

Debt Schedules

Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2017	2016	2015	2014	2013
Tax-Supported Debt:					
Primary Government:					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493
Section 9(c) Bonds (2)	22,743	29,717	33,190	36,677	39,499
Subtotal - General Obligation Bonds	538,211	601,632	675,371	742,869	791,992
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	5,252,795	5,163,651	5,175,570	4,748,217	5,029,659
Other Long-term Debt and Obligations (3)	6,068,634	5,729,566	5,366,682	3,287,907	3,004,676
Total Primary Government	11,859,640	11,494,849	11,217,623	8,778,993	8,826,327
Component Units:					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	897,018	877,118	936,857	925,086	877,858
Subtotal - General Obligation Bonds	897,018	877,118	936,857	925,086	877,858
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	4,134,860	4,351,059	3,839,279	3,542,518	2,990,382
Other Long-term Debt (3)	4,509,272	4,154,182	3,756,274	2,207,305	1,944,418
Total Component Units	9,541,150	9,382,359	8,532,410	6,674,909	5,812,658
Total Tax-Supported Debt	21,400,790	20,877,208	19,750,033	15,453,902	14,638,985
Debt Not Supported by Taxes:					
Primary Government:					
Total Primary Government (2)	3,357,056	3,009,647	3,472,475	3,510,428	3,320,450
Component Units:					
Section 9(d) Moral Obligation Bonds	928,088	907,209	877,875	831,165	836,656
Section 9(d) Other Debt	2,224,501	2,081,823	2,038,579	1,826,602	1,538,395
Other Long-term Debt (4)	15,709,260	14,220,896	14,113,641	14,351,277	15,341,291
Foundations (5)	1,562,580	1,714,748	1,685,948	1,669,241	1,583,178
Total Component Units	20,424,429	18,924,676	18,716,043	18,678,285	19,299,520
Total Debt Not Supported by Taxes	23,781,485	21,934,323	22,188,518	22,188,713	22,619,970
Total Debt of the Commonwealth	\$ 45,182,275	\$ 42,811,531	\$ 41,938,551	\$ 37,642,615	\$ 37,258,955
	2017	2016	2015	2014	2013
Section 9(b) Debt:					
Public Facilities Bonds	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493
Subtotal 9(b) Debt	515,468	571,915	642,181	706,192	752,493
Section 9(c) Debt:					
Higher Educational Institution Bonds	897,018	877,118	936,857	925,086	877,858
Transportation Facilities Bonds	11,642	14,562	17,154	19,632	21,961
Parking Facilities Bonds	11,101	15,155	16,036	17,045	17,538
Subtotal 9(c) Debt	919,761	906,835	970,047	961,763	917,357
Total General Obligation Debt (1)	\$ 1,435,229	\$ 1,478,750	\$ 1,612,228	\$ 1,667,955	\$ 1,669,850

- (1) Total general obligation debt for the fiscal year ended.
- (2) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (3) Includes capital lease obligations, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2017	2016	2015	2014	2013
Primary Government:					
General Obligation Debt (1) (4):					
Section 9(b) Debt					
Public Facilities (2)	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192	\$ 752,493
Subtotal Section 9(b) Debt	515,468	571,915	642,181	706,192	752,493
Section 9(c) Debt					
Parking Facilities (2)	11,101	15,155	16,036	17,045	17,538
Transportation Facilities (2)	11,642	14,562	17,154	19,632	21,961
Subtotal Section 9(c) Debt	22,743	29,717	33,190	36,677	39,499
Subtotal General Obligation Debt	538,211	601,632	675,371	742,869	791,992
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Transportation Debt (2)	2,578,232	2,722,238	2,552,123	2,373,382	2,495,312
Virginia Public Building Authority (2)	2,674,563	2,441,413	2,623,447	2,374,835	2,534,347
Subtotal Section 9(d) Debt	5,252,795	5,163,651	5,175,570	4,748,217	5,029,659
Other Long-term Debt:					
Transportation Notes Payable	-	-	-	-	8,000
Regional Jail Construction	-	-	-	-	837
Capital Lease Obligations	41,024	46,524	57,948	60,916	71,835
Installment Purchase Obligations	109,721	108,877	113,373	113,936	106,367
Economic Development Authority Obligations	37,895	44,712	51,249	57,621	77,472
Tax Refund Note	-	-	-	-	20,319
Aviation Notes Payable (3)	-	114	307	529	764
Subtotal Other Long-term Debt	188,640	200,227	222,877	233,002	285,594
Other Long-term Obligations:					
Compensated Absences	300,501	317,053	311,406	321,520	317,528
Net Pension Liability	4,721,816	4,419,257	4,133,117	2,114,803	1,875,011
OPEB Liability	814,560	734,064	654,173	568,764	493,443
Pollution Remediation Liability	9,437	11,308	11,954	13,186	3,494
Other Liabilities	33,680	47,657	33,155	36,632	29,606
Subtotal Other Long-term Obligations	5,879,994	5,529,339	5,143,805	3,054,905	2,719,082
Total Primary Government	11,859,640	11,494,849	11,217,623	8,778,993	8,826,327
Component Units:					
General Obligation Bonds (1) (4):					
Section 9(c) Debt					
Higher Educational Institutions (2)	897,018	877,118	936,857	925,086	877,858
Subtotal General Obligation Debt	897,018	877,118	936,857	925,086	877,858
Nongeneral Obligation Debt:					
Section 9(d) Debt:					
Virginia Port Authority (2)	253,208	275,256	288,446	222,044	228,619
Innovation & Entrepreneurship Investment Authority	-	-	-	-	1,220
Virginia College Building Authority	3,858,925	4,049,060	3,520,214	3,286,119	2,725,259
Virginia Biotechnology Research Partnership Authority	22,727	26,743	30,619	34,355	35,284
Subtotal Section 9(d) Debt	4,134,860	4,351,059	3,839,279	3,542,518	2,990,382
Other Long-term Debt:					
Capital Lease Obligations	76,889	71,403	77,456	82,189	85,631
Installment Purchase Obligations	29,959	50,825	63,812	76,526	86,315
Subtotal Other Long-term Debt	106,848	122,228	141,268	158,715	171,946
Other Long-term Obligations:					
Compensated Absences	300,591	293,026	288,320	280,237	265,246
Net Pension Liability	3,002,030	2,777,020	2,496,179	1,066,638	924,512
OPEB Liability	1,099,803	961,908	830,507	701,715	582,714
Subtotal Other Long-term Obligations	4,402,424	4,031,954	3,615,006	2,048,590	1,772,472
Total Component Units	9,541,150	9,382,359	8,532,410	6,674,909	5,812,658
Total Tax-Supported Debt	\$ 21,400,790	\$ 20,877,208	\$ 19,750,033	\$ 15,453,902	\$ 14,638,985

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith and credit of the Commonwealth.
- (2) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (3) Reflected as Notes Payable in Note 26, Long-term Liabilities.
- (4) See Note 1 on previous page.

Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2017	2016	2015	2014	2013
Primary Government:					
Other Long-term Debt & Obligations:					
Federal Reimbursement Anticipation Notes Payable (1)	\$ -	\$ -	\$ 30,624	\$ 60,905	\$ 89,836
Grant Anticipation Notes (GARVEES) (1)	992,214	663,147	705,574	746,812	473,733
Route 460 Funding Corporation of Virginia	-	-	320,110	317,305	314,662
Net Pension Liability	151,486	140,522	125,294	57,400	48,798
OPEB Liability	28,058	25,113	22,051	18,709	15,688
Capital Lease Obligations	5,025	5,359	5,708	6,072	6,453
Compensated Absences	10,096	10,003	10,123	10,102	9,727
Tuition Benefits Payable	2,048,168	2,035,608	2,116,769	2,140,430	2,189,079
Lottery Prizes Payable	122,009	129,895	136,222	152,693	172,474
Total Primary Government	3,357,056	3,009,647	3,472,475	3,510,428	3,320,450
Component Units:					
Section 9(d) Moral Obligation Debt: (1)					
Virginia Resources Authority	928,088	907,209	877,875	831,165	836,656
Subtotal Section 9(d) Moral Obligation Debt	928,088	907,209	877,875	831,165	836,656
Section 9(d) Other Debt:					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	1,728,052	1,579,951	1,531,950	1,315,358	1,269,149
Teaching Hospitals Revenue Bonds (3)	496,449	501,872	506,629	511,244	269,246
Subtotal Section 9(d) Other Debt	2,224,501	2,081,823	2,038,579	1,826,602	1,538,395
Other Long-term Debt:					
Virginia Housing Development Authority (1)	3,737,479	4,320,935	4,498,847	4,931,982	5,742,689
Hampton Roads Sanitation District Commission (1)	846,783	879,294	748,397	766,353	790,503
Virginia Public School Authority (1)	3,580,954	3,655,914	3,551,741	3,523,633	3,483,366
Virginia Port Authority (1)	294,757	252,631	256,656	272,831	276,816
Virginia Resources Authority (1)	2,722,834	2,704,321	2,631,153	2,536,711	2,582,923
Notes Payable	1,938,288	2,041,726	2,083,619	2,067,038	2,179,181
Net Pension Liability	57,787	44,339	41,516	-	-
Capital Lease Obligations	2,194,493	-	-	-	-
Other Long-term Debt	335,885	321,736	301,712	252,729	285,813
Foundations (4)	1,562,580	1,714,748	1,685,948	1,669,241	1,583,178
Subtotal Other Long-term Debt	17,271,840	15,935,644	15,799,589	16,020,518	16,924,469
Subtotal Section 9(d) and Other Debt	19,496,341	18,017,467	17,838,168	17,847,120	18,462,864
Total Component Units	20,424,429	18,924,676	18,716,043	18,678,285	19,299,520
Total Debt Not Supported by Taxes (2)	\$ 23,781,485	\$ 21,934,323	\$ 22,188,518	\$ 22,188,713	\$ 22,619,970

- (1) Beginning with fiscal year 2014, GASB Statement No. 65 removed deferrals of debt defeasance from the debt balances. Balances reported in prior fiscal years netted the deferrals against the debt balances. All amounts are net of unamortized discounts and premiums.
- (2) These amounts are not backed by the full faith and credit of the Commonwealth.
- (3) Includes the Virginia Commonwealth University Health System Authority.
- (4) Foundations represent FASB reporting entities defined in Note 1.B.

Authorized and Unissued Tax-Supported Debt

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

	As of June 30, 2016	New Debt Authorized	Debt Issued	Other Adjust- ments	As of June 30, 2017
Section 9(c) Debt (Primary Government):					
Higher Educational Institution Bonds	\$ 708,548	\$ 13,637	\$ 71,200	\$ (8,650)	\$ 642,335
Parking Facilities Bonds	226	-	-	-	226
Subtotal Section 9(c) Debt	708,774	13,637	71,200	(8,650)	642,561
Section 9(d) Debt:					
Primary Government:					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District					
Fund Program)	24,700	-	-	-	24,700
U.S. Route 58 Corridor Development Program	595,700	-	-	-	595,700
Transportation Capital Projects Revenue Bonds	887,335	-	-	-	887,335
Component Units:					
Virginia Public Building Authority					
(Projects)	1,693,341	63,542	367,670	(47,749)	1,341,464
Virginia Public Building Authority					
(Jails)	38,816	1,249	289	-	39,776
Virginia College Building Authority					
(21st Century)	1,919,502	151,225	-	(2,291)	2,068,436
Virginia College Building Authority					
(Equipment Program)	168,470	-	75,100	(10,370)	83,000
Subtotal Section 9(d) Debt	5,327,864	216,016	443,059	(60,410)	5,040,411
Total Authorized and Unissued					
Tax-Supported Debt	\$ 6,036,638	\$ 229,653	\$ 514,259	\$ (69,060)	\$ 5,682,972

Tax-Supported Debt – Annual Debt Service Requirements [1]

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2018	\$ 104,055	\$ 56,772	\$ 160,827	\$ 567,185	\$ 374,850	\$ 942,035
2019	103,645	52,028	155,673	551,750	354,114	905,864
2020	103,395	47,233	150,628	529,273	328,247	857,520
2021	105,660	42,491	148,151	532,001	303,692	835,693
2022	101,305	37,526	138,831	511,970	279,064	791,034
2023	101,885	32,848	134,733	506,185	255,774	761,959
2024	101,670	28,196	129,866	506,666	232,581	739,247
2025	93,645	23,558	117,203	486,064	209,427	695,491
2026	88,455	19,456	107,911	491,149	187,490	678,639
2027	80,320	15,574	95,894	477,786	166,290	644,076
2028	65,090	11,909	76,999	472,410	145,229	617,639
2029	50,595	9,250	59,845	469,075	124,515	593,590
2030	41,730	7,192	48,922	452,290	103,917	556,207
2031	37,415	5,568	42,983	400,850	83,472	484,322
2032	26,720	4,152	30,872	374,580	66,632	441,212
2033	26,365	3,183	29,548	316,580	51,550	368,130
2034	24,070	2,223	26,293	303,805	38,273	342,078
2035	17,145	1,325	18,470	259,785	25,576	285,361
2036	9,680	679	10,359	181,635	15,060	196,695
2037	1,895	328	2,223	105,110	8,222	113,332
2038	1,675	244	1,919	39,195	4,662	43,857
2039	1,730	165	1,895	40,685	3,160	43,845
2040	1,785	84	1,869	24,015	1,598	25,613
2041	-	-	-	24,900	704	25,604
Subtotal	1,289,930	401,984	1,691,914	8,624,944	3,364,099	11,989,043
Add						
Accretion on Capital Appreciation Bonds	-	-	-	28,253	-	28,253
Add						
Unamortized Premium	145,299	-	145,299	772,439	-	772,439
Less						
Unamortized Discount	-	-	-	(86)	-	(86)
Total	\$ 1,435,229	\$ 401,984	\$ 1,837,213	\$ 9,425,550	\$ 3,364,099	\$ 12,789,649

[1] Includes Fairfax County Economic Development Authority. Does not include other capital leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, pollution remediation liability and other liabilities.

[2] Includes principal amount of \$5,290,690 (dollars in thousands) for the primary government.

Total		
Principal	Interest	Total
\$ 671,240	\$ 431,622	\$ 1,102,862
655,395	406,142	1,061,537
632,668	375,480	1,008,148
637,661	346,183	983,844
613,275	316,590	929,865
608,070	288,622	896,692
608,336	260,777	869,113
579,709	232,985	812,694
579,604	206,946	786,550
558,106	181,864	739,970
537,500	157,138	694,638
519,670	133,765	653,435
494,020	111,109	605,129
438,265	89,040	527,305
401,300	70,784	472,084
342,945	54,733	397,678
327,875	40,496	368,371
276,930	26,901	303,831
191,315	15,739	207,054
107,005	8,550	115,555
40,870	4,906	45,776
42,415	3,325	45,740
25,800	1,682	27,482
24,900	704	25,604
9,914,874	3,766,083	13,680,957
28,253	-	28,253
917,738	-	917,738
(86)	-	(86)
<u>\$ 10,860,779</u>	<u>\$ 3,766,083</u>	<u>\$ 14,626,862</u>

Tax-Supported Debt – Detail of Long-term Indebtedness

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt					
Section 9(b) Debt (Primary Government):					
Public Facilities Bonds					
Series 2007	\$ 200,465	\$ 16,500	\$ (10,250)	\$ 6,250	06/01/18
Series 2008	198,165	19,840	(9,920)	9,920	06/01/18
Series 2009	80,000	52,000	(44,255)	7,745	06/01/18-19
Series 2009 Refunding	121,765	113,185	(14,000)	99,185	06/01/18-22
Series 2009 Taxable BABs	45,000	30,810	(2,365)	28,445	06/01/18-29
Series 2012A Refunding	71,065	44,280	(2,310)	41,970	06/01/18-24
Series 2013 Refunding	128,250	122,160	(6,090)	116,070	06/01/19-27
Series 2014B Refunding	22,855	5,230	(4,175)	1,055	06/01/18
Series 2015	102,520	102,520	-	102,520	06/01/18-28
Series 2016B Refunding	39,695	-	39,695	39,695	06/01/20-29
Unamortized Premium	-	65,390	(2,777)	62,613	
Total Public Facilities Bonds	1,009,780	571,915	(56,447)	515,468	
Total Section 9(b) Debt	1,009,780	571,915	(56,447)	515,468	
Section 9(c) Debt					
Higher Educational Institution bonds (Component Units)					
Series 2006 Refunding Bonds					
Christopher Newport University					
Dorm/Dining - '96 Refunding, Refunded Portion	1,725	805	(805)	-	
Subtotal Series 2006 Refunding Bonds	1,725	805	(805)	-	
Series 2007 Bonds					
George Mason University					
Construct Student Housing VII and Entrance Road	15,495	545	(545)	-	
Construct Student Housing, VII	2,010	70	(70)	-	
Renovate Student Housing, President's Park I	3,130	420	(420)	-	
James Madison University					
Construct Dining Hall	20,840	980	(980)	-	
Renovate Bluestone Residence Hall, Phase III	2,280	105	(105)	-	
Longwood University					
Renovate Cox Hall	6,250	295	(295)	-	
Old Dominion University					
Construct Residence Hall, Phase II	16,115	755	(755)	-	
Virginia Commonwealth University					
Monroe Park Housing	15,525	390	(390)	-	
Virginia Polytechnic Institute and State University					
Construct New Residence Hall	13,130	1,365	(665)	700	06/01/18
Improve Residence and Dining Halls	5,995	625	(305)	320	06/01/18

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Virginia State University					
Construct Residence Halls	2,020	195	(95)	100	06/01/18
Construct Two Residence Halls	26,160	1,340	(1,340)	-	
Subtotal Series 2007 Bonds	128,950	7,085	(5,965)	1,120	
Series 2008 Bonds					
The College of William and Mary					
Renovate Graduate Student Residence Halls	2,395	225	(110)	115	06/01/18
George Mason University					
Renovate Commonwealth and Dominion Phase II	1,530	400	(195)	205	06/01/18
Renovate President's Park Phase I	3,095	810	(395)	415	06/01/18
Renovate President's Park Phase II	3,120	305	(150)	155	06/01/18
Student Housing VII	1,955	125	(60)	65	06/01/18
Student Housing VII and Entrance Road	23,870	1,585	(775)	810	06/01/18
James Madison University					
Construct New Residence Hall	19,430	1,775	(865)	910	06/01/18
Longwood University					
Renovate Cox Hall	4,630	420	(205)	215	06/01/18
Old Dominion University					
Quad Housing Phase II	39,960	3,655	(1,785)	1,870	06/01/18
Virginia Polytechnic Institute and State University					
New Residence Hall	17,185	1,620	(790)	830	06/01/18
Parking Auxiliary Projects	1,545	140	(70)	70	06/01/18
Subtotal Series 2008 Bonds	118,715	11,060	(5,400)	5,660	
Series 2009 Bonds					
Christopher Newport University					
Residence Hall '01 Refunded Portion	1,878	1,854	(13)	1,841	06/01/18-21
The College of William and Mary					
Dining Commons Hall Renovation '05 Refunded Portion	3,200	3,200	(470)	2,730	06/01/18-22
Dormitory Renovations '06B Refunded Portion	1,270	1,270	-	1,270	06/01/18-22
Dormitory Renovations '02 Refunded	2,582	1,972	(297)	1,675	06/01/18-22
Dormitory Renovations '05 Refunded	1,940	1,940	(285)	1,655	06/01/18-22
Dormitory Renovations '01 Refunded Portion	384	379	(3)	376	06/01/18-21
George Mason University					
Housing Building V '01 Refunded Portion	6,267	6,199	(36)	6,163	06/01/18-24
Housing Building V '02 Refunded Portion	4,448	3,395	(513)	2,882	06/01/18-22
Housing V III	7,910	7,020	(6,485)	535	06/01/18-19
Renovate President Park Phase I	1,790	680	(215)	465	06/01/18-19
Student Housing Construction VII '05 Refunded	6,630	6,630	(975)	5,655	06/01/18-22
Student Housing VII C	8,255	6,980	(6,445)	535	06/01/18-19
Student Housing Construction VII '06B Refunded	8,230	8,230	-	8,230	06/01/18-22
James Madison University					
Bluestone Dorm Phase II '01 Refunded Portion	458	452	(3)	449	06/01/18-21
Renovate Bluestone Res Hall III '06B Refunded Portion	1,750	1,750	-	1,750	06/01/18-22
Renovate Bluestone Dorms '02 Refunded Portion	1,048	800	(121)	679	06/01/18-22
Renovate Bluestone Dorms II '02 Refunded Portion	1,089	830	(126)	704	06/01/18-22
Longwood University					
Housing Facilities Renovations '05 Refunded Portion	1,340	1,340	(195)	1,145	06/01/18-22
Renovate Housing Facilities '06B Refunded Portion	1,655	1,655	-	1,655	06/01/18-22
Old Dominion University					
Construct Residence Hall Ph II '06B Refunded Portion	2,465	2,465	-	2,465	06/01/18-22
Housing Renovations '02 Refunded Portion	1,319	1,006	(151)	855	06/01/18-22
Housing Renovations Ph I '05 Refunded Portion	1,625	1,625	(240)	1,385	06/01/18-22
University of Mary Washington					
Residence Hall Renovation '01 Refunded Portion	153	151	(1)	150	06/01/18-21
Seacobeck Dining Hall '05 Refunded Portion	1,625	1,625	(240)	1,385	06/01/18-22

Continued on next page

Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2009 Bonds (continued)					
University of Virginia					
Residence Hall Monroe Lane '01 Refunded Portion	368	362	(1)	361	06/01/18-21
Virginia Military Institute					
Crozet Hall & Parking '04A Refunded Portion	4,242	3,945	(580)	3,365	06/01/18-22
Virginia Polytechnic Institute and State University					
Parking Aux Projects '06B Refunded Portion	190	190	-	190	06/01/18-22
Improve Residence and Dining Halls	3,720	2,985	(2,625)	360	06/01/18-19
Parking Auxiliary Project '02 Refunded Portion	276	85	(85)	-	
Parking Structure	24,590	21,290	(19,660)	1,630	06/01/18-19
Renovate Dietrick Servery Ph II '04A Refunded Portion	1,891	1,760	(260)	1,500	06/01/18-22
Renovate Ambler Johnston Hall	39,005	31,295	(27,490)	3,805	06/01/18-19
Virginia State University					
Construct Residence Hall '06B Refunded Portion	4,965	4,965	-	4,965	06/01/18-22
Construct Dining Hall '06B Refunded Portion	1,280	1,280	-	1,280	06/01/18-22
Subtotal Series 2009 Bonds	149,838	131,605	(67,515)	64,090	
Series 2010 Bonds					
Christopher Newport University					
Construct Residence Hall	34,480	30,960	(955)	30,005	06/01/18-40
The College of William and Mary					
Construct New Dormitory	2,010	1,535	(95)	1,440	06/01/18-30
Renovate Residence Halls	4,440	3,385	(210)	3,175	06/01/18-30
George Mason University					
Housing V III	39,420	34,110	(1,445)	32,665	06/01/18-35
Renovate Commons	1,325	1,080	(65)	1,015	06/01/18-30
Renovate Student Housing, President's Park II	2,790	1,325	(325)	1,000	06/01/18-20
Smithsonian CRC Housing	5,415	4,685	(200)	4,485	06/01/18-35
James Madison University					
Renovate Bluestone Dormitories, Phase IV	14,890	11,365	(705)	10,660	06/01/18-30
Old Dominion University					
Renovate Student Housing, Phase I	1,975	1,505	(95)	1,410	06/01/18-30
Virginia Commonwealth University					
Construct West Grace Housing and Parking Phase I	29,130	25,195	(1,070)	24,125	06/01/18-35
Virginia Polytechnic Institute and State University					
Construct Academic and Student Affairs Building	34,650	27,055	(1,680)	25,375	06/01/18-30
Parking Auxiliary Projects	745	565	(35)	530	06/01/18-30
Subtotal Series 2010 Bonds	171,270	142,765	(6,880)	135,885	
Series 2011 Bonds					
Christopher Newport University					
Renovate Santoro Residence Hall	4,100	2,345	(445)	1,900	06/01/18-21
The College of William and Mary					
Construct New Dormitory	14,400	12,140	(625)	11,515	06/01/18-31
George Mason University					
Housing V III	20,230	18,030	(590)	17,440	06/01/18-36
Presidential Park Housing Renovation	2,700	1,625	(305)	1,320	06/01/18-21
Renovate Commons	14,350	12,580	(650)	11,930	06/01/18-31
Smithsonian CRC Housing	4,070	3,725	(130)	3,595	06/01/18-36
Student Housing VII-C	1,045	940	(20)	920	06/01/18-36
Virginia Commonwealth University					
West Grace Housing - North	25,830	23,630	(785)	22,845	06/01/18-36
Virginia Polytechnic Institute and State University					
Renovate Ambler Johnston Hall	18,860	15,890	(820)	15,070	06/01/18-31
Virginia State University					
Construct Gateway Residence Hall Phase II	34,735	28,640	(1,475)	27,165	06/01/18-31
Construct Quad Phase II	28,555	25,035	(1,280)	23,755	06/01/18-31
Subtotal Series 2011 Bonds	168,875	144,580	(7,125)	137,455	

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2012 Bonds					
The College of William and Mary					
Dining Commons Hall Renovation 2005 Refunding	1,289	1,289	-	1,289	06/01/23-24
Dorm Renovation - 2005 Refunding	780	779	-	779	06/01/23-24
George Mason University					
Student Housing Construction, VII - 2005 Refunding	2,674	2,674	-	2,674	06/01/23-24
Longwood University					
Housing Facilities Renovation - 2005 Refunding	545	545	-	545	06/01/23-24
Old Dominion University					
Housing Renovation, Phase I - 2005 Refunding	655	655	-	655	06/01/23-24
University of Mary Washington					
Seacobeck Dining Hall - 2005 Refunding	655	655	-	655	06/01/23-24
Virginia Military Institute					
Crozet Hall & Parking - 2004A Refunding	3,019	2,489	-	2,489	06/01/23-25
Virginia Polytechnic Institute and State University					
Renovate Dietrick Servery - 2004A Refunding	942	705	-	705	06/01/23-24
Subtotal Series 2012 Bonds	10,559	9,791	-	9,791	
Series 2013 Bonds					
The College of William and Mary					
Construct New Dormitory	8,770	7,860	(330)	7,530	06/01/18-33
Dining Commons Hall Renovation - 2005A Ref Portion	1,831	1,389	-	1,389	06/01/25-26
Dorm Renovations - 2005A Ref Portion	1,113	844	-	844	06/01/25-26
Dorm Renovations - 2006B Ref Portion	1,412	1,412	(211)	1,201	06/01/23-26
Renovate Dormitory	4,660	4,180	(175)	4,005	06/01/18-33
George Mason University					
Construct Student Housing VII & Entrance Rd - 2007B Ref Portion	4,579	4,579	-	4,579	06/01/19-25
Construct Student Housing VII - 2007B Refunded Portion	584	584	-	584	06/01/19-25
Construct Student Housing VII - 2006B Refunded Portion	9,187	9,187	(1,365)	7,822	06/01/23-26
Student Housing Construction, VII - 2005A Ref Portion	10,504	9,533	-	9,533	06/01/25-30
James Madison University					
Construct Dining Hall - 2007B Refunded Portion	8,207	8,207	-	8,207	06/01/19-25
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	893	893	-	893	06/01/19-25
Renovate Residence Hall - 2006B Refunded Portion	1,953	1,953	(288)	1,665	06/01/23-26
Longwood University					
Housing Facility Renovation - 2005A Refunded Portion	472	286	-	286	06/01/25
Renovate Cox Hall - 2007B Refunded Portion	2,461	2,461	-	2,461	06/01/19-25
Renovate Housing Facilities - 2006B Refunded Portion	1,852	1,852	(274)	1,578	06/01/23-26
Old Dominion University					
Construct Residence Hall, Ph II - 2007B Refunded Portion	6,344	6,344	-	6,344	06/01/19-25
Construct Residence Hall, Ph II - 2006B Refunded Portion	2,761	2,761	(409)	2,352	06/01/23-26
Housing Renovations, Ph I - 2005A Refunded Portion	570	349	-	349	06/01/25
Radford University					
Washington Hall	5,040	4,520	(190)	4,330	06/01/18-33
University of Mary Washington					
Seacobeck Dining Hall - 2005A Refunded Portion	565	344	-	344	06/01/25
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunded Portion	3,252	3,252	-	3,252	06/01/19-25

Continued on next page

Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2013 Bonds (continued)					
Virginia Polytechnic Institute and State University					
Construct New Residence Hall - 2007A Refunded Portion	7,842	7,842	-	7,842	06/01/19-27
Improve Residence and Dining Halls - 2007A Refunded Portion	3,576	3,576	-	3,576	06/01/19-27
Parking Projects - 2006B Refunded Portion	217	217	(34)	183	06/01/23-26
Virginia State University					
Construct Dining Hall - 2006B Refunded Portion	1,431	1,431	(212)	1,219	06/01/23-26
Construct Residence Hall - 2007A Refunded Portion	1,132	1,132	-	1,132	06/01/19-27
Construct Residence Halls - 2006B Refunded Portion	5,541	5,541	(822)	4,719	06/01/23-26
Construct Two Residence Halls - 2007B Refunded Portion	11,231	11,231	-	11,231	06/01/19-25
Subtotal Series 2013 Bonds	107,980	103,760	(4,310)	99,450	
Series 2014 Bonds					
Christopher Newport University					
New Residence Hall - 2004B Refunded Portion	8,147	5,995	(1,432)	4,563	06/01/18-20
Residence Hall II - 2004B Refunding Portion	4,210	2,821	(910)	1,911	06/01/18-19
College Of William and Mary					
Renovate Dormitories - 2004B Refunding Portion	1,666	1,226	(292)	934	06/01/18-20
Dormitory Renovation Phase II - 2004B Refunding Portion	120	57	(57)	-	
Dormitory Repairs - 2004B Refunding Portion	650	252	(252)	-	
Utility System - 2004B Refunding Portion	311	143	(143)	-	
Dormitory Renovation - 2004B Refunding Portion	1,551	881	(435)	446	06/01/18
Renovate Dormitories	9,005	8,445	(315)	8,130	06/01/18-34
George Mason University					
Housing Building V - 2004B Refunding Portion	6,306	4,642	(1,111)	3,531	06/01/18-20
Student Housing VIII	2,235	2,095	(80)	2,015	06/01/18-31, 34
James Madison University					
Bluestone Dormitory Phase II - 2004B Refunding Portion	1,985	1,462	(351)	1,111	06/01/18-20
Dining Hall Renovation - 2004B Refunding Portion	254	97	(97)	-	
Residence Hall - 2004B Refunding Portion	2,232	863	(863)	-	
Student Services - 2004B Refunding Portion	1,191	461	(461)	-	
Dining Facilities Renovation - 2004B Refunding Portion	260	148	(72)	76	06/01/18
Student Housing Phase I	46,660	43,780	(1,630)	42,150	06/01/18-34
Longwood University					
Dining Hall - 2004B Refunding Portion	934	628	(201)	427	06/01/18-19
Residence Hall Improvements - 2004B Refunding Portion	880	590	(191)	399	06/01/18-19
Radford University					
Renovate Residence Halls	11,080	10,395	(390)	10,005	06/01/18-34
University of Mary Washington					
Residence Hall Renovation - 2004B Refunding Portion	656	483	(117)	366	06/01/18-20
University of Virginia					
Residence Hall - Monroe Lane - 2004B Refunding Portion	1,595	1,174	(283)	891	06/01/18-20
Residence Hall - Wise - 2004B Refunding Portion	1,512	1,012	(328)	684	06/01/18-19
Virginia Commonwealth University					
Academic Parking Deck - 2004B Refunding Portion	2,429	936	(936)	-	
Virginia Polytechnic Institute and State University					
Parking Auxiliary Projects - 2004B Refunding Portion	300	116	(116)	-	
Residence Hall - 2004B Refunding Portion	3,151	1,217	(1,217)	-	
Dining Hall - 2004B Refunding Portion	793	449	(222)	227	06/01/18
Dining Hall HVAC - 2004B Refunding Portion	587	393	(127)	266	06/01/18-19
Virginia State University					
Jones Dining Hall - 2004B Refunding Portion	255	144	(71)	73	06/01/18
Subtotal Series 2014 Bonds	110,955	90,905	(12,700)	78,205	

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Section 9(c) Debt (continued)					
Higher Educational Institution bonds (Component Units) (continued)					
Series 2015 Bonds					
Christopher Newport University					
Construct Residential Housing	18,860	18,860	(635)	18,225	06/01/18-35
Expand Dining Hall	8,960	8,960	(305)	8,655	06/01/18-35
College of William and Mary					
Renovate Graduate St. - 2008B Ref Portion	1,482	1,482	-	1,482	06/01/19-28
Renovate Dormitories	10,980	10,660	(360)	10,300	06/01/18-35
George Mason University					
Construct Housing VII & Entrance Road - 2007B Ref Portion	6,817	6,817	-	6,817	06/01/18, 26-32
Construct Student Housing VII - 2006B Refunding Portion	11,765	11,765	-	11,765	06/01/27-31
Construct Student Housing VII - 2007B Refunding Portion	854	854	-	854	06/01/18, 26-32
Renovate President Park, Phase II - 2008B Refunding Portion	1,999	1,999	-	1,999	06/01/19-28
Student Housing VII - 2008B Refunding Portion	1,366	1,366	-	1,366	06/01/19-33
Student Housing VII - C - 2008B Refunding Portion	17,566	17,566	-	17,566	06/01/19-33
James Madison University					
Construct Dining Hall - 2007B Refunding Portion	3,650	3,650	-	3,650	06/01/18, 26-27
Construct New Residence Hall - 2008B Refunding Portion	11,695	11,695	-	11,695	06/01/19-28
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	403	403	-	403	06/01/18, 26-27
Longwood University					
Renovate Cox Hall - 2007B Refunding Portion	1,089	1,089	-	1,089	06/01/18, 26-27
Renovate Cox Hall - 2008B Refunding Portion	2,785	2,785	-	2,785	06/01/19-28
Old Dominion University					
Construct Residence Hall, Phase II - 2007B Refunding Portion	2,827	2,827	-	2,827	06/01/18, 26-27
Quad Housing Phase II - 2008B Refunding Portion	24,074	24,074	-	24,074	06/01/19-28
Radford University					
Renovate Residence Halls	8,820	8,560	(290)	8,270	06/01/18-35
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunding Portion	6,806	6,806	-	6,806	06/01/18, 26-37
Virginia Polytechnic Institute and State					
New Residence Hall - 2008B Refunding Portion	10,671	10,671	-	10,671	06/01/19-28
Parking Auxiliary Project - 2008B Refunding Portion	921	921	-	921	06/01/19-28
Virginia State University					
Construct Two Residence Halls - 2007B Refunding Portion	4,995	4,995	-	4,995	06/01/18, 26-27
Subtotal Series 2015 Bonds	159,385	158,805	(1,590)	157,215	
Series 2016 Bonds					
Christopher Newport University					
Dorm & Dining Hall 1996 Ref - 2006A Refunding Portion	750	-	600	600	06/01/18-21
George Mason University					
Housing VIII - 09B Refunding Portion	6,230	-	6,230	6,230	06/01/20-34
Student Housing VII-C - 2009B Refunding Portion	6,190	-	6,190	6,190	06/01/20-34
James Madison University					
Construct Dining Hall	53,700	-	52,730	52,730	06/01/18-36
Norfolk State University					
Renovate and Upgrade Dormitories	7,875	-	7,660	7,660	06/01/18-31
Radford University					
Renovate Residence Halls	7,160	-	7,030	7,030	06/01/18-36
Richard Bland College					
Convert Humanities & Social Science Building to Student Housing	2,465	-	2,465	2,465	06/01/18-36
Virginia Polytechnic Institute and State					
Improve Residence & Dining Halls - 2009B Refunding Portion	2,310	-	2,310	2,310	06/01/20-29
Parking Structure - 2009B Refunding Portion	18,890	-	18,890	18,890	06/01/20-34
Renovate Ambler Johnston Hall - 2009 B Refunding Portion	24,200	-	24,200	24,200	06/01/20-29
Subtotal Series 2016 Bonds	129,770	-	128,305	128,305	
Unamortized Premium	-	75,957	3,885	79,842	
Subtotal Higher Educational Institution Bonds	1,258,022	877,118	19,900	897,018	

Continued on next page

Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
General Obligation Debt (continued)					
Transportation Facilities Bonds (Primary Government)					
Series 2006, Coleman Refunding	31,880	14,205	(14,205)	-	
Series 2016, Coleman Refunding 1996 Ref - 2006A Refunding Portion	13,185	-	10,495	10,495	06/01/18-21
Unamortized Premium	-	357	790	1,147	
Subtotal Transportation Facilities Bonds	45,065	14,562	(2,920)	11,642	
Parking Facilities Bonds (Primary Government)					
Series 2009	13,755	10,665	(9,365)	1,300	06/01/18-19
Series 2009 Refunding	2,122	1,975	(290)	1,685	06/01/18-22
Series 2012 Refunding (2004A Ref)	1,061	794	-	794	06/01/23-24
Series 2016 Refunding - 2009B Refunding Portion	5,625	-	5,625	5,625	06/01/20-29
Unamortized Premium	-	1,721	(24)	1,697	
Subtotal Parking Facilities Bonds	22,563	15,155	(4,054)	11,101	
Total Section 9(c) Debt	1,325,650	906,835	12,926	919,761	
Total General Obligation Debt	2,335,430	1,478,750	(43,521)	1,435,229	
Nongeneral Obligation Debt					
Section 9(d) Debt					
Virginia Public Building Authority Bonds (Primary Government)					
Series 2005D	50,000	50,000	-	50,000	08/01/22-25
Series 2006A	135,000	10,730	(10,730)	-	
Series 2006B	215,065	12,770	(12,770)	-	
Series 2007A	242,480	31,425	(15,320)	16,105	08/01/17
Series 2008B	150,000	19,965	(6,360)	13,605	08/01/17-18
Series 2009A	40,995	23,690	(3,395)	20,295	08/01/17-21
Series 2009B	265,000	191,770	(144,990)	46,780	08/01/17-19
Series 2009C	10,000	5,625	(830)	4,795	08/01/17-21
Series 2009D Refunding	42,745	26,805	(5,065)	21,740	08/01/17-21
Series 2010A2 BABs	256,710	256,710	(13,700)	243,010	08/01/17-30
Series 2010B1	87,510	37,625	(11,940)	25,685	08/01/17-18
Series 2010B2 Taxable BABs	195,310	195,260	-	195,260	08/01/19-30
Series 2010B3 Refunding	50,780	49,395	(365)	49,030	08/01/17-22
Series 2011A	280,000	243,315	(73,325)	169,990	08/01/17-22, 27-31
Series 2011B	18,500	15,615	(760)	14,855	08/01/17-31
Series 2012A Refunding	72,415	72,415	(7,100)	65,315	08/01/17-24
Series 2013A	143,400	134,315	(4,880)	129,435	08/01/17-33
Series 2013B Refunding	72,370	72,370	-	72,370	08/01/19-23
Series 2014A	132,875	128,810	(4,275)	124,535	08/01/17-34
Series 2014B Taxable	29,735	28,535	(1,200)	27,335	08/01/17-34
Series 2014C Refunding	298,390	282,135	(35,300)	246,835	08/01/17-27
Series 2015A	232,980	232,980	(7,135)	225,845	08/01/17-35
Series 2015B Refunding	134,730	134,730	(11,510)	123,220	08/01/17-28
Series 2016A	206,420	-	206,420	206,420	08/01/17-36
Series 2016B Refunding	178,955	-	178,955	178,955	08/01/20-29
Series 2016C AMT	147,420	-	147,420	147,420	08/01/17-36
Series 2016D Taxable	13,830	-	13,830	13,830	08/01/17-36
Unamortized Premium	-	184,423	57,475	241,898	
Total Virginia Public Building Authority Bonds	3,703,615	2,441,413	233,150	2,674,563	

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
Nongeneral Obligation Debt					
Section 9(d) Debt					
Virginia College Building Authority Bonds (Component Unit)					
21st Century College Program					
Series 2006BC	120,000	77,385	(77,385)	-	
Series 2007A	59,125	50,465	(50,465)	-	
Series 2007B	132,095	2,305	(2,305)	-	
Series 2008A	144,075	13,615	(4,335)	9,280	02/01/18-19
Series 2009A	284,020	50,405	(10,815)	39,590	02/01/18-20
Series 2009B	84,680	21,725	(10,575)	11,150	02/01/18
Series 2009D	52,420	8,620	(8,620)	-	
Series 2009E Refunding	208,860	166,670	(16,385)	150,285	02/01/18-24
Series 2009F2 Taxable BABs	390,575	350,985	(20,470)	330,515	02/01/18-30
Series 2010A	50,350	7,850	(7,850)	-	
Series 2010B2 Taxable BABs	290,600	274,125	(16,735)	257,390	02/01/18-30
Series 2011A	272,515	221,675	(98,460)	123,215	02/01/18-22, 29-32
Series 2012A	335,075	268,090	(17,750)	250,340	02/01/18-32
Series 2012B	349,255	319,630	(11,560)	308,070	02/01/18-33
Series 2012C	8,350	3,340	(1,670)	1,670	02/01/18
Series 2013A	331,705	305,415	(16,885)	288,530	02/01/18-34
Series 2014A	319,155	284,630	(16,420)	268,210	02/01/18-34
Series 2014B	27,985	13,205	(5,135)	8,070	02/01/18-20, 25
Series 2015A	373,230	362,380	(13,880)	348,500	02/01/18-35
Series 2015B Refunding	204,880	201,210	(2,815)	198,395	02/01/18-27
Series 2015C Taxable	6,785	5,680	(1,395)	4,285	02/01/18-20
Series 2015D1	233,300	228,540	(5,010)	223,530	02/01/18-35
Series 2015D2	56,765	53,200	(7,820)	45,380	02/01/18-22
Series 2016A	360,485	360,485	(20,180)	340,305	02/01/18-36
Series 2016 B Refunding	49,300	49,300	-	49,300	02/01/28-29
Series 2016C	39,980	39,980	(3,950)	36,030	02/01/18-26
Series 2017A	75,100	-	75,100	75,100	02/01/21-24
Series 2017B Refunding	173,295	-	173,295	173,295	02/01/18-28
Unamortized Premium	-	308,150	10,340	318,490	
Total Virginia College Building Authority Bonds	5,033,960	4,049,060	(190,135)	3,858,925	
Transportation Debt (Primary Government)					
Route 28 Refunding Bonds	111,680	80,979	(3,436)	77,543	04/01/18-32
Transportation Revenue Bonds (U.S. Route 58)	343,555	213,295	(39,025)	174,270	05/15/18-26
Northern Virginia Transportation District Program	266,955	180,860	(24,205)	156,655	05/15/18-34
Oak Grove Connector (Chesapeake)	10,100	10,100	(1,485)	8,615	05/15/18-22
Capital Projects	2,155,870	2,026,035	(61,130)	1,964,905	05/15/18-41
Unamortized Premium	-	210,969	(14,725)	196,244	
Total Section 9(d) Transportation Debt	2,888,160	2,722,238	(144,006)	2,578,232	
Virginia Port Authority Debt (Component Unit)					
Series 2006	21,730	1,365	(1,365)	-	
Series 2011	57,370	57,370	-	57,370	07/01/28-36
Series 2012	108,015	88,970	(6,470)	82,500	07/01/17-27
Series 2012B	45,230	43,170	(2,745)	40,425	07/01/17-29
Series 2012C	4,795	4,795	-	4,795	07/01/29-30
Series 2015	58,680	58,680	-	58,680	07/01/28-31, 37-40
Unamortized Premium	-	20,906	(11,468)	9,438	
Total Virginia Port Authority Debt	295,820	275,256	(22,048)	253,208	

Continued on next page

Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)

For the Fiscal Year Ended June 30, 2017

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2016 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2017	Maturity
Nongeneral Obligation Debt					
Section 9(d) Debt					
Virginia Biotechnology Research Partnership					
Authority (Component Unit)					
Series 2009	91,010	24,725	(3,665)	21,060	09/01/17-21
Unamortized Premium	-	2,018	(351)	1,667	
Total Virginia Biotechnology Research Partnership Authority (Component Unit)	91,010	26,743	(4,016)	22,727	
Economic Development Authority Obligations					
Unamortized Premium	-	5,562	(947)	4,615	
Total Economic Development Authority Obligations	55,875	44,712	(6,817)	37,895	05/15/18-22
Total Section 9(d) Debt	12,068,440	9,559,422	(133,872)	9,425,550	
Nongeneral Obligation Debt and Other Obligations					
Other Long-term Debt (2)					
Capital Leases	-	117,927	(14)	117,913	
Installment Purchase Obligations	-	159,702	(20,022)	139,680	
Aviation Note Payable	6,600	114	(114)	-	
Total Other Long-term Debt	6,600	277,743	(20,150)	257,593	
Other Long-term Obligations					
Compensated Absences	-	610,079	(8,987)	601,092	
Net Pension Liability	-	7,199,634	524,212	7,723,846	
OPEB Liability	-	1,696,628	217,735	1,914,363	
Other	-	58,965	(15,848)	43,117	
Total Other Long-term Obligations	-	9,565,306	717,112	10,282,418	
Total Nongeneral Obligation Debt and Other Obligations	12,075,040	19,402,471	563,090	19,965,561	
Total Tax-Supported Debt and Other Obligations	\$ 14,410,470	\$ 20,881,221	\$ 519,569	\$ 21,400,790	

(1) As discussed in Note 26, beginning balances have been restated.

(2) Pursuant to GASB Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, Governmental Activities include internal service funds.