

# Debt Schedules

**Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth**

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2018	2017	2016	2015	2014
<b>Tax-Supported Debt:</b>					
<b>Primary Government:</b>					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 457,764	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192
Section 9(c) Bonds (2)	18,764	22,743	29,717	33,190	36,677
Subtotal - General Obligation Bonds	476,528	538,211	601,632	675,371	742,869
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	5,538,920	5,252,795	5,163,651	5,175,570	4,748,217
Other Long-term Debt and Obligations (3)	6,109,393	6,068,634	5,729,566	5,366,682	3,287,907
Total Primary Government	12,124,841	11,859,640	11,494,849	11,217,623	8,778,993
<b>Component Units:</b>					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	836,874	897,018	877,118	936,857	925,086
Subtotal - General Obligation Bonds	836,874	897,018	877,118	936,857	925,086
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	4,567,143	4,134,860	4,351,059	3,839,279	3,542,518
Other Long-term Debt (3)	4,350,598	4,509,272	4,154,182	3,756,274	2,207,305
Total Component Units	9,754,615	9,541,150	9,382,359	8,532,410	6,674,909
<b>Total Tax-Supported Debt</b>	<b>21,879,456</b>	<b>21,400,790</b>	<b>20,877,208</b>	<b>19,750,033</b>	<b>15,453,902</b>
<b>Debt Not Supported by Taxes:</b>					
<b>Primary Government:</b>					
Total Primary Government (2)	4,181,040	3,357,056	3,009,647	3,472,475	3,510,428
<b>Component Units:</b>					
Section 9(d) Moral Obligation Bonds	927,834	928,088	907,209	877,875	831,165
Section 9(d) Other Debt	2,817,992	2,224,501	2,081,823	2,038,579	1,826,602
Other Long-term Debt (4)	15,591,282	15,709,260	14,220,896	14,113,641	14,351,277
Foundations (5)	1,686,510	1,562,580	1,714,748	1,685,948	1,669,241
Total Component Units	21,023,618	20,424,429	18,924,676	18,716,043	18,678,285
<b>Total Debt Not Supported by Taxes</b>	<b>25,204,658</b>	<b>23,781,485</b>	<b>21,934,323</b>	<b>22,188,518</b>	<b>22,188,713</b>
<b>Total Debt of the Commonwealth</b>	<b>\$ 47,084,114</b>	<b>\$ 45,182,275</b>	<b>\$ 42,811,531</b>	<b>\$ 41,938,551</b>	<b>\$ 37,642,615</b>

	2018	2017	2016	2015	2014
Section 9(b) Debt:					
Public Facilities Bonds	\$ 457,764	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192
Subtotal 9(b) Debt	457,764	515,468	571,915	642,181	706,192
Section 9(c) Debt:					
Higher Educational Institution Bonds	836,874	897,018	877,118	936,857	925,086
Transportation Facilities Bonds	8,914	11,642	14,562	17,154	19,632
Parking Facilities Bonds	9,850	11,101	15,155	16,036	17,045
Subtotal 9(c) Debt	855,638	919,761	906,835	970,047	961,763
Total General Obligation Debt (1)	\$ 1,313,402	\$ 1,435,229	\$ 1,478,750	\$ 1,612,228	\$ 1,667,955

- (1) Total general obligation debt for the fiscal year ended.
- (2) All amounts are net of unamortized discounts and premiums.
- (3) Includes capital lease obligations, installment purchase obligations, pension liability, and the long-term portion of the liability for compensated absences.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

## Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2018	2017	2016	2015	2014
<b>Primary Government:</b>					
<b>General Obligation Debt (1) (3):</b>					
Section 9(b) Debt					
Public Facilities (2)	\$ 457,764	\$ 515,468	\$ 571,915	\$ 642,181	\$ 706,192
Subtotal Section 9(b) Debt	457,764	515,468	571,915	642,181	706,192
Section 9(c) Debt					
Parking Facilities (2)	9,850	11,101	15,155	16,036	17,045
Transportation Facilities (2)	8,914	11,642	14,562	17,154	19,632
Subtotal Section 9(c) Debt	18,764	22,743	29,717	33,190	36,677
Subtotal General Obligation Debt	476,528	538,211	601,632	675,371	742,869
<b>Nongeneral Obligation Debt:</b>					
Section 9(d) Debt:					
Transportation Debt (2)	2,875,112	2,578,232	2,722,238	2,552,123	2,373,382
Virginia Public Building Authority (2)	2,663,808	2,674,563	2,441,413	2,623,447	2,374,835
Subtotal Section 9(d) Debt	5,538,920	5,252,795	5,163,651	5,175,570	4,748,217
<b>Other Long-term Debt:</b>					
Capital Lease Obligations	36,742	41,024	46,524	57,948	60,916
Installment Purchase Obligations	103,655	109,721	108,877	113,373	113,936
Economic Development Authority Obligations	30,783	37,895	44,712	51,249	57,621
Aviation Notes Payable	-	-	114	307	529
Subtotal Other Long-term Debt	171,180	188,640	200,227	222,877	233,002
<b>Other Long-term Obligations:</b>					
Compensated Absences	307,329	300,501	317,053	311,406	321,520
Net Pension Liability	4,082,679	4,721,816	4,419,257	4,133,117	2,114,803
OPEB Liability	-	814,560	734,064	654,173	568,764
Net OPEB Liability	775,186	-	-	-	-
Total OPEB Liability	735,108	-	-	-	-
Pollution Remediation Liability	6,963	9,437	11,308	11,954	13,186
Other Liabilities	30,948	33,680	47,657	33,155	36,632
Subtotal Other Long-term Obligations	5,938,213	5,879,994	5,529,339	5,143,805	3,054,905
<b>Total Primary Government</b>	<b>12,124,841</b>	<b>11,859,640</b>	<b>11,494,849</b>	<b>11,217,623</b>	<b>8,778,993</b>
<b>Component Units:</b>					
<b>General Obligation Bonds (1) (3):</b>					
Section 9(c) Debt					
Higher Educational Institutions (2)	836,874	897,018	877,118	936,857	925,086
Subtotal General Obligation Debt	836,874	897,018	877,118	936,857	925,086
<b>Nongeneral Obligation Debt:</b>					
Section 9(d) Debt:					
Virginia Port Authority (2)	243,448	253,208	275,256	288,446	222,044
Virginia College Building Authority	4,305,134	3,858,925	4,049,060	3,520,214	3,286,119
Virginia Biotechnology Research Partnership Authority	18,561	22,727	26,743	30,619	34,355
Subtotal Section 9(d) Debt	4,567,143	4,134,860	4,351,059	3,839,279	3,542,518
<b>Other Long-term Debt:</b>					
Capital Lease Obligations	5,878	76,889	71,403	77,456	82,189
Installment Purchase Obligations	63,050	29,959	50,825	63,812	76,526
Subtotal Other Long-term Debt	68,928	106,848	122,228	141,268	158,715
<b>Other Long-term Obligations:</b>					
Compensated Absences	323,953	300,591	293,026	288,320	280,237
Net Pension Liability	2,650,301	3,002,030	2,777,020	2,496,179	1,066,638
OPEB Liability	-	1,099,803	961,908	830,507	701,715
Net OPEB Liability	769,063	-	-	-	-
Total OPEB Liability	538,353	-	-	-	-
Subtotal Other Long-term Obligations	4,281,670	4,402,424	4,031,954	3,615,006	2,048,590
<b>Total Component Units</b>	<b>9,754,615</b>	<b>9,541,150</b>	<b>9,382,359</b>	<b>8,532,410</b>	<b>6,674,909</b>
<b>Total Tax-Supported Debt</b>	<b>\$ 21,879,456</b>	<b>\$ 21,400,790</b>	<b>\$ 20,877,208</b>	<b>\$ 19,750,033</b>	<b>\$ 15,453,902</b>

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith and credit of the Commonwealth.
- (2) All amounts are net of unamortized discounts and premiums.
- (3) See Note 1 on previous page.

## Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2018	2017	2016	2015	2014
<b>Primary Government:</b>					
<b>Other Long-term Debt &amp; Obligations:</b>					
Federal Reimbursement Anticipation Notes Payable (1)	\$ -	\$ -	\$ -	\$ 30,624	\$ 60,905
Grant Anticipation Notes (GARVEES) (1)	1,153,617	992,214	663,147	705,574	746,812
Hampton Roads Transportation Accountability Commission	582,425	-	-	-	-
Route 460 Funding Corporation of Virginia	-	-	-	320,110	317,305
Net Pension Liability	135,632	151,486	140,522	125,294	57,400
OPEB Liability	-	28,058	25,113	22,051	18,709
Net OPEB Liability	21,680	-	-	-	-
Total OPEB Liability	25,434	-	-	-	-
Capital Lease Obligations	-	5,025	5,359	5,708	6,072
Compensated Absences	10,546	10,096	10,003	10,123	10,102
Tuition Benefits Payable	2,135,222	2,048,168	2,035,608	2,116,769	2,140,430
Lottery Prizes Payable	116,484	122,009	129,895	136,222	152,693
<b>Total Primary Government</b>	<b>4,181,040</b>	<b>3,357,056</b>	<b>3,009,647</b>	<b>3,472,475</b>	<b>3,510,428</b>
<b>Component Units:</b>					
<b>Section 9(d) Moral Obligation Debt: (1)</b>					
Virginia Resources Authority	927,834	928,088	907,209	877,875	831,165
Subtotal Section 9(d) Moral Obligation Debt	927,834	928,088	907,209	877,875	831,165
<b>Section 9(d) Other Debt:</b>					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	2,207,901	1,728,052	1,579,951	1,531,950	1,315,358
Teaching Hospitals Revenue Bonds (3)	610,091	496,449	501,872	506,629	511,244
Subtotal Section 9(d) Other Debt	2,817,992	2,224,501	2,081,823	2,038,579	1,826,602
<b>Other Long-term Debt:</b>					
Virginia Housing Development Authority (1)	3,301,380	3,737,479	4,320,935	4,498,847	4,931,982
Hampton Roads Sanitation District Commission (1)	891,442	846,783	879,294	748,397	766,353
Virginia Public School Authority (1)	3,641,402	3,580,954	3,655,914	3,551,741	3,523,633
Virginia Port Authority (1)	291,985	294,757	252,631	256,656	272,831
Virginia Resources Authority (1)	2,702,296	2,722,834	2,704,321	2,631,153	2,536,711
Notes Payable	1,948,362	1,938,288	2,041,726	2,083,619	2,067,038
Net Pension Liability	38,427	57,787	44,339	41,516	-
Net OPEB Liability	14,736	-	-	-	-
Total OPEB Liability	101,081	-	-	-	-
Capital Lease Obligations	2,289,887	2,194,493	-	-	-
Other Long-term Debt	370,284	335,885	321,736	301,712	252,729
Foundations (4)	1,686,510	1,562,580	1,714,748	1,685,948	1,669,241
Subtotal Other Long-term Debt	17,277,792	17,271,840	15,935,644	15,799,589	16,020,518
Subtotal Section 9(d) and Other Debt	20,095,784	19,496,341	18,017,467	17,838,168	17,847,120
<b>Total Component Units</b>	<b>21,023,618</b>	<b>20,424,429</b>	<b>18,924,676</b>	<b>18,716,043</b>	<b>18,678,285</b>
<b>Total Debt Not Supported by Taxes (2)</b>	<b>\$ 25,204,658</b>	<b>\$ 23,781,485</b>	<b>\$ 21,934,323</b>	<b>\$ 22,188,518</b>	<b>\$ 22,188,713</b>

- (1) All amounts are net of unamortized discounts and premiums.
- (2) These amounts are not backed by the full faith and credit of the Commonwealth.
- (3) Includes the Virginia Commonwealth University Health System Authority.
- (4) Foundations represent FASB reporting entities defined in Note 1.B.

**Authorized and Unissued Tax-Supported Debt**

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

	<u>As of June 30, 2017</u>	<u>New Debt Authorized</u>	<u>Debt Issued</u>	<u>Other Adjust- ments</u>	<u>As of June 30, 2018</u>
<b>Section 9(c) Debt (Primary Government):</b>					
Higher Educational Institution Bonds	642,335	21,000	-	-	663,335
Parking Facilities Bonds	226	-	-	-	226
<b>Subtotal Section 9(c) Debt</b>	<u>642,561</u>	<u>21,000</u>	<u>-</u>	<u>-</u>	<u>663,561</u>
<b>Section 9(d) Debt:</b>					
<b>Primary Government:</b>					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District					
Fund Program)	24,700	-	-	-	24,700
U.S. Route 58 Corridor Development Program	595,700	-	-	-	595,700
Transportation Capital Projects Revenue Bonds	887,335	50,000	406,165	(32,935)	498,235
<b>Component Units:</b>					
Virginia Public Building Authority					
(Projects)	1,341,464	687,470	178,005	(15,834)	1,835,095
Virginia Public Building Authority					
(Jails)	39,776	20,097	10,952	(368)	48,553
Virginia College Building Authority					
(21st Century)	2,068,436	329,361	592,645	(57,355)	1,747,797
Virginia College Building Authority					
(Equipment Program)	83,000	166,000	75,685	(7,315)	166,000
<b>Subtotal Section 9(d) Debt</b>	<u>5,040,411</u>	<u>1,252,928</u>	<u>1,263,452</u>	<u>(113,807)</u>	<u>4,916,080</u>
<b>Total Authorized and Unissued</b>					
<b>Tax-Supported Debt</b>	<u>\$ 5,682,972</u>	<u>\$ 1,273,928</u>	<u>\$ 1,263,452</u>	<u>\$ (113,807)</u>	<u>\$ 5,579,641</u>

## Tax-Supported Debt – Annual Debt Service Requirements [1]

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2019	103,645	52,028	155,673	591,581	398,936	990,517
2020	103,395	47,233	150,628	574,728	375,062	949,790
2021	105,660	42,491	148,151	579,436	348,527	927,963
2022	101,305	37,526	138,831	557,930	321,764	879,694
2023	101,885	32,848	134,733	551,885	295,986	847,871
2024	101,670	28,196	129,866	554,631	270,718	825,349
2025	93,645	23,558	117,203	535,204	245,215	780,419
2026	88,455	19,456	107,911	530,989	220,868	751,857
2027	80,320	15,574	95,894	518,461	197,736	716,197
2028	65,090	11,909	76,999	511,155	174,615	685,770
2029	50,595	9,250	59,845	511,195	150,883	662,078
2030	41,730	7,192	48,922	498,110	127,511	625,621
2031	37,415	5,568	42,983	452,070	104,481	556,551
2032	26,720	4,152	30,872	428,630	85,238	513,868
2033	26,365	3,183	29,548	377,145	68,191	445,336
2034	24,070	2,223	26,293	366,760	52,517	419,277
2035	17,145	1,325	18,470	324,690	37,878	362,568
2036	9,680	679	10,359	248,370	25,526	273,896
2037	1,895	328	2,223	178,480	16,341	194,821
2038	1,675	244	1,919	72,560	9,994	82,554
2039	1,730	165	1,895	75,285	7,265	82,550
2040	1,784	84	1,868	46,645	4,692	51,337
2041	-	-	-	48,430	2,892	51,322
2042	-	-	-	24,475	1,247	25,722
2043	-	-	-	8,889	311	9,200
Subtotal	1,185,874	345,212	1,531,086	9,167,734	3,544,394	12,712,128
Add						
Accretion on						
Capital Appreciation						
Bonds	-	-	-	31,002	-	31,002
Add						
Unamortized						
Premium	127,528	-	127,528	938,191	-	938,191
Less						
Unamortized						
Discount	-	-	-	(81)	-	(81)
Total	<u>\$ 1,313,402</u>	<u>\$ 345,212</u>	<u>\$ 1,658,614</u>	<u>\$ 10,136,846</u>	<u>\$ 3,544,394</u>	<u>\$ 13,681,240</u>

[1] Includes Fairfax County Economic Development Authority. Does not include other capital leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, OPEB liability, pollution remediation liability and other liabilities.

[2] Includes principal amount of \$5,569,703 (dollars in thousands) for the primary government.

<b>Total</b>		
<b>Principal</b>	<b>Interest</b>	<b>Total</b>
695,226	450,964	1,146,190
678,123	422,295	1,100,418
685,096	391,018	1,076,114
659,235	359,290	1,018,525
653,770	328,834	982,604
656,301	298,914	955,215
628,849	268,773	897,622
619,444	240,324	859,768
598,781	213,310	812,091
576,245	186,524	762,769
561,790	160,133	721,923
539,840	134,703	674,543
489,485	110,049	599,534
455,350	89,390	544,740
403,510	71,374	474,884
390,830	54,740	445,570
341,835	39,203	381,038
258,050	26,205	284,255
180,375	16,669	197,044
74,235	10,238	84,473
77,015	7,430	84,445
48,429	4,776	53,205
48,430	2,892	51,322
24,475	1,247	25,722
8,889	311	9,200
10,353,608	3,889,606	14,243,214
31,002	-	31,002
1,065,719	-	1,065,719
(81)	-	(81)
<u>\$ 11,450,248</u>	<u>\$ 3,889,606</u>	<u>\$ 15,339,854</u>

## Tax-Supported Debt – Detail of Long-term Indebtedness

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(b) Debt (Primary Government):</b>					
<b>Public Facilities Bonds</b>					
Series 2007	\$ 200,465	\$ 6,250	\$ (6,250)	\$ -	
Series 2008	198,165	9,920	(9,920)	-	
Series 2009	80,000	7,745	(3,875)	3,870	06/01/19
Series 2009 Refunding	121,765	99,185	(19,890)	79,295	06/01/19-22
Series 2009 Taxable BABs	45,000	28,445	(2,365)	26,080	06/01/19-29
Series 2012A Refunding	71,065	41,970	(2,335)	39,635	06/01/19-24
Series 2013 Refunding	128,250	116,070	-	116,070	06/01/19-27
Series 2014B Refunding	22,855	1,055	(1,055)	-	
Series 2015	102,520	102,520	(3,305)	99,215	06/01/19-28
Series 2016B Refunding	39,695	39,695	-	39,695	06/01/20-29
Unamortized Premium	-	62,613	(8,709)	53,904	
<b>Total Public Facilities Bonds</b>	<b>1,009,780</b>	<b>515,468</b>	<b>(57,704)</b>	<b>457,764</b>	
<b>Total Section 9(b) Debt</b>	<b>1,009,780</b>	<b>515,468</b>	<b>(57,704)</b>	<b>457,764</b>	
<b>Section 9(c) Debt</b>					
<b>Higher Educational Institution bonds (Component Units)</b>					
<b>Series 2007 Bonds</b>					
Virginia Polytechnic Institute and State University					
Construct New Residence Hall	13,130	700	(700)	-	
Improve Residence and Dining Halls	5,995	320	(320)	-	
Virginia State University					
Construct Residence Halls	2,020	100	(100)	-	
<b>Subtotal Series 2007 Bonds</b>	<b>21,145</b>	<b>1,120</b>	<b>(1,120)</b>	<b>-</b>	
<b>Series 2008 Bonds</b>					
The College of William and Mary					
Renovate Graduate Student Residence Halls	2,395	115	(115)	-	
George Mason University					
Renovate Commonwealth and Dominion Phase II	1,530	205	(205)	-	
Renovate President's Park Phase I	3,095	415	(415)	-	
Renovate President's Park Phase II	3,120	155	(155)	-	
Student Housing VII	1,955	65	(65)	-	
Student Housing VII and Entrance Road	23,870	810	(810)	-	
James Madison University					
Construct New Residence Hall	19,430	910	(910)	-	
Longwood University					
Renovate Cox Hall	4,630	215	(215)	-	
Old Dominion University					
Quad Housing Phase II	39,960	1,870	(1,870)	-	
Virginia Polytechnic Institute and State University					
New Residence Hall	17,185	830	(830)	-	
Parking Auxiliary Projects	1,545	70	(70)	-	
<b>Subtotal Series 2008 Bonds</b>	<b>118,715</b>	<b>5,660</b>	<b>(5,660)</b>	<b>-</b>	
<b>Series 2009 Bonds</b>					
Christopher Newport University					
Residence Hall '01 Refunded Portion	1,878	1,841	(13)	1,828	06/01/19-21
The College of William and Mary					
Dining Commons Hall Renovation '05 Refunded Portion	3,200	2,730	(495)	2,235	06/01/19-22
Dormitory Renovations '06B Refunded Portion	1,270	1,270	(230)	1,040	06/01/19-22
Dormitory Renovations '02 Refunded	2,582	1,675	(307)	1,368	06/01/19-22
Dormitory Renovations '05 Refunded	1,940	1,655	(300)	1,355	06/01/19-22
Dormitory Renovations '01 Refunded Portion	384	376	(2)	374	06/01/19-21
George Mason University					
Housing Building V '01 Refunded Portion	6,267	6,163	(37)	6,126	06/01/19-24
Housing Building V '02 Refunded Portion	4,448	2,882	(534)	2,348	06/01/19-22
Housing VIII	7,910	535	(260)	275	06/01/19
Renovate President Park Phase I	1,790	465	(225)	240	06/01/19
Student Housing Construction VII '05 Refunded	6,630	5,655	(1,025)	4,630	06/01/19-22
Student Housing VII C	8,255	535	(260)	275	06/01/19
Student Housing Construction VII '06B Refunded	8,230	8,230	(1,490)	6,740	06/01/19-22

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2009 Bonds (continued)</b>					
James Madison University					
Bluestone Dorm Phase II '01 Refunded Portion	458	449	(4)	445	06/01/19-21
Renovate Bluestone Res Hall III '06B Refunded Portion	1,750	1,750	(315)	1,435	06/01/19-22
Renovate Bluestone Dorms '02 Refunded Portion	1,048	679	(126)	553	06/01/19-22
Renovate Bluestone Dorms II '02 Refunded Portion	1,089	704	(131)	573	06/01/19-22
Longwood University					
Housing Facilities Renovations '05 Refunded Portion	1,340	1,145	(205)	940	06/01/19-22
Renovate Housing Facilities '06B Refunded Portion	1,655	1,655	(300)	1,355	06/01/19-22
Old Dominion University					
Construct Residence Hall Ph II '06B Refunded Portion	2,465	2,465	(445)	2,020	06/01/19-22
Housing Renovations '02 Refunded Portion	1,319	855	(156)	699	06/01/19-22
Housing Renovations Ph I '05 Refunded Portion	1,625	1,385	(250)	1,135	06/01/19-22
University of Mary Washington					
Residence Hall Renovation '01 Refunded Portion	153	150	(2)	148	06/01/19-21
Seacobeck Dining Hall '05 Refunded Portion	1,625	1,385	(250)	1,135	06/01/19-22
University of Virginia					
Residence Hall Monroe Lane '01 Refunded Portion	368	361	(3)	358	06/01/19-21
Virginia Military Institute					
Crozet Hall & Parking '04A Refunded Portion	4,242	3,365	(610)	2,755	06/01/19-22
Virginia Polytechnic Institute and State University					
Parking Aux Projects '06B Refunded Portion	190	190	(35)	155	06/01/19-22
Improve Residence and Dining Halls	3,720	360	(175)	185	06/01/19
Parking Structure	24,590	1,630	(795)	835	06/01/19
Renovate Dietrick Servery Ph II '04A Refunded Portion	1,891	1,500	(270)	1,230	06/01/19-22
Renovate Ambler Johnston Hall	39,005	3,805	(1,855)	1,950	06/01/19
Virginia State University					
Construct Residence Hall '06B Refunded Portion	4,965	4,965	(900)	4,065	06/01/19-22
Construct Dining Hall '06B Refunded Portion	1,280	1,280	(230)	1,050	06/01/19-22
<b>Subtotal Series 2009 Bonds</b>	<b>149,562</b>	<b>64,090</b>	<b>(12,235)</b>	<b>51,855</b>	
<b>Series 2010 Bonds</b>					
Christopher Newport University					
Construct Residence Hall	34,480	30,005	(970)	29,035	06/01/19-40
The College of William and Mary					
Construct New Dormitory	2,010	1,440	(95)	1,345	06/01/19-30
Renovate Residence Halls	4,440	3,175	(215)	2,960	06/01/19-30
George Mason University					
Housing VIII	39,420	32,665	(1,465)	31,200	06/01/19-35
Renovate Commons	1,325	1,015	(70)	945	06/01/19-30
Renovate Student Housing, President's Park II	2,790	1,000	(330)	670	06/01/19-20
Smithsonian CRC Housing	5,415	4,485	(200)	4,285	06/01/19-35
James Madison University					
Renovate Bluestone Dormitories, Phase IV	14,890	10,660	(715)	9,945	06/01/19-30
Old Dominion University					
Renovate Student Housing, Phase I	1,975	1,410	(95)	1,315	06/01/19-30
Virginia Commonwealth University					
Construct West Grace Housing and Parking Phase I	29,130	24,125	(1,085)	23,040	06/01/19-35
Virginia Polytechnic Institute and State University					
Construct Academic and Student Affairs Building	34,650	25,375	(1,705)	23,670	06/01/19-30
Parking Auxiliary Projects	745	530	(35)	495	06/01/19-30
<b>Subtotal Series 2010 Bonds</b>	<b>171,270</b>	<b>135,885</b>	<b>(6,980)</b>	<b>128,905</b>	
<b>Series 2011 Bonds</b>					
Christopher Newport University					
Renovate Santoro Residence Hall	4,100	1,900	(455)	1,445	06/01/19-21
The College of William and Mary					
Construct New Dormitory	14,400	11,515	(630)	10,885	06/01/19-31

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness** (Continued from previous page)

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt</b> (continued)					
<b>Section 9(c) Debt</b> (continued)					
<b>Higher Educational Institution bonds (Component Units)</b> (continued)					
<b>Series 2011 Bonds</b> (continued)					
George Mason University					
Housing VIII	20,230	17,440	(610)	16,830	06/01/19-36
Presidential Park Housing Renovation	2,700	1,320	(320)	1,000	06/01/19-21
Renovate Commons	14,350	11,930	(655)	11,275	06/01/19-31
Smithsonian CRC Housing	4,070	3,595	(125)	3,470	06/01/19-36
Student Housing VII-C	1,045	920	(30)	890	06/01/19-36
Virginia Commonwealth University					
West Grace Housing - North	25,830	22,845	(795)	22,050	06/01/19-36
Virginia Polytechnic Institute and State University					
Renovate Ambler Johnston Hall	18,860	15,070	(825)	14,245	06/01/19-31
Virginia State University					
Construct Gateway Residence Hall Phase II	34,735	27,165	(1,500)	25,665	06/01/19-31
Construct Quad Phase II	28,555	23,755	(1,305)	22,450	06/01/19-31
<b>Subtotal Series 2011 Bonds</b>	<b>168,875</b>	<b>137,455</b>	<b>(7,250)</b>	<b>130,205</b>	
<b>Series 2012 Bonds</b>					
The College of William and Mary					
Dining Commons Hall Renovation 2005 Refunding	1,289	1,289	-	1,289	06/01/23-24
Dorm Renovation - 2005 Refunding	780	779	-	779	06/01/23-24
George Mason University					
Student Housing Construction, VII - 2005 Refunding	2,674	2,674	-	2,674	06/01/23-24
Longwood University					
Housing Facilities Renovation - 2005 Refunding	545	545	-	545	06/01/23-24
Old Dominion University					
Housing Renovation, Phase I - 2005 Refunding	655	655	-	655	06/01/23-24
University of Mary Washington					
Seacobeck Dining Hall - 2005 Refunding	655	655	-	655	06/01/23-24
Virginia Military Institute					
Crozet Hall & Parking - 2004A Refunding	3,019	2,489	-	2,489	06/01/23-25
Virginia Polytechnic Institute and State University					
Renovate Dietrick Servery - 2004A Refunding	942	705	-	705	06/01/23-24
<b>Subtotal Series 2012 Bonds</b>	<b>10,559</b>	<b>9,791</b>	<b>-</b>	<b>9,791</b>	
<b>Series 2013 Bonds</b>					
The College of William and Mary					
Construct New Dormitory	8,770	7,530	(345)	7,185	06/01/19-33
Dining Commons Hall Renovation - 2005A Ref Portion	1,831	1,389	-	1,389	06/01/25-26
Dorm Renovations - 2005A Ref Portion	1,113	844	-	844	06/01/25-26
Dorm Renovations - 2006B Ref Portion	1,412	1,201	-	1,201	06/01/23-26
Renovate Dormitory	4,660	4,005	(185)	3,820	06/01/19-33
George Mason University					
Construct Student Housing VII & Entrance Rd - 2007B Ref Portion	4,579	4,579	-	4,579	06/01/19-25
Construct Student Housing VII - 2007B Refunded Portion	584	584	-	584	06/01/19-25
Construct Student Housing VII - 2006B Refunded Portion	9,187	7,822	-	7,822	06/01/23-26
Student Housing Construction, VII - 2005A Ref Portion	10,504	9,533	-	9,533	06/01/25-30
James Madison University					
Construct Dining Hall - 2007B Refunded Portion	8,207	8,207	-	8,207	06/01/19-25
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	893	893	-	893	06/01/19-25
Renovate Residence Hall - 2006B Refunded Portion	1,953	1,665	-	1,665	06/01/23-26
Longwood University					
Housing Facility Renovation - 2005A Refunded Portion	472	286	-	286	06/01/25
Renovate Cox Hall - 2007B Refunded Portion	2,461	2,461	-	2,461	06/01/19-25
Renovate Housing Facilities - 2006B Refunded Portion	1,852	1,578	-	1,578	06/01/23-26
Old Dominion University					
Construct Residence Hall, Ph II - 2007B Refunded Portion	6,344	6,344	-	6,344	06/01/19-25
Construct Residence Hall, Ph II - 2006B Refunded Portion	2,761	2,352	-	2,352	06/01/23-26
Housing Renovations, Ph I - 2005A Refunded Portion	570	349	-	349	06/01/25
Radford University					
Washington Hall	5,040	4,330	(200)	4,130	06/01/19-33

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2013 Bonds (continued)</b>					
University of Mary Washington					
Seacobeck Dining Hall - 2005A Refunded Portion	565	344	-	344	06/01/25
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunded Portion	3,252	3,252	-	3,252	06/01/19-25
Virginia Polytechnic Institute and State University					
Construct New Residence Hall - 2007A Refunded Portion	7,842	7,842	-	7,842	06/01/19-27
Improve Residence and Dining Halls - 2007A Refunded Portion	3,576	3,576	-	3,576	06/01/19-27
Parking Projects - 2006B Refunded Portion	217	183	-	183	06/01/23-26
Virginia State University					
Construct Dining Hall - 2006B Refunded Portion	1,431	1,219	-	1,219	06/01/23-26
Construct Residence Hall - 2007A Refunded Portion	1,132	1,132	-	1,132	06/01/19-27
Construct Residence Halls - 2006B Refunded Portion	5,541	4,719	-	4,719	06/01/23-26
Construct Two Residence Halls - 2007B Refunded Portion	11,231	11,231	-	11,231	06/01/19-25
<b>Subtotal Series 2013 Bonds</b>	<b>107,980</b>	<b>99,450</b>	<b>(730)</b>	<b>98,720</b>	
<b>Series 2014 Bonds</b>					
Christopher Newport University					
New Residence Hall - 2004B Refunded Portion	8,147	4,563	(1,472)	3,091	06/01/19-20
Residence Hall II - 2004B Refunding Portion	4,210	1,911	(937)	974	06/01/19
College Of William and Mary					
Renovate Dormitories - 2004B Refunding Portion	1,666	934	(301)	633	06/01/19-20
Dormitory Renovation - 2004B Refunding Portion	1,551	446	(446)	-	
Renovate Dormitories	9,005	8,130	(330)	7,800	06/01/19-34
George Mason University					
Housing Building V - 2004B Refunding Portion	6,306	3,531	(1,138)	2,393	06/01/19-20
Student Housing VIII	2,235	2,015	(80)	1,935	06/01/19-34
James Madison University					
Bluestone Dormitory Phase II - 2004B Refunding Portion	1,985	1,111	(357)	754	06/01/19-20
Dining Facilities Renovation - 2004B Refunding Portion	260	76	(76)	-	
Student Housing Phase I	46,660	42,150	(1,715)	40,435	06/01/19-34
Longwood University					
Dining Hall - 2004B Refunding Portion	934	427	(209)	218	06/01/19
Residence Hall Improvements - 2004B Refunding Portion	880	399	(196)	203	06/01/19
Radford University					
Renovate Residence Halls	11,080	10,005	(405)	9,600	06/01/19-34
University of Mary Washington					
Residence Hall Renovation - 2004B Refunding Portion	656	366	(119)	247	06/01/19-20
University of Virginia					
Residence Hall - Monroe Lane - 2004B Refunding Portion	1,595	891	(286)	605	06/01/19-20
Residence Hall - Wise - 2004B Refunding Portion	1,512	684	(334)	350	06/01/19
Virginia Polytechnic Institute and State University					
Dining Hall - 2004B Refunding Portion	793	227	(227)	-	
Dining Hall HVAC - 2004B Refunding Portion	587	266	(129)	137	06/01/19
Virginia State University					
Jones Dining Hall - 2004B Refunding Portion	255	73	(73)	-	
<b>Subtotal Series 2014 Bonds</b>	<b>100,317</b>	<b>78,205</b>	<b>(8,830)</b>	<b>69,375</b>	
<b>Series 2015 Bonds</b>					
Christopher Newport University					
Construct Residential Housing	18,860	18,225	(660)	17,565	06/01/19-35
Expand Dining Hall	8,960	8,655	(315)	8,340	06/01/19-35
College of William and Mary					
Renovate Graduate St. - 2008B Ref Portion	1,482	1,482	-	1,482	06/01/19-28
Renovate Dormitories	10,980	10,300	(375)	9,925	06/01/19-35

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)**

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2015 Bonds (continued)</b>					
George Mason University					
Construct Housing VII & Entrance Road - 2007B Ref Portion	6,817	6,817	(562)	6,255	06/01/26-32
Construct Student Housing VII - 2006B Refunding Portion	11,765	11,765	-	11,765	06/01/27-31
Construct Student Housing VII - 2007B Refunding Portion	854	854	(73)	781	06/01/26-32
Renovate President Park, Phase II - 2008B Refunding Portion	1,999	1,999	-	1,999	06/01/19-28
Student Housing VII - 2008B Refunding Portion	1,366	1,366	-	1,366	06/01/19-33
Student Housing VII - C - 2008B Refunding Portion	17,566	17,566	-	17,566	06/01/19-33
James Madison University					
Construct Dining Hall - 2007B Refunding Portion	3,650	3,650	(1,001)	2,649	06/01/26-27
Construct New Residence Hall - 2008B Refunding Portion	11,695	11,695	-	11,695	06/01/19-28
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	403	403	(112)	291	06/01/26-27
Longwood University					
Renovate Cox Hall - 2007B Refunding Portion	1,089	1,089	(298)	791	06/01/26-27
Renovate Cox Hall - 2008B Refunding Portion	2,785	2,785	-	2,785	06/01/19-28
Old Dominion University					
Construct Residence Hall, Phase II - 2007B Refunding Portion	2,827	2,827	(777)	2,050	06/01/26-27
Quad Housing Phase II - 2008B Refunding Portion	24,074	24,074	-	24,074	06/01/19-28
Radford University					
Renovate Residence Halls	8,820	8,270	(300)	7,970	06/01/19-35
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunding Portion	6,806	6,806	(395)	6,411	06/01/26-37
Virginia Polytechnic Institute and State					
New Residence Hall - 2008B Refunding Portion	10,671	10,671	-	10,671	06/01/19-28
Parking Auxiliary Project - 2008B Refunding Portion	921	921	-	921	06/01/19-28
Virginia State University					
Construct Two Residence Halls - 2007B Refunding Portion	4,995	4,995	(1,372)	3,623	06/01/26-27
<b>Subtotal Series 2015 Bonds</b>	<b>159,385</b>	<b>157,215</b>	<b>(6,240)</b>	<b>150,975</b>	
<b>Series 2016 Bonds</b>					
Christopher Newport University					
Dorm & Dining Hall 1996 Ref - 2006A Refunding Portion	750	600	(140)	460	06/01/19-21
George Mason University					
Housing VIII - 09B Refunding Portion	6,230	6,230	-	6,230	06/01/20-34
Student Housing VII-C - 2009B Refunding Portion	6,190	6,190	-	6,190	06/01/20-34
James Madison University					
Construct Dining Hall	53,700	52,730	(1,785)	50,945	06/01/19-36
Norfolk State University					
Renovate and Upgrade Dormitories	7,875	7,660	(390)	7,270	06/01/19-31
Radford University					
Renovate Residence Halls	7,160	7,030	(240)	6,790	06/01/19-36
Richard Bland College					
Convert Humanities & Social Science Building to Student Housing	2,465	2,465	(85)	2,380	06/01/19-36
Virginia Polytechnic Institute and State					
Improve Residence & Dining Halls - 2009B Refunding Portion	2,310	2,310	-	2,310	06/01/20-29
Parking Structure - 2009B Refunding Portion	18,890	18,890	-	18,890	06/01/20-34
Renovate Ambler Johnston Hall - 2009 B Refunding Portion	24,200	24,200	-	24,200	06/01/20-29
<b>Subtotal Series 2016 Bonds</b>	<b>129,770</b>	<b>128,305</b>	<b>(2,640)</b>	<b>125,665</b>	
Unamortized Premium	-	79,842	(8,459)	71,383	
<b>Subtotal Higher Educational Institution Bonds</b>	<b>1,137,578</b>	<b>897,018</b>	<b>(60,144)</b>	<b>836,874</b>	

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Transportation Facilities Bonds (Primary Government)</b>					
Series 2016, Coleman Refunding 1996 Ref - 2006A Refunding Portion	13,185	10,495	(2,435)	8,060	06/01/19-21
Unamortized Premium	-	1,147	(293)	854	
<b>Subtotal Transportation Facilities Bonds</b>	<b>13,185</b>	<b>11,642</b>	<b>(2,728)</b>	<b>8,914</b>	
<b>Parking Facilities Bonds (Primary Government)</b>					
Series 2009	13,755	1,300	(635)	665	06/01/19-19
Series 2009 Refunding	2,122	1,685	(305)	1,380	06/01/19-22
Series 2012 Refunding (2004A Ref)	1,061	794	-	794	06/01/23-24
Series 2016 Refunding - 2009B Refunding Portion	5,625	5,625	-	5,625	06/01/20-29
Unamortized Premium	-	1,697	(311)	1,386	
<b>Subtotal Parking Facilities Bonds</b>	<b>22,563</b>	<b>11,101</b>	<b>(1,251)</b>	<b>9,850</b>	
<b>Total Section 9(c) Debt</b>	<b>1,173,326</b>	<b>919,761</b>	<b>(64,123)</b>	<b>855,638</b>	
<b>Total General Obligation Debt</b>	<b>2,183,106</b>	<b>1,435,229</b>	<b>(121,827)</b>	<b>1,313,402</b>	
<b>Nongeneral Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia Public Building Authority Bonds (Primary Government)</b>					
Series 2005D	50,000	50,000	-	50,000	08/01/22-25
Series 2007A	242,480	16,105	(16,105)	-	
Series 2008B	150,000	13,605	(6,650)	6,955	08/01/18
Series 2009A	40,995	20,295	(3,595)	16,700	08/01/18-21
Series 2009B	265,000	46,780	(14,820)	31,960	08/01/18-19
Series 2009C	10,000	4,795	(865)	3,930	08/01/18-21
Series 2009D Refunding	42,745	21,740	(5,325)	16,415	08/01/18-21
Series 2010A2 BABs	256,710	243,010	(14,710)	228,300	08/01/18-30
Series 2010B1	87,510	25,685	(12,765)	12,920	08/01/18
Series 2010B2 Taxable BABs	195,310	195,260	(3,975)	191,285	08/01/18-30
Series 2010B3 Refunding	50,780	49,030	(375)	48,655	08/01/18-22
Series 2011A	280,000	169,990	(120,895)	49,095	08/01/18-21
Series 2011B	18,500	14,855	(780)	14,075	08/01/18-31
Series 2012A Refunding	72,415	65,315	(12,230)	53,085	08/01/18-24
Series 2013A	143,400	129,435	(37,695)	91,740	08/01/18-33
Series 2013B Refunding	72,370	72,370	-	72,370	08/01/18-23
Series 2014A	132,875	124,535	(18,945)	105,590	08/01/18-34
Series 2014B Taxable	29,735	27,335	(1,215)	26,120	08/01/18-34
Series 2014C Refunding	298,390	246,835	(29,870)	216,965	08/01/18-27
Series 2015A	232,980	225,845	(7,505)	218,340	08/01/18-35
Series 2015B Refunding	134,730	123,220	(17,125)	106,095	08/01/18-28
Series 2016A	206,420	206,420	(6,500)	199,920	08/01/18-36
Series 2016B Refunding	178,955	178,955	(1,075)	177,880	08/01/20-29
Series 2016C AMT	147,420	147,420	(4,420)	143,000	08/01/18-36
Series 2016D Taxable	13,830	13,830	(555)	13,275	08/01/18-36
Series 2017A Refunding	145,325	-	145,325	145,325	08/01/18-31
Series 2018A	160,605	-	160,605	160,605	08/01/18-38
Series 2018B Taxable	17,400	-	17,400	17,400	08/01/18-38
Unamortized Premium	-	241,898	3,910	245,808	
<b>Total Virginia Public Building Authority Bonds</b>	<b>3,676,880</b>	<b>2,674,563</b>	<b>(10,755)</b>	<b>2,663,808</b>	

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (Continued from previous page)**

For the Fiscal Year Ended June 30, 2018

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>Nongeneral Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia College Building Authority Bonds (Component Unit)</b>					
<b>21st Century College Program</b>					
Series 2008A	144,075	9,280	(9,280)	-	
Series 2009A	284,020	39,590	(25,795)	13,795	02/01/19
Series 2009B	84,680	11,150	(11,150)	-	
Series 2009E Refunding	208,860	150,285	(19,560)	130,725	02/01/19-24
Series 2009F2 Taxable BABs	390,575	330,515	(20,990)	309,525	02/01/19-30
Series 2010B2 Taxable BABs	290,600	257,390	(17,025)	240,365	02/01/19-30
Series 2011A	272,515	123,215	(86,245)	36,970	02/01/19-21
Series 2012A	335,075	250,340	(134,635)	115,705	02/01/19-32
Series 2012B	349,255	308,070	(108,900)	199,170	02/01/19-33
Series 2012C	8,350	1,670	(1,670)	-	
Series 2013A	331,705	288,530	(126,185)	162,345	02/01/19-34
Series 2014A	319,155	268,210	(74,765)	193,445	02/01/19-34
Series 2014B	27,985	8,070	(1,025)	7,045	02/01/19-20, 25
Series 2015A	373,230	348,500	(136,365)	212,135	02/01/19-35
Series 2015B Refunding	204,880	198,395	(2,880)	195,515	02/01/19-27
Series 2015C Taxable	6,785	4,285	(1,405)	2,880	02/01/19-20
Series 2015D1	233,300	223,530	(5,265)	218,265	02/01/19-35
Series 2015D2	56,765	45,380	(8,215)	37,165	02/01/19-22
Series 2016A	360,485	340,305	(16,020)	324,285	02/01/19-36
Series 2016 B Refunding	49,300	49,300	-	49,300	02/01/28-29
Series 2016C	39,980	36,030	(3,750)	32,280	02/01/19-26
Series 2017A	75,100	75,100	(10,220)	64,880	02/01/19-24
Series 2017B Refunding	173,295	173,295	(14,905)	158,390	02/01/19-28
Series 2017C	492,730	-	471,880	471,880	02/01/19-37
Series 2017D Taxable	99,915	-	89,760	89,760	02/01/19-27
Series 2017E Refunding	560,555	-	553,310	553,310	02/01/19-20, 22-32
Series 2018A	75,685	-	75,685	75,685	02/01/19-25
Unamortized Premium	-	318,490	91,824	410,314	
<b>Total Virginia College Building Authority Bonds</b>	<b>5,848,855</b>	<b>3,858,925</b>	<b>446,209</b>	<b>4,305,134</b>	
<b>Transportation Debt (Primary Government)</b>					
Route 28 Refunding Bonds	111,680	77,543	(3,606)	73,937	04/01/19-32
Transportation Revenue Bonds (U.S. Route 58)	343,555	174,270	(38,965)	135,305	05/15/19-26
Northern Virginia Transportation District Program	266,955	156,655	(23,930)	132,725	05/15/19-34
Oak Grove Connector (Chesapeake)	10,100	8,615	(1,560)	7,055	05/15/19-22
Capital Projects	3,191,200	1,964,905	293,210	2,258,115	05/15/19-42
Unamortized Premium	-	196,244	71,731	267,975	
<b>Total Section 9(d) Transportation Debt</b>	<b>3,923,490</b>	<b>2,578,232</b>	<b>296,880</b>	<b>2,875,112</b>	
<b>Virginia Port Authority Debt (Component Unit)</b>					
Series 2011	57,370	57,370	-	57,370	07/01/28-36
Series 2012	108,015	82,500	(6,575)	75,925	07/01/18-27
Series 2012B	45,230	40,425	(2,775)	37,650	07/01/18-29
Series 2012C	4,795	4,795	-	4,795	07/01/29-30
Series 2015	58,680	58,680	-	58,680	07/01/28-31, 37-40
Unamortized Premium	-	9,438	(410)	9,028	
<b>Total Virginia Port Authority Debt</b>	<b>274,090</b>	<b>253,208</b>	<b>(9,760)</b>	<b>243,448</b>	

Series	Amount Issued	Outstanding June 30, 2017 as restated (1)	Issued (Retired) During Year	Outstanding June 30, 2018	Maturity
<b>Nongeneral Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia Biotechnology Research Partnership</b>					
<b>Authority (Component Unit)</b>					
Series 2009	91,010	21,060	(3,815)	17,245	09/01/18-21
Unamortized Premium	-	1,667	(351)	1,316	
<b>Total Virginia Biotechnology Research Partnership Authority (Component Unit)</b>	<b>91,010</b>	<b>22,727</b>	<b>(4,166)</b>	<b>18,561</b>	
<b>Economic Development Authority Obligations</b>					
Unamortized Premium	-	4,615	(947)	3,668	
<b>Total Economic Development Authority Obligations</b>	<b>55,875</b>	<b>37,895</b>	<b>(7,112)</b>	<b>30,783</b>	05/15/19-22
<b>Total Section 9(d) Debt</b>	<b>13,870,200</b>	<b>9,425,550</b>	<b>711,296</b>	<b>10,136,846</b>	
<b>Nongeneral Obligation Debt and Other Obligations</b>					
<b>Other Long-term Debt (2)</b>					
Capital Leases	-	117,913	(75,293)	42,620	
Installment Purchase Obligations	-	139,680	27,025	166,705	
<b>Total Other Long-term Debt</b>	<b>-</b>	<b>257,593</b>	<b>(48,268)</b>	<b>209,325</b>	
<b>Other Long-term Obligations</b>					
Compensated Absences	-	601,092	30,190	631,282	
Net Pension Liability	-	7,723,846	(990,866)	6,732,980	
Net OPEB Liability	-	1,638,269	(94,020)	1,544,249	
Total OPEB Liability	-	1,535,917	(262,456)	1,273,461	
Other	-	43,117	(5,206)	37,911	
<b>Total Other Long-term Obligations</b>	<b>-</b>	<b>11,542,241</b>	<b>(1,322,358)</b>	<b>10,219,883</b>	
<b>Total Nongeneral Obligation Debt and Other Obligations</b>	<b>13,870,200</b>	<b>21,225,384</b>	<b>(659,330)</b>	<b>20,566,054</b>	
<b>Total Tax-Supported Debt and Other Obligations</b>	<b>\$ 16,053,306</b>	<b>\$ 22,660,613</b>	<b>\$ (781,157)</b>	<b>\$ 21,879,456</b>	

(1) As discussed in Note 27, beginning balances have been restated.

(2) Pursuant to GASB Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, Governmental Activities include internal service funds.

