,482	-	1,482	06/01/19-28
Renovate Dormitories	10,980	10,980	(320)	10,660	06/01/17-35
George Mason University					
Construct Housing VII & Entrance Road - 2007B Ref Portion	6,817	6,817	-	6,817	06/01/18, 26-32
Construct Student Housing VII - 2006B Refunding Portion	11,765	11,765	-	11,765	06/01/27-31
Construct Student Housing VII - 2007B Refunding Portion	854	854	-	854	06/01/18, 26-32
Renovate President Park, Phase II - 2008B Refunding Portion	1,999	1,999	-	1,999	06/01/19-28
Student Housing VII - 2008B Refunding Portion	1,366	1,366	-	1,366	06/01/19-33
Student Housing VII - C - 2008B Refunding Portion	17,566	17,566	-	17,566	06/01/19-33
James Madison University					
Construct Dining Hall - 2007B Refunding Portion	3,650	3,650	-	3,650	06/01/18, 26-27
Construct New Residence Hall - 2008B Refunding Portion	11,695	11,695	-	11,695	06/01/19-28
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	403	403	-	403	06/01/18, 26-27
Longwood University					
Renovate Cox Hall - 2007B Refunding Portion	1,089	1,089	-	1,089	06/01/18, 26-27
Renovate Cox Hall - 2008B Refunding Portion	2,785	2,785	-	2,785	06/01/19-28
Old Dominion University					
Construct Residence Hall, Phase II - 2007B Refunding Portion	2,827	2,827	-	2,827	06/1/2018, 26-27
Quad Housing Phase II - 2008B Refunding Portion	24,074	24,074	-	24,074	06/01/19-28
Radford University					
Renovate Residence Halls	8,820	8,820	(260)	8,560	06/01/17-35
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunding Portion	6,806	6,806	-	6,806	06/01/18, 26-37
Virginia Polytechnic Institute and State					
New Residence Hall - 2008B Refunding Portion	10,671	10,671	-	10,671	06/01/19-28
Parking Auxiliary Project - 2008B Refunding Portion	921	921	-	921	06/01/19-28
Virginia State University					
Construct Two Residence Halls - 2007B Refunding Portion	4,995	4,996	(1)	4,995	
Subtotal Series 2015 Bonds	159,385	159,386	(581)	158,805	
Unamortized Premium	-	84,043	(8,086)	75,957	
Subtotal Higher Educational Institution Bonds	1,224,776	936,857	(59,739)	877,118	
Transportation Facilities Bonds (Primary Government)					
Series 2006, Coleman Refunding	31,880	16,725	(2,520)	14,205	06/01/17-21
Unamortized Premium	-	429	(72)	357	
Subtotal Transportation Facilities Bonds	31,880	17,154	(2,592)	14,562	
Parking Facilities Bonds (Primary Government)					
Series 2009	13,755	11,240	(575)	10,665	06/01/17-29
Series 2009 Refunding	2,122	2,122	(147)	1,975	06/01/17-22
Series 2012 Refunding (2004A Ref)	1,061	794	-	794	06/01/23-24
Unamortized Premium	-	1,880	(159)	1,721	
Subtotal Parking Facilities Bonds	16,938	16,036	(881)	15,155	
Total Section 9(c) Debt	1,273,594	970,047	(63,212)	906,835	
Total General Obligation Debt	2,361,589	1,612,228	(133,478)	1,478,750	

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Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2016

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
Nongeneral Obligation Debt					
Section 9(d) Debt					
Virginia Public Building Authority Bonds (Primary Government)					
Series 2005A Refunding	47,305	4,050	(4,050)	-	
Series 2005B Refunding	135,675	13,585	(13,585)	-	
Series 2005C	165,810	16,115	(16,115)	-	
Series 2005D	50,000	50,000	-	50,000	08/01/22-25
Series 2006A	135,000	20,935	(10,205)	10,730	08/01/16
Series 2006B	215,065	24,915	(12,145)	12,770	08/01/16
Series 2007A	242,480	46,000	(14,575)	31,425	08/01/16-17
Series 2008B	150,000	26,035	(6,070)	19,965	08/01/16-18
Series 2009A	40,995	26,885	(3,195)	23,690	08/01/16-21
Series 2009B	265,000	205,205	(13,435)	191,770	08/01/16-29
Series 2009C	10,000	6,420	(795)	5,625	08/01/16-21
Series 2009D Refunding	42,745	31,655	(4,850)	26,805	08/01/16-21
Series 2010A1	60,520	13,050	(13,050)	-	
Series 2010A2 BABs	256,710	256,710	-	256,710	08/01/16-30
Series 2010B1	87,510	48,980	(11,355)	37,625	08/01/16-18
Series 2010B2 Taxable BABs	195,310	195,260	-	195,260	08/01/19-30
Series 2010B3 Refunding	50,780	49,750	(355)	49,395	08/01/16-22
Series 2011A	280,000	253,100	(9,785)	243,315	08/01/16-31
Series 2011B	18,500	16,355	(740)	15,615	08/01/16-31
Series 2012A Refunding	72,415	72,415	-	72,415	08/01/16-24
Series 2013A	143,400	138,960	(4,645)	134,315	08/01/16-33
Series 2013B Refunding	72,370	72,370	-	72,370	08/01/19-23
Series 2014A	132,875	132,875	(4,065)	128,810	08/01/16-34
Series 2014B Taxable	29,735	29,735	(1,200)	28,535	08/01/16-34
Series 2014C Refunding	298,390	298,390	(16,255)	282,135	08/01/16-27
Series 2015A	232,980	232,980	-	232,980	08/01/16-35
Series 2015B Refunding	134,730	134,730	-	134,730	08/01/16-28
Unamortized Premium	-	205,987	(21,564)	184,423	
Total Virginia Public Building Authority Bonds	3,566,300	2,623,447	(182,034)	2,441,413	
Virginia College Building Authority Bonds (Component Unit) (1)					
21st Century College Program					
Series 2006BC	120,000	83,580	(6,195)	77,385	02/01/17-26
Series 2007A	59,125	57,230	(6,765)	50,465	02/01/17-22
Series 2007B	132,095	4,520	(2,215)	2,305	02/01/17
Series 2008A	144,075	24,875	(11,260)	13,615	02/01/17-19, 28
Series 2009A	284,020	104,380	(53,975)	50,405	02/01/17-20, 28-29
Series 2009B	84,680	31,750	(10,025)	21,725	02/01/17-18
Series 2009D	52,420	16,825	(8,205)	8,620	02/01/17
Series 2009E Refunding	208,860	182,325	(15,655)	166,670	02/01/17-24
Series 2009F2 Taxable BABs	390,575	370,970	(19,985)	350,985	02/01/17-30
Series 2010A	50,350	15,320	(7,470)	7,850	02/01/17
Series 2010B2 Taxable BABs	290,600	290,600	(16,475)	274,125	02/01/17-30
Series 2011A	272,515	236,720	(15,045)	221,675	02/01/17-32
Series 2012A	335,075	285,000	(16,910)	268,090	02/01/17-32
Series 2012B	349,255	330,625	(10,995)	319,630	02/01/17-33
Series 2012C	8,350	5,010	(1,670)	3,340	02/01/17-18
Series 2013A	331,705	321,500	(16,085)	305,415	02/01/17-34
Series 2014A	319,155	300,265	(15,635)	284,630	02/01/17-34
Series 2014B	27,985	21,865	(8,660)	13,205	02/01/17-20, 25
Series 2015A	373,230	373,230	(10,850)	362,380	02/01/17-35
Series 2015B Refunding	204,880	204,880	(3,670)	201,210	02/01/17-27
Series 2015C Taxable	6,785	6,785	(1,105)	5,680	02/01/17-20
Series 2015D1	233,300	-	228,540	228,540	02/01/17-35
Series 2015D2	56,765	-	53,200	53,200	02/01/17-22
Series 2016A	360,485	-	360,485	360,485	02/01/17-36
Series 2016 B Refunding	49,300	-	49,300	49,300	02/01/28-29
Series 2016C	39,980	-	39,980	39,980	02/01/17-26
Unamortized Premium	-	251,959	56,191	308,150	
Total Virginia College Building Authority Bonds	4,785,565	3,520,214	528,846	4,049,060	

Series	Amount Issued	Outstanding June 30, 2015	Issued (Retired) During Year	Outstanding June 30, 2016	Maturity
Nongeneral Obligation Debt (continued)					
Section 9(d) Debt (continued)					
Transportation Debt (Primary Government)					
Route 28 Refunding Bonds	111,680	84,305	(3,326)	80,979	04/01/17-32
Transportation Revenue Bonds (U.S. Route 58)	316,900	260,830	(47,535)	213,295	05/15/17-26
Northern Virginia Transportation District Program	194,060	205,660	(24,800)	180,860	05/15/17-27
Oak Grove Connector (Chesapeake)	10,100	12,885	(2,785)	10,100	05/15/17-22
Capital Projects	2,241,385	1,805,175	220,860	2,026,035	05/15/17-41
Unamortized Premium	-	183,268	27,701	210,969	
Total Section 9(d) Transportation Debt	2,874,125	2,552,123	170,115	2,722,238	
Virginia Port Authority Debt (Component Unit)					
Series 2005	60,000	1,930	(1,930)	-	
Series 2006	21,730	4,250	(2,885)	1,365	07/01/16
Series 2011	57,370	57,370	-	57,370	07/01/28-36
Series 2012	108,015	95,370	(6,400)	88,970	07/01/16-27
Series 2012B	45,230	43,885	(715)	43,170	07/01/16-29
Series 2012C	4,795	4,795	-	4,795	07/01/29-30
Series 2015	58,680	58,680	-	58,680	07/01/28-31, 37-40
Unamortized Premium	-	22,166	(1,260)	20,906	
Total Virginia Port Authority Debt	355,820	288,446	(13,190)	275,256	
Virginia Biotechnology Research Partnership Authority (Component Unit)					
Series 2009	91,010	28,250	(3,525)	24,725	09/01/16-21
Unamortized Premium	-	2,369	(351)	2,018	
Total Virginia Biotechnology Research Partnership Authority (Component Unit)	91,010	30,619	(3,876)	26,743	
Economic Development Authority Obligations					
Series 2009	55,875	44,740	(5,590)	39,150	05/15/17-22
Unamortized Premium	-	6,509	(947)	5,562	
Total Economic Development Authority Obligations	55,875	51,249	(6,537)	44,712	
Total Section 9(d) Debt	11,728,695	9,066,098	493,324	9,559,422	
Nongeneral Obligation Debt and Other Obligations					
Other Long-term Debt (1)					
Capital Leases	-	135,404	(17,477)	117,927	
Installment Purchase Obligations	-	177,185	(17,483)	159,702	
Aviation Note Payable	6,600	307	(193)	114	
Total Other Long-term Debt	6,600	312,896	(35,153)	277,743	
Other Long-term Obligations					
Compensated Absences	-	599,726	10,353	610,079	
Net Pension Liability	-	6,629,296	566,981	7,196,277	
OPEB Liability	-	1,484,680	211,292	1,695,972	
Other	-	45,109	13,856	58,965	
Total Other Long-term Obligations	-	8,758,811	802,482	9,561,293	
Total Nongeneral Obligation Debt and Other Obligations	11,735,295	18,137,805	1,260,653	19,398,458	
Total Tax-Supported Debt and Other Obligations	\$ 14,096,884	\$ 19,750,033	\$ 1,127,175	\$ 20,877,208	

(1) These amounts are reported as notes payable on the higher education institutions' financial statements.

(2) Pursuant to GASB Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, Governmental Activities include internal service funds.

